

MEMORANDUM

PWC-C 49-2020

Subject: Response to Councillor Information Request re 2020-T-116 Port Dalhousie Wastewater Treatment Plant Upgrades

Date: December 8, 2020

To: Public Works Committee

From: Bruce Zvaniga, P.Eng., Commissioner of Public Works (Interim)

This memo provides the additional information requested by Committee on November 10, 2020 concerning Tender 2020-T-116 - Port Dalhousie Wastewater Treatment Plant (WWTP) Upgrades.

In doing so, given that this is still an active procurement process and in order to preserve and support the integrity and transparency of that process, Staff also wishes to remind Council of the following lobbying restrictions contained within section 31 of the Region's Procurement By-law No. 02-2016, as amended:

31. (a) Suppliers, their staff members, or anyone involved in preparing a Bid, shall not engage in any form of political or other Lobbying whatsoever or seek to influence the outcome of the Bid Solicitation process or subsequent Award. This restriction extends to all of the Corporation's staff and anyone involved in preparing a Bid Solicitation or participating in a Bid evaluation process, and members of Council.

(c) During a Bid Solicitation process, all communications shall be made through Procurement and Strategic Acquisitions. No Supplier or person acting on behalf of a Supplier or group of Suppliers, shall contact any elected official, consultant or any employee of the Corporation to attempt to seek information or to influence the Award.

(d) Elected officials shall refer any inquiries about a Bid Solicitation process to the Commissioner of Corporate Services /Treasurer.

Staff also note that suppliers who believe they have been treated unfairly in a bid solicitation process can refer to the bid dispute process outlined in Section 30 of the Procurement By-law.

Niagara Region retained Hatch Corporation through a competitive bidding process (2016-RFP-14) to complete the detailed design, tendering, contract administration and inspection services for the Port Dalhousie WWTP Upgrades project.

Five (5) General Contractors were Prequalified in a competitive public pre-qualification process (2020-RFPQ-47) and were invited to bid on 2020-T-116 Port Dalhousie WWTP Upgrades Contract 1. In accordance with Niagara Region Procurement By-law 02-2016, as amended, and under the guidance of the Region's Procurement Department, Niagara Region initiated a competitive public tender process (2020-T-116) on August 28, 2020 to solicit bids from those prequalified companies. The tender closed on November 5, 2020 and four (4) bid submissions were received and opened. Report PW 44-2020 has been submitted to Council for consideration and includes staff recommendations to award to the lowest compliant bidder.

Project Design Manual and Approved Product and Equipment List (APEL)

Since 2005, the W-WW Services Division has used the Water-Wastewater Project Design Manual (Appendix A) which provides design preferences and guidelines for staff and consulting engineers involved in the implementation of W-WW capital works projects within the Niagara Region. Included in this manual is a section pertaining to product and equipment selection and the use of an Approved Product and Equipment List (Appendix B).

The APEL is used to ensure that equipment specified in water and wastewater design and construction projects is appropriate in nature, and when possible, is similar to equipment already in use. This evaluation and limitation of products and equipment allows the Region to: ensure compatibility of individual components to the complete system; reduce the amount of spare parts needed in inventory; and, limit the number of different pieces of equipment that staff must be familiar with in order to provide effective maintenance and time-sensitive emergency repairs. Designers refer to the APEL to determine which products and equipment are included in design and contract specifications. In producing a complete design, the designers choose components to produce an entire functional system. This process frequently results in a number of components which must be specified to a single product in order to ensure compatibility.

The W-WW Product Review Committee (PRC) was formed to update and maintain the APEL on an on-going basis. The PRC is currently comprised of 18 W-WW staff members representing various subject matter experts from across the division. For some specialized equipment categories (e.g. SCADA software and controllers) it is paramount that equipment be standardized to ensure compatibility with existing

infrastructure and to ensure staff have the required tools and product specific training to effectively troubleshoot and maintain this equipment.

The current version of the W-WW PRC Terms of Reference (Appendix C), the APEL and the product Request for Consideration form are posted on the Niagara Region's public website.

Turbo Blowers

Turbo Blowers remain a relatively new technology for the W-WW industry. They are most often used in wastewater treatment aeration processes as a high efficiency alternative for meeting the oxygen demand and providing the necessary mixing action for efficient biological wastewater decomposition.

The Region has had limited experience utilizing turbo blowers that resulted in some operational challenges. As a result, in 2015 the PRC, at the direction of the Director of W-WW Services of the time, temporarily removed the turbo blower sub-category and the two previously approved manufacturers from the APEL. Staff were directed to redesign all on-going capital works projects to use conventional blowers where feasible. The Director agreed to proceed with the installation of turbo blowers at the Niagara-onthe-Lake WWTP as a trial study to continue to test the technology and because the plant was already under construction. He made this decision based on the substantial cost and time delay for the Region to change the design specifications at that phase of the project. The installation of the APG Neuros turbo blowers at the Niagara-on-the Lake WWTP was agreed to be a 12-month trial study to assess and evaluate the performance of this product with consideration to reinstate them on the APEL if the equipment performed well. The plant was put in to service in January 2020. The trial study is expected to conclude in January of 2021 at which time the PRC will review operational records and render its decision whether to reinstate APG Neuros on the APEL by the end of Q1 of 2021.

Recent advances in turbo blowers, specifically the introduction of the magnetic bearing technology, has led to new potential for the use of this technology in wastewater. On April 26, 2018 the PRC reviewed a submission for Sulzer ABS Turbo Blowers where the committee decided that the product would remain under evaluation during the completion of a 12-month pilot study. A key factor in this decision was the unique design features of the product, specifically the use of magnetic bearing technology in comparison to air bearings used by the Region's previous turbo blower manufacturers. The benefits of magnetic bearing technology include extended life and service intervals, no need for additional cooling systems, built in condition/vibration monitoring system,

high bearing damping and overload capacity and enhanced operational flexibility. The PRC identified an upcoming capital project at a facility suitable for the pilot. Similar to the approach with the Niagara on the Lake WWTP and the APG Neuros product, the Port Dalhousie Wastewater Treatment Plant was chosen as a suitable test site and Sulzer ABS Turbo Blowers were included as the sole acceptable turbo blower manufacturer in Tender 2020-T-116 to facilitate the pilot study. Staff would note that as a practical matter this is not a direct purchase of the turbo blowers by the Region; but rather they are a component of a larger project that was competitively procured by the Region; and it is the contractor who is responsible for retaining the necessary subcontractors and equipment to undertake the project (and they are not bound to follow the Region's procurement policies in doing so in any event). Staff would however further note that the testing/trial use of a good or a service is a supportable basis for a single source purchase in alignment with the Procurement by-law:

18. (a) Bid Solicitations are not required for Single Source Purchases, provided that any of the following conditions apply:

(ii) a Good or Service is Purchased for testing or trial use;

Port Dalhousie WWTP Upgrades Contract 1 project was executed through a competitive public tender process (2020-T-116) with included detailed specifications for this new blower technology adhering to the approved Product Review Committee (PRC) Terms of Reference. Phase II Upgrades scheduled for 2023 will also be issued as a competitive procurement process.

Staff acknowledge that the above actions were not accurately reflected on the APEL at the outset of Tender 2020-T-116. These errors were identified and corrected in Addendum #1 dated September 21, 2020 and a clarification communication was issued to the impacted equipment manufacturer on October 7, 2020.

Given the potential benefits, the PRC remains committed to adopting turbo blowers onto the APEL. While it is uncommon for the PRC to undertake a pilot study of this scale, the PRC determined that it was necessary to prevent risk to plant operations and to have conclusive evidence of acceptable performance of the different turbo blower technologies. The pilot study adheres to the approved PRC Terms of Reference and is consistent with the previous large scale pilot study initiated in 2016 for the Fujiwara Automatic Scum Removal System at the Niagara-on-the-Lake WWTP. If the results of the trial studies of the two types of turbo blowers are found to be acceptable, this equipment will be reinstated on the APEL.

Other Pertinent Reports

PW 44-2020 Award of Contract 2020-T-116 Port Dalhousie WWTP Upgrades Contract 1 (December 8, 2020)

Respectfully submitted and signed by

Bruce Zvaniga, P.Eng. Commissioner of Public Works (Interim) Public Works Department

Appendices

Appendix A W-WW Project Design Manual

Appendix B W-WW Approved Product and Equipment List (APEL)

Appendix C W-WW Product Review Committee Terms of Reference

PWC-C 49-2020 Appendix A



WATER-WASTEWATER PROJECT DESIGN MANUAL

(ENG-PM-ALL-MAN-001)

REVISION 2 EFFECTIVE AUGUST 2019

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Introduction

The Water and Wastewater Services of Niagara Region have developed this Project Design Manual as a guide for staff and consulting engineers involved in the implementation of water and wastewater capital works projects within the Niagara Region. This manual provides design preferences and guidelines that must be used as minimum requirements of Niagara Region. Design consulting engineers shall ensure all applicable legislations, codes, bylaws and standards are met for the project along with design preferences described within this document. Niagara Region encourages all designers to utilize sound professional judgment, industry best practices, innovation, creativity and ingenuity within their designs.

Any project specific deviations to this manual shall be discussed and approved by Niagara Region staff prior to implementation.

SECTION A - GENERAL

A.1 Document Scope

This document is intended to be used for all water and wastewater projects implemented by the Capital Works Program of the Public Works Department of Niagara Region. Niagara Region expects that all staff and design consulting engineers will comply with the design preferences described within this manual unless otherwise noted within the specific project Terms of Reference or unless written approval has been received from Niagara Region.

This document does not supersede or replace any effective legislation standards and regulations governing the design of water and wastewater infrastructure.

A.2 Reference Documents

This document is intended to be read in conjunction with the latest version of the following Niagara Region documents:

- 1. Niagara Region Water and Wastewater Master Servicing Plan
- 2. Niagara Region Water and Wastewater Security Technical Specifications
- 3. Regional Municipality of Niagara Integrated SCADA Standards Manual
- 4. Niagara Region Biosolids Management Master Plan
- 5. Niagara Region Water and Wastewater Services Commissioning Guideline
- 6. Niagara Region Water and Wastewater Services Specification for Maintenance Hole Rehabilitation.
- 7. Niagara Peninsula CAD Standards
- 8. Niagara Peninsula Standard Contract Documents (NPSCD)
- 9. Niagara Region's Approved Product and Equipment List (APEL)
- 10. Niagara Region Water and Wastewater Operations Manual template
- 11. Niagara Region Chemical System Design Standard
- 12. Niagara Region Filter Media Replacement Specification
- 13. Niagara Region Water and Wastewater Services Working at Heights Procedure
- 14. Niagara Region Lighting Standards
- 15. Niagara Region's Standard Operating Procedure for Turbidity
- 16. Niagara Region's Quality Management System
- 17. Niagara Region Policy for Lettering on Steel Water Storage Tanks and Stand Pipes
- 18. Niagara Region Sewer Use Bylaw

A.3 Designer Responsibilities

Design of water and wastewater infrastructure shall comply with the latest version of all applicable acts, codes, bylaws, regulations, guidelines and standards including Niagara Region's *Drinking Water Quality Management System* and *Wastewater Quality Management System*.

All sections of the Project Design Manual (PDM) are related, and each section of the PDM is not necessarily complete in itself. The Designer shall read each section, in conjunction with all other sections, to ensure a complete design, and that all project requirements are met.

A.3.1 Approvals and Permits

The designer will be responsible for the preparation of all applicable approval/ permit applications necessary to construct the facility (including initial submission, follow-up and securing of all approvals and permits).

A.3.2 Non-Compliance with Design Manual

If the designer deems that deviation from this manual is in the best interest of the project, then the designer is required to make a formal request to Niagara Region's Project Manager with a memorandum identifying the deviations with an explanation of the benefits to the project.

A.3.3 Level of Service and Backup (Redundant) Equipment

The level of redundancy for process and equipment shall be in compliance with regulatory objectives, generally with sufficient backup devices to be able to meet peak instantaneous demand following failure (or maintenance) of one largest capacity unit. The designer shall ensure that the flow to any treatment process unit out-of-service can be routed to remaining units in service with minimum impact on their performance.

A.3.4 Risk Assessment

The designer is expected to complete and maintain a risk assessment in the form of a risk register which includes, but is not limited to, the following information.

- 1. List of all potential risks with unique identification number
- 2. Date risk was identified
- 3. Description of risk
- 4. Type of risk (safety, environmental, financial, social, contractual, technical, schedule, liability, etc.)
- 5. Stage at which project risk may occur
- 6. Evaluation of the probability/ likelihood and impact/ consequence of the risk
- 7. Ranking of the risks
- 8. Description of potential mitigation measures (accept, avoid, transfer, reduce)

9. Final decisions and status of risk

10. The risk analysis shall address the following questions.

- a) What is the criticality of each asset that is to be taken out of service?
- b) Is the facility to remain in operation while the upgrades are taking place?
- c) What contingency plans will be implemented to mitigate the risks?
- d) What costs are associated with each contingency plan?

A risk analysis meeting involving all potentially affected parties shall be required. The designer shall determine if the area municipality(ies) can be considered to be potentially affected party(ies).

A.3.5 Hazard and Operability Review

The designer is required to complete the Hazard and Operability Review (HAZOP), which is a systematic, critical examination of the process and engineering design of the facility/ plant. The designer will audit this review through workshops at specified stages of the project. The intent of the review is to assess the potential hazard of the failure of individual equipment and the consequential effects on the facility as a whole and its potential for negative impact on the environment. The HAZOP review will identify potential hazards associated with the operation of the facility/ plant and will provide recommendations to be incorporated into the design reports relating to the following.

- 1. Finished water quality
- 2. Effluent water quality
- 3. Hydraulic overload
- 4. Emergency overflows
- 5. Module by-pass
- 6. Equipment hazards
- 7. Equipment failure hazards
- 8. Odour hazards
- 9. Health and safety review
- 10. High/low nutrient load
- 11. Spills to the environment
- 12. Specific hazards for elevated tanks

A.3.6 Health and Safety

In addition to current health and safety guidelines and regulations, Niagara Region has the following requirements for all water and wastewater projects:

- 1. Roofing designs must include requirements for anchors tie-offs, or other approved means of fall restraint and fall arrest.
- 2. A general requirement to design facilities to eliminate confined spaces. Where the design cannot eliminate all confined spaces, all reasonable efforts must be made to reduce the quantity of confined spaces and hazards within any confined space. The space must be designed for ease of ingress, prompt egress, and have appropriate fall arrest and retrieval safeguards.
- 3. To allow Niagara Region to update its Confined Space Entry database accordingly.
- 4. Under the Health & Safety Review requirement, Niagara Region's Project Manager will coordinate with the Water/Wastewater Health & Safety Coordinator who will be involved in the design review process.
- 5. Access hatches to be designed with secondary fall protection grating and have foursided protection.
- 6. Designs must address travel restriction, fall restriction and fall arrest for work that may be required while working at heights.
- 7. Designs must identify how Niagara Region's operation and maintenance staff will be protected.
- 8. Hazardous gas monitoring in potentially hazardous areas shall be conducted using personal, portable devices.
- 9. Electrical safety considerations must be made according to all applicable acts, codes, standards, and guidelines.
- 10. Adequate designs must integrate lock-out/tag-out requirements for all sources of energy. The location of disconnects shall be in the most logically safe location for access and operation.
- 11. Designs must mitigate excessive noise to the environment and to workers.
- 12. Where possible, designs must identify atmospheric hazards, assess these hazards with respect to incompatible emissions, and provide adequate ventilation.
- 13. Emergency eyewash and deluge shower stations shall be provided in the vicinity of the chemical storage areas or other potential exposure risks. The water supply should be tepid water and be compliant with American National Standards Institute (ANSI) Standard Z358.1. The water supply and eyewash/ shower facilities shall be protected from freezing.
- 14. With respect to the area and function of the environment, designs must provide for adequate illumination for worker safety.
- 15. A Designated Substance Survey (DSS) must be conducted during the design phase.
- 16. Prior to final commissioning, conduct Pre-Start Health and Safety Reviews as required as per Ontario regulations.

A.3.7 Security

All water and wastewater facilities shall be designed to comply with the requirements of the Niagara Region Water and Wastewater Security Technical Specifications.

- 1. This shall apply to perimeter fences and gates, site property and access roads, doors, windows, access hatches, ventilation louvers, overflows and outfall sewers.
- 2. Site specific considerations from the local municipality must also be followed.

A.3.8 Tender Documents

All tenders for construction will be based on the *NPSCD*. The front end of the tender document will be prepared using the latest version of Niagara Region's standard template at the time of preparation. No deviations from the standard template will be permitted without the express approval of the Project Manager and Procurement Department. In all instances the current version of the NPSCD specification sections to be included in the Tender documents and not merely referenced. In all instances the Tender Documents will contain all relevant sections and specifications and not refer to outside or third party documents.

For linear projects, Special Provisions – Contract Items (SPCI) in the *NPSCD* shall be used. Where there is no specific item specification in the SPCI, or a specification requires modification, the designer will provide the required specification, or modification, in the Special Provisions – Contract Items Supplementary (SPCIS) section.

For facility projects, a combination of SPCI, SPCIS and *Canadian National Master Construction Specification (NMS)* (16 Divisions) are to be used.

For facility and linear projects a combination of the above standards will be required.

The designer shall prepare a commissioning plan as per the *Niagara Region Water and Wastewater Services Commissioning Guidelines*, which shall be included in the tender documents.

A.3.9 Operations Manual

The Operations Manual is a written description that provides a basis for operator training, highlighting the operation of the facility and describing the function of the facility and all associated processes. The designer shall prepare, or update, the Operations Manual in accordance with the latest version of the *Niagara Region Water and Wastewater Operations Manual template.*

A.3.10Energy Efficient Design

The design of any new system, building, or unit process should consider alternatives to reduce energy costs while still meeting overall objectives for operations, performance and longevity. Wherever practical and cost-effective, these ideas should be incorporated into the design.

The designer will include an energy audit benchmark for the consumption of existing equipment and unit processes to evaluate potential energy savings of an upgrade or retrofit.

The designer will select equipment and vendors that meet the performance specifications while having lower energy consumption requirements.

Refer to Section C for specific energy efficient design approaches pertaining to wastewater treatment plants.

A.4 Design Disciplines

A.4.1 General

The main components of facilities shall be designed for the following minimum service life targets.

Item Description	Minimum Service Life(years)
Structures	100 (post disaster)
Piping and Fittings	>80
Pumps	25
Valves	25
Paints and Coating Systems	25
Electrical	15
Controls and SCADA	10

Niagara Region Integrated Services Group will review shop drawings during the construction phase for electrical, control and SCADA equipment.

A.4.2 Civil

A.4.2.1 Design Vision

Buried infrastructure shall efficiently convey water and wastewater, and its installation and maintenance shall have minimal long-term negative impacts on the existing landscape once restoration is complete.

A.4.2.2 Design Basis

Buried infrastructure shall be designed to meet *Ministry of the Environment Conservation and Parks (MECP) Guidelines*, to be structurally sound subject to all dead and live loading, to be capable of withstanding all thrust forces and surge and transient pressures and burial depths, and to minimize maintenance requirements. Buried infrastructure shall consist of suitable materials as specified in this manual.

A.4.2.3 System Layout

Buried infrastructure shall be located within the public right-of-way and shall not conflict with area municipality infrastructure or with buried utilities.

Buried infrastructure on Niagara Region property shall be located so as not to hinder future expansion of facility operations, shall be accessible for repairs or maintenance when required and shall not conflict with existing buried infrastructure.

Buried chemical feed lines in the public right-of-way and at facilities are to be installed in carrier conduits with tracer wire.

A.4.2.4 Facility Layout

The designer shall comply with the following requirements when expanding or upgrading treatment plants and remote facilities.

- 1. Provide adequate space between existing and new equipment for operation and maintenance requirements.
- 2. Ensure that installed equipment can be easily removed.
- 3. Provide flexibility in facility design to accommodate future possible changes in operation.
- 4. Ensure that the facility is designed to allow for future expansion works.
- 5. Give consideration to full site build-out conditions.
- 6. Give consideration to accommodating future capacity increases within the life expectancy of the asset.
- 7. Avoid confined spaces where possible.
- 8. Provide reasonable access to all areas of the site.
- 9. Provide low maintenance landscaping.
- 10. Bollards must be included to protect equipment, generators, building or other critical site components.

A.4.2.5 Valve Chambers

The designer shall take the following requirements for valve chambers into consideration.

- 1. A minimum size of 1800 mm x 2400 mm rectangular valve chamber is to be used in all combinations.
- 2. Chamber size shall be selected to adequately accommodate all pipe and valves
 - a) Provide minimum clearances of 1.0m on both sides of pipe and 0.30m below pipe to allow sufficient space for servicing and/ or removal of valves when required.
 - b) Valve chambers with valves too large to be removed through man-access openings shall be provided with removable access covers or with removable ceiling panels.

- c) The preference is have valve chambers installed in boulevard areas
- d) Valve chambers located outside of vehicular traffic areas are to have exposed chamber roofs with removable access covers or hatches for equipment maintenance.
- 3. Valve chambers shall be designed with head room of 2.1m at a minimum and a maximum of 0.60m clearance from bottom of forcemain pipe to chamber benching.
- 4. Valve chambers located in gravel shoulders shall be provided with a paved area sufficient for parking of one vehicle.
- 5. All concrete valve chambers shall be provided with adequate thrust restraint, approved waterproofing, sealed joints, and must be insulated from the ground surface to below the frost depth.
- 6. Adjustment units, as per OPS, shall be provided for grade adjustment(s).
- 7. Chambers shall include a sump located in the vicinity of the access hatch with an appropriate discharge point.
- 8. All chambers containing electrical equipment shall be provided with a float controlled sump pump which shall discharge to a sewer where possible. If discharge to a sewer is not possible then flow will be discharged to the surface, and directed away from the structure. All sump pumps shall be intrinsically safe.
- 9. All access hatch drains to be piped to the sump.

A.4.2.6 Tracer Wire

- 1. All buried linear and facility piping including: watermains; forcemains; hydrant laterals; service laterals; chemical feed lines; and all other buried facility piping shall be provided with tracer wire as per the tracer wire requirements contained in this Manual.
- 2. Tracer wire shall not be installed through chambers, but must be placed around the outside ensuring continuity.
- 3. Tracer wire is not required on gravity storm and sanitary sewers.
- 4. Tracer wire shall be 10-gauge TWU copper wire with thermoplastic insulation recommended for direct burial.
- 5. For directional drilling, auguring or boring installations, three #12 AWG Solid Extra High Strength Copper Clad Steel Conductor (EHS-CCS) shall be installed with the pipe and connected to the tracer wire at both ends, or cad welded to the existing iron pipe at both ends.
- 6. Tracer wire shall be extended below grade in a PVC conduit to dedicated tracer wire test stations.
- 7. Tracer wire test stations are to be no more than 300m apart, and the location of all tracer wire test stations shall be indicated on all engineering drawings.
- 8. Tracer wire test stations shall be located at the property line.

A.4.3 Architectural

A.4.3.1 Design Vision

Buildings for water and wastewater facilities shall be designed to match aesthetic requirements of the surrounding neighbourhood and meet the following requirements.

- 1. Have minimal maintenance requirements.
- 2. Complement the surrounding environment.
- 3. Provide access that meets the requirements of the Accessibility for Ontarians with Disabilities Act (AODA) where appropriate.
- 4. Be designed to post-disaster standards.
- 5. Ensure that all openings in the exterior walls are equipped with insect screens and vandal proof louvers.

A.4.3.2 Roofing Design

Design roofs with the following considerations:

- 1. Sloped roofs only.
- 2. Give preference to metal roofs over asphalt shingles.
- 3. All metal roofs shall be provided with lightning rods and grounding.
- 4. Provide snow guards, eaves and downspouts.
- 5. Downspouts to be located and oriented such that water is directed away from the structure by the shortest path possible.

A.4.3.3 Windows and Doors

Windows and doors must comply with Niagara Region Water and Wastewater Security Technical Specifications.

A.4.3.4 Wall Finishes

Interior and exterior walls shall be provided with the following finishes:

- 1. All interior walls shall be architecturally coordinated to provide a level of finish selected for the use or service intended. Additional consideration shall be given to humid environments typically encountered within water and wastewater facilities.
- 2. Painting for aesthetic purposes shall be limited to areas intended for human occupancy.
- 3. For bathrooms and washrooms, ceramic tile finishes will be provided on walls.
- 4. Graffiti resistant materials shall be considered for all exterior exposed walls and/or surfaces.

A.4.3.5 Floor Finishes

The floor shall be finished in accordance with the following criteria:

- 1. Office, laboratories, computer control rooms, lunchrooms and other general-use rooms shall be provided with non-slip ceramic tile floor finishes.
- 2. Concrete floors within process areas shall be provided with a slip resistant epoxy finish.
- 3. All other concrete floors shall be provided with non-coloured floor concrete hardener complete with floor sealer.

A.4.3.6 Handrails

- 1. All ladders, handrails and guardrails, shall be stainless steel Type 316L, aluminum 6063-T6 (acceptability of NSF-61 approved fiberglass-reinforced plastic (FRP) will be reviewed on a case by case basis) based on location of installation unless otherwise stated herein.
- 2. FRP will only be acceptable indoors and not at Wastewater facilities.

A.4.3.7 Landscaping

Landscaping shall be designed to minimize maintenance requirements and to meet the Municipality Site Plan Approval requirements. Preference shall be given to native plant or tree species in Ontario, which require minimal watering. Xeriscaping shall be considered in landscaping design where applicable.

A.4.3.8 Fencing, Gates and Signs

For the requirements pertaining to the facility fencing, gates and signs, refer to Niagara Region Water and Wastewater Security Technical Specifications.

A.4.3.9 Lighting

See Electrical Section below.

A.4.4 Structural

A.4.4.1 Design Vision

The designer is to construct all structures with the overall lowest life cycle cost. All structures shall to be designed to post-disaster standards.

A.4.4.2 Basis of Design

Complete structural designs in accordance with the following criteria:

- 1. All below grade structures shall be constructed with reinforced concrete complete with water stops and Zemdrain (Type II) formwork liner for all exposed surfaces.
- 2. Structures shall be insulated from the surface to below the frost level (minimum 1.7m) and buried structures waterproofed.

- 3. All miscellaneous metals within water and wastewater structures shall be type 316 L stainless steel. Fiberglass reinforced plastic may be substituted for 316 L stainless steel where deemed appropriate by the designer.
- 4. All materials in contact with potable water shall be American National Standards Institute / National Sanitation Foundation 61 (ANSI/NSF-61) certified.
- 5. Stairway access into below grade structures is preferred. Where stairway access is not possible, access hatches shall be provided.
- 6. All water retaining structures shall contain a minimum of two independent cells. Each cell must be capable of being isolated for inspection and maintenance purposes without affecting the operation of the other cell(s). Each cell shall be provided with a minimum of two entry/exit points.
- 7. Concrete water retaining structures shall be constructed of high-performance lowshrinkage concrete. Shrinkage bar testing shall be required.
- 8. In addition to the Zemdrain liner, a crystalline or epoxy coating system shall be considered to improve the long term durability and performance of the concrete structure in contact with water.
- 9. Coatings shall be designed to withstand normal operating conditions including corrosive and potentially high-chlorine environments. Minimum expected service life of coating shall be 25 years.
- 10. All expansion joint and caulking material must be protected from exposure to chlorine both during normal operation and during the disinfection process.
- 11. All ground level, partially buried and underground water retaining structures top shall be above the 100 year flood or the highest flood on record.
- 12. The area surrounding a ground level or below grade water retaining structure shall be graded to be free of standing water for a minimum distance of 15 metres.
- 13. Where a water retaining structure base slab is below the pre-construction original finished grade it is preferable to install the base slab above the ground water table.
 - a) Consideration must be given to fluctuations in the water table, therefore, a substructure drainage layer of granular material drained to atmosphere or a gravity drained storm sewer is required.
 - b) Maintenance hole access shall be provided at changes in directions along the drainage sewer for access and clean outs.
 - c) In the case where a gravity drainage solution is not possible, a pump dewatering system shall be provided.
- 14. In the event that the groundwater is expected to be unavoidable, hold down anchors shall be considered.
 - a) Pressure relieve valves shall not be used.

- b) It is the expectation of Niagara Region that a comprehensive plan which addresses buoyancy concerns and/or groundwater removal shall be developed by the designer.
- c) Such plans shall include comprehensive operational and logistical procedures for draining the water retaining structure for inspection purposes while being mindful of groundwater conditions adjacent to the structure.
- 15. The designer shall provide a minimum separation of 15 metres between potable water retaining structures and sewers, drains, septic tanks and tile fields.
- 16. Drains, sewers and other piping located within 15 metres shall be constructed of piping material with a pressure rating suitable for a pressure test of at least 350 kPa. Such pressure tests will have zero leakage.
- 17. Hydraulic gradients for water retaining structures shall be compatible with specified service levels. Gradients shall be designed to accommodate water retaining structure draw down levels of current Master Servicing Plans plus a 100% allowance for future demand.

A.4.5 Process Mechanical

A.4.5.1 Design Vision

Mechanical systems shall be designed to provide ease of operation and maintenance with an emphasis on efficiency and energy conservation.

A.4.5.2 Equipment Tagging

- 1. Flat surfaces shall be provided with lamacoid nameplates.
- 2. Valves and equipment having curved surfaces shall be supplied with stainless steel engraved tags complete with stainless steel chain affixed to the equipment.

A.4.5.3 Piping

- 1. The designer shall ensure that all process piping can withstand all expected internal and external pressures, loads, thrust forces and transient pressures.
- 2. All exposed process pressure piping in water and wastewater facilities shall be, at a minimum, type 316 L schedule 10 stainless steel.
- 3. All piping in contact with potable water shall be ANSI/NSF-61 certified.
- 4. Chemical feed piping shall be Teflon.
- 5. All process piping shall be provided with colour-coded labels to comply with the latest edition of the ANSI/ASME A13.1 Pipe Labeling Requirements.
- 6. Colour-coded arrows shall be provided indicating the direction of flow.
- 7. Pipe sweating shall be controlled with ventilation and insulation.
- 8. Only standard pipe sizes will be used.

- 9. Adequate supports for all piping shall be designed and shown on drawings with appropriate details.
- 10. Long radius elbows are preferred.
- 11. Sample taps shall be installed on all suction and discharge headers.

A.4.5.4 Valves

- 1. Main process valves shall be stainless steel or cast/ductile iron complete with internal and external fusion bonded epoxy (FBE) coating, or two part liquid epoxy coating.
- 2. Valves shall comply with American Water Works Association (AWWA) Specifications and Standards.
- 3. All valves in contact with potable water shall be ANSI/NSF-61 certified.
- 4. All valves shall be of the correct type for the transmitted fluid, pressure expected and the valve use (ie. shut-off, modulating, etc.).
- 5. Valves and valve operators shall be oriented to meet the following requirements.
 - a) Ease of operation
 - b) Limited interference with structures and with any other equipment or piping
 - c) Space allowance requirement for maintenance and disassembly
 - d) Valves mounted higher than 2 m shall be provided with a chain operator.
- 6. Butterfly valves in critical locations shall be provided with a redundant gate valve.
- 7. Valve systems associated with water pumps with more than 100 mm of discharge shall consist of a suction isolation butterfly valve, discharge check valve, motorized butterfly valve and isolation gate valve prior to connection to the discharge header.
 - a) Ball valves, 50 mm in size, shall be located at the top and bottom of the suction and discharge piping.
- 8. In potable water facilities, non-buried valve type and materials shall be as follows:
 - a) Valves less than 50 mm shall be stainless steel ball valves.
 - b) Valves 75 mm to 300 mm shall be rising stem gate valves.
 - c) Valves greater than 300 mm shall be butterfly valves except for valves whose purpose is to isolate a butterfly valve. These may be gate valves.
 - d) Check valves shall be cast/ductile iron fusion bonded epoxy (inside and out) complete with stainless steel hardware.
 - e) Air release valves shall be cast iron fusion bonded epoxy (inside and out) complete with stainless steel hardware and an anti-slam device. The designer shall provide a flood protection double check valve on a vent within chambers. Air release valves associated with water systems may be direct-bury.

- f) Globe style pressure relief, surge or pressure control valves shall be cast iron fusion bonded epoxy (inside and out) with stainless steel pilots and stainless steel sensing lines complete with anti-cavity trim as required.
- g) Sluice gates shall be fabricated from 316L stainless steel. Operators shall be located at ground level.
- 9. For water transmission systems, valve type and materials shall be as follows:
 - a) Gate valves conforming to AWWA C509 or AWWA C515 shall be provided on transmission mains up to and including 300 mm diameter.
 - b) Butterfly valves conforming to AWWA C504 shall be provided on transmission mains 400 mm in diameter and larger.
 - c) All valves shall be housed in approved, adequately designed watertight chambers unless specified otherwise.
 - d) All valves require valve boxes and are to open left (counter clockwise) and shall have a 50 mm square standard AWWA operating nut.
 - e) Where possible, valves shall be located outside of the travelled portion of the road and intersections.
- 10. In wastewater facilities, non-buried valve type and materials shall be as follows:
 - a) Valves 50 mm and less shall be stainless steel ball valves.
 - b) Valves 75 mm and larger shall be stainless steel knife gate or fusion bonded epoxy (inside and out) plug valves.
 - c) Knife gate valves shall be selected to meet the anticipated maximum design pressure for each side (i.e. uni-directional vs bi-directional). Specifications for bidirectional knife gate valves shall identify the anticipated maximum design pressure for each side of the valve.
 - d) Check valves shall be cast/ductile iron fusion bonded epoxy (inside and out) complete with stainless steel hardware.
 - e) Air release valves shall be cast iron fusion bonded epoxy (inside and out) with stainless steel hardware or stainless steel body. Flushing ports must be provided to clean the air valve. Direct buried air release valves are not permitted on wastewater systems.
 - f) Sluice gates shall be fabricated from 316 L stainless steel. Operators shall be located at ground level.
- 11. For wastewater forcemains, all direct bury valves shall be gate or plug valves.

A.4.5.5 Pumps and Motors

1. All equipment and motors shall be supplied with corrosion resistant metal nameplates fitted securely in a location which can be easily read.

- 2. Pumps and other rotating equipment shall be provided with bearings selected on the basis of a B-10 life expectancy as defined by the Anti-Friction Bearing Manufacturers Association at rated conditions of service of at least 150,000 working hours. Conventional lubricating points shall be specified.
- 3. Bearings for electric motors shall be constructed of double seal bearings.

A.4.5.6 Equipment Operating Characteristics

- 1. All pumps furnished shall operate satisfactorily without excessive wear, excessive lubrication or undue attention required by the operating staff. All rotating parts shall be in true dynamic balance and operate without vibration caused by mechanical defects, faulty design or misalignment of parts. The designer shall take these factors into consideration and design a system that is within acceptable tolerances.
- 2. To ensure that the vibration level is within the specified limit the designer shall ensure that vibration analysis for all pumps, generally 75 KW (100 HP) and up, is carried out as part of the startup procedure of the equipment and also at the end of the three month operating period. The results of the vibration analysis at the startup procedure shall be included in the Contractor-supplied Equipment Maintenance Manual.

A.4.5.7 Equipment Acceptance Testing

- 1. Pumps shall be acceptance-tested according to Hydraulic Institute Guidelines Level "A" tolerances as per the following.
 - a) Pumps less than 50 hp (37 kW) are to be supplied with a standard performance curve certified by a factory trained technician or a professional engineer.
 - b) For pumps 50 to 300 hp (37 to 224 kW), a certified factory acceptance test (FAT) is required including sign-off by a professional engineer.
 - c) For pumps greater than 300 hp (224 kW), a witnessed FAT is preferred including sign-off by a licensed professional engineer.
- 2. FATs shall be conducted prior to releasing such equipment for delivery to site. FATs shall be conducted with the actual motor to be used rather than a shop motor.

A.4.5.8 Equipment Guards

- 1. Equipment guards shall be provided for all rotating components, couplings, belts, chain drives and extended shafts.
- 2. Equipment guards shall be hot-dip galvanized steel painted yellow or stainless steel.
- 3. All equipment shall meet the requirements of the Ontario Health and Safety Act.

A.4.5.9 Equipment Maintenance Requirements

1. The designer shall provide a minimum of 1 m of clear space around all equipment for maintenance work or more as directed by the equipment supplier.

- 2. Equipment that requires removal for maintenance shall be provided with electrical and mechanical isolation devices to allow for removal without interfering with the operation of the process or facility.
- 3. In designing the layout of the equipment, the designer shall make provisions for its removal including providing a suitable lifting mechanism.
- 4. All equipment shall be mounted on a concrete pad with a minimum height of 100mm.

A.4.6 Heating, Venting and Air Conditioning (HVAC)

A.4.6.1 Design Vision

- 1. HVAC systems shall provide the necessary environmental controls to maximize the performance of the equipment in the facility, while providing comfort heating and cooling to occupants. As most facilities are largely unoccupied, the environment required for optimal equipment performance typically takes precedence.
- 2. Provide heating, ventilation and air conditioning equipment that meet energy efficiency requirements.
 - a) Overly complicated schemes with limited efficiency gains shall be avoided.
 - b) Heat Recovery and Energy Recovery systems shall only be included in a design where they will provide a good return on investment, have reasonable life expectancy, and require minimal maintenance.
- 3. Preference shall be given to the use of natural gas heating in place of electric heat.

A.4.6.2 Design Features

- 1. Under no circumstances shall fans be relied on to declassify newly constructed hazardous spaces on a continuous basis.
- 2. The National Fire Protection Association 820 (NFPA 820) guidelines shall be followed if older hazardous spaces must be de-rated by ventilation.
- 3. In a hazardous space, all permanent equipment shall be rated for the unventilated environment.
- 4. Ventilation shall be available when the hazardous space is occupied as follows.
 - a) Air handling unit (AHU) changeable from 3 Air Changes per hour (ACPH) to 6 ACPH controlled via a door contact switch separate from the security system.
 - b) Once the switch has been tripped the AHU will change from 3 to 6 ACPH.
 - c) Motion sensors will be located within the classified area to maintain operation at 6 ACPH.
 - d) If no motion is sensed for a period of time (i.e. 30 to 60 min) the AHU will revert to 3 ACPH. A local audible alarm will pulse on and off for 30 seconds (configurable) prior to reverting back to 3 ACPH to alert current stationary occupants of the transition.

- e) A fault in the AHU that does not allow the switch from 3 to 6 ACPH, or back to 3 ACPH, will activate a local audible alarm.
- f) The alarm will be acknowledged locally via a button, but a fault indicator will remain on until the fault is corrected. If the alarm is not acknowledged, the local audible alarm will automatically shut off after 5 to 10 minutes (configurable) but the local fault indicator (pilot light) will remain active.
- g) Faults within the AHU will be monitored locally and through SCADA at the receiving WWTP.
- h) Ability for "LOCAL Control" via manual override to activate the mechanical ventilation from 3 to 6 ACPH shall be provided.
- 5. The heating and cooling requirements for each zone shall be achieved by a dedicated control unit linked to the master control system. However, the zone control unit must be capable of being overridden manually from the HVAC master control system.
- 6. Design shall consider the environment of specific areas and consider dehumidification if required for the environment and to protect equipment.

A.4.7 Standby Power

A.4.7.1 Design Vision

Sufficient backup power must be provided at all critical facilities to maintain a full level of service for at least two days following a loss of grid power. Preference is for a packaged, stand-alone system consisting of an air-cooled diesel-powered generator in a self-contained sound attenuating skin tight outdoor enclosure.

Standby power shall be provided to the following key facilities:

- 1. Wastewater Treatment Plants and Remote Facilities.
 - All facility essential loads must be capable of being fed from the plant's standby generator(s) at peak hour flow conditions in order to meet Environmental Compliance Approval (ECA) requirements.
- 2. Water Treatment Plants and Remote Facilities.
 - a) All facility essential loads must be capable of being fed from the plant's standby generator(s) to enable the water treatment plant to meet average day demand.
 - b) In a closed loop system where pressurized system storage is not available, the generator shall be sized to meet the pumping system power requirement for maximum day plus fire flow demand.
- 3. Chlorine Booster Stations. To be reviewed at the pre-design stage of the project and subject to the final decision of the design team.
 - a) All essential equipment (i.e. PLC, analyzers, flow meter, heater(s) and some lights) are to be provided with standby power.
- 4. Remote Storage Facilities including Elevated Water Tanks and Reservoirs.

a) All essential equipment (i.e. PLC, analyzers, flow meter, navigation beacons, heater(s) and some lights) are to be provided with standby power.

A.4.7.2 Design Features

Emergency standby power systems shall be designed with the following features:

- 1. Diesel powered generators are preferred over natural gas.
- 2. Emergency standby power systems shall be registered through the MECP Environmental Activity and Sector Registry (EASR) system and shall meet requirements regarding air and noise levels as per Part III of Ontario Regulation 346/12.
- 3. Grounding shall be installed around the generator.
- 4. Radiator air cooled engines only.
- 5. The fuel system shall consist of a double walled tank with minimum storage capacity suitable for 48-hour operation at a full generator load starting at 75% full tank. A fuel level indicating transmitter wired to the programmable logic controller (PLC), a low and high float switch, vent whistle and a fuel leakage alarm must be provided.
- 6. Variances for equipment not meeting the requirements of the B139.ON code must be obtained.
- 7. The ventilation system shall be complete with fans, dampers, etc. to meet the required air volume for engine combustion and ventilation requirements.
 - a) The engine ventilation system shall be designed to operate with and without local utility power and also for testing of the various modes of operating conditions.
 - b) Combustion Air Ventilation dampers must be fully open before the diesel engine is permitted to start. Obtain variance from the Technical Standards and Safety Authority (TSSA) if the designer and owner choose not to meet this requirement at critical stations where it is necessary for the generator to start even if the damper fails to open.
 - c) Dampers shall "fail safe" in the open position.
 - d) All ventilators shall be vented to the exterior of the enclosure and shall be equipped with an insect screen.
- 8. The engine shall be started by an electrical cranking motor with power provided from storage batteries, which shall be a 24 volts system.
 - a) Provide sufficient amperage for three cycles of three cranking periods of 15 seconds duration.
 - b) The starting system shall be capable of providing three complete cranking cycles without overheating.

- c) The system shall include a fully automated battery charger to maintain the battery in a fully charged state, with an alarm to supervisory control and data acquisition (SCADA) in the event of malfunction or low battery voltage.
- d) Storage batteries shall be provided with quick-disconnects.
- 9. The generator set shall be provided with a microprocessor-based control system which is designed to provide automatic starting, monitoring and control functions.
 - a) The control system shall also be designed to allow local monitoring and control of the generator set and remote monitoring and control, suitable for the intended operating environment.
- 10. An emergency stop red mushroom head button must be provided.
- 11. Load bank(s) and if needed, automatic load bank controller, shall be considered for safely testing the generator. Load cell shall be automatic type, or staged cells so that during testing, generator is not subject to insufficient loading. Load bank requirements to be reviewed at the pre-design stage of the project and will be subject to the final decision of the design team. Region preference is to not use proprietary controllers on equipment.
- 12. The generator shall be installed on a concrete pad complete with a sub base fuel tank.
- 13. The following apply specifically to indoor generator installations.
 - a) To eliminate hazards to personnel, safety guards shall be provided around all hot surfaces, belts, shafts, gears, rotating equipment and other moving parts.
 - b) All generator exhaust components, from the engine to the exhaust stack lagging, shall be provided with removable non-absorbent mineral wool blanket insulation.
 - c) The designer shall provide stairs and a landing to assist filling of above grade fuel tanks.

A.4.8 Electrical

A.4.8.1 Design Vision

Electrical systems shall be designed to support the process, control and monitoring infrastructure that relies on them. The design shall focus on reliability and performance needs of equipment, risk reduction, and safety. Electrical equipment shall be provided in protected locations, of sufficient quality and redundancy, so that critical processes are protected from nuisance and catastrophic failures due to electrical malfunction.

- 1. Seek simplicity where possible.
 - a) Utilize soft starters in place of variable frequency drives (VFDs), where feasible.
 - b) Preference for electrical panels/equipment to be placed in indoor electrical rooms, if the applicable indoor space is not available then an outdoor bus shelter-type kiosk is to be utilized,

- c) Use outdoor stand-alone generators in place of engineered buildings, where feasible,
- d) Keep electrical equipment out of hazardous spaces, and;
- e) Provide backup soft starters for pumps larger than 100Hp; to be reviewed at the design stage of the project and subject to the final decision of the design team.
- f) Group essential and non-essential loads to facilitate simplistic load shedding schemes for utility power failures
- 2. Load shedding schemes shall be deployed to automatically shed non-essential loads during a utility power failure. Load shedding shall not be dependent on any proprietary controllers or equipment not explicitly listed in the W&WW Division's Approved Product and Equipment list (APEL) or Automation (SCADA) Standards.
- 3. Important electrical equipment shall be kept separate from chlorine storage, to prevent accelerated corrosion.
- 4. Electrical equipment placed in underground chambers shall be protected with a sump pump, the chamber shall be waterproofed, and devices shall meet NFPA 820 rules (explosion proof heaters, etc.). SCADA equipment shall not be placed in chambers.
- 5. An electrical system coordination study must be completed to confirm electrical system protection and setting of protective devices under normal utility and facility standby power.
- 6. Where VFD equipment is being used, a harmonics study is required.
- 7. The designer is responsible for the updating and production of all single line diagrams in the facility where they have changed or modified the electrical power supply system.

A.4.8.2 Design Features

Electrical systems shall be designed with the following features:

- 1. Lamacoid nameplates shall be provided for all electrical equipment.
- 2. All wiring must be identified with permanent indelible machine printed identifying wire markers on both ends of the phase conductors of feeders and branch circuit wiring.
 - a) The phase sequence and colour coding must be maintained throughout, complying with the Canadian Standards Association C22.1 (CSA C22.1) colour code.
 - b) The control wiring must have an identical tag at both ends, including the junction box. The junction box shall have a terminal box.
- All electric motors greater than 7.5 KW (10 HP) shall be high efficiency motors. For motors greater than 89.5 KW (120 HP), the minimum efficiency shall not be less than 94% at the specified operating point. However, the final determination shall be made based on life cycle costing analysis.
- 4. Multilins must be provided for motors greater than 89.5 KW (120 HP).

- 5. The service entrance shall be protected via transient voltage surge suppression (TVSS) and lightning arresters.
- 6. Power monitoring on incoming feeders must be provided and connected to SCADA.
- 7. For critical facilities, two separate feeds (with tie breaker) shall be installed to allow for the isolation of one feed while maintaining 75% of the total station load.
- 8. Single line diagrams shall be "arch D" size, water resistant, plaque mounted and must be posted in all buildings.
- 9. Motor control centres (NEMA ICS 2-322) must be provided for all 600V and 4160V equipment.
 - a) Indoor MCCs shall be NEMA/EEMAC 1A gasket enclosure and outdoor NEMA/EEMAC 3R enclosures.
 - b) Evaluate the cost benefit of NEMA/EEMAC 4X outdoor enclosures on a project specific basis.
 - c) A main breaker and individual lockage disconnects shall be provided for each starter, complete with removal buckets.
 - d) Arc flash labels shall be provided.
 - e) Lockable equipment disconnects at MCC shall be provided.
 - f) Local disconnects shall also be provided unless their location would be prone to flooding and damage.
- 10. All electrical equipment including MCCs and control panels shall be located on the main floor of a facility or if outdoors on a concrete pad all above the regional flood line.
- 11. Concrete pad shall be 150mm high and sized to include a 1m walkway around the enclosure.
- 12. Insulation resistance tests shall be performed for all wiring and equipment installed.
- 13. Electrical junction boxes and panels shall be mounted above flood plain elevations or potential submergence levels.
- 14. A free standing automatic transfer switch shall be provided for all facilities with permanent generators.
- 15. A free standing manual transfer switch shall be provided for all facilities without permanent generators.
- 16. The transfer switch and its controls shall be stand alone, independent and not integrated into the electrical switchgear and protective devices.
- 17. All conduits within driveways or roadways must be concrete encased complete with a 50% spare conduit capacity.

- 18. The preferred luminaire type for indoor and outdoor applications is light–emitting diode (LED). Photocell control for all outdoor lighting applications must be provided.
- 19. Outdoor light fixtures shall comply with the Niagara Region Water and Wastewater Security Technical Specifications, latest revision, for security lighting standards, as well as the Dark Skies Compliant Energy Efficiency Standards.
- 20. For indoor lighting fixtures, the following shall be provided.
 - a) Lighting shall be energy efficient.
 - b) The designer shall be responsible for conducting a photometric assessment to confirm the necessary number of units and optimum locations.
 - c) Locating light fixtures on high ceilings shall be avoided. For light fixtures that must be located on very high ceilings, access shall be provided for servicing by crane or other practical alternate means of accessibility.
 - d) For energy savings, occupancy sensors shall be provided for indoor lighting where reasonably practical.
- 21. Emergency lighting shall be provided for each building during regular operation and maintenance duties.
- 22. All electrical equipment shall be designed for 1m clearance for workability and maintenance purposes.

A.4.9 Instrumentation and Control

A.4.9.1 Design Vision

All instruments shall be installed in a location that is safe for workers, easily accessible, serviceable and efficiently calibrated. Devices shall be suitable for their intended environment.

A.4.9.2 Design Features

In general, the following instruments shall be a standard:

- 1. Flow measurement instruments within pressure pipe systems shall be with electromagnetic flow meters.
- 2. Ultrasonic level transmitters with a flume are preferred for flow measurement in open channels or gravity pipelines.
- 3. Level measurement shall be by pressure, ultrasonic, or radar sensors.
 - a) Provide backup float system.
 - b) Preference shall be given to ultrasonic sensors.
 - c) Level measurement design, and selected technology, shall take into account atmospheric conditions (i.e. steam, mist, etc.), floating debris, foam, loss of echo potential, etc.

- d) Ensure that the face of the sensor does not make contact with the liquid during flooding, or high-level conditions, where the sensor may be submerged (i.e. provide flood cap, etc.).
- 4. Pressure transmitters shall be utilized instead of pressure switches.
- 5. Heat detectors shall be implemented in generator building rooms instead of smoke detectors.

SECTION B - Water

B.1 Water Treatment Plants

B.1.1 Design Vision

Niagara Region's goal is to produce potable water that not only complies with the requirements of the Ontario Drinking Water Quality Standards (ODWQS), but also meets treated water quality objectives that in certain cases may be more stringent than the ODWQS. Internal plant operating objectives (working levels) identified in this section have been developed for various treated water quality parameters for Niagara Region's Water Treatment Plants (WTPs).

The construction of a new water treatment plant will likely be specific to the treatment needs of the source water. Typically, it is considered more practical to supply new service areas from existing treatment plants rather than constructing a new treatment plant.

The goal of a water treatment plant is to provide efficient and reliable removal and/or inactivation of contaminants and/or pathogens from the source water and supply treated water to the storage facilities. Treatment plants shall have sufficient backup controls and devices to allow for effective maintenance of all equipment without upset to treatment processes or impacts to the storage and distribution system.

B.1.2 Basis of Design

- 1. Niagara Region's water treatment plants must be capable of meeting the mandated requirements as stipulated in the *Drinking Water System Regulation (O. Reg. 170/03)* as well as the conditions specified in the Drinking Water Works Permit (DWWP) and Municipal Drinking Water License (MDWL) issued by *MECP* for these facilities.
 - a) All equipment contacting water must be NSF approved (NSF International) as stipulated in the MDWL. This includes but is not limited to NSF-61 and NSF-372.
 - b) Any water residuals that are to be discharged to the sewer or wastewater treatment plant must consider and adhere to Niagara Region's, or local, Sewer Use Bylaw.

B.1.3 Facility Layout

In designing the layout of water treatment plants, consideration shall be given for future expansions of the plant to its ultimate site capacity in order to maximize use of available space on the property.

- 1. The designer shall in all cases give consideration to maximizing the site ultimate capacity in planning the plant layout, which may be higher than capacity requirements as identified in the Water and Wastewater Master Servicing Plan.
- 2. Design of the expansion works shall be carried out to permit the orderly construction of the facility economically with minimal disruption of the existing facility.
- 3. Works must be designed for proper flow splitting at each step in the overall treatment train. Interconnections between equivalent treatment processes from different stages of overall plant development shall be incorporated into the design wherever possible.

4. No equipment, heating pipes, chemical pipes / tubing, or other pipes / tubing / conduits containing material that could cause contamination shall be installed directly over tanks, filters, etc. (i.e. open water).

B.1.4 Treatment Processes and Equipment

B.1.4.1 Water Source

Designer must also take into consideration the latest version of the *Source Protection Plan* for the Niagara Peninsula Source Protection Area prepared under the Clean Water Act and the established intake protection zones (IPZ's) described in that document. Furthermore, designers must take into consideration policies and procedures put in place to minimize potential threats to raw water quality in the design of new water sources and modifications to existing sources or intakes.

Where necessary the designer must provide revisions to the Source Protection Plan.

B.1.4.2 Water Intakes

The designer shall take into account the Region of Niagara requirement for pre chlorination at all raw water intake sites for the prevention of Zebra Mussel colonization of these structures and associated piping.

Design of water intakes and associated structures shall take into consideration the potential for formation of frazil ice which can sink and block intakes. The designer shall include features or means to address the formation of frazil ice.

Intakes shall have a minimum of 600mm of clearance from the water bed unless shown that a lesser clearance will not impact the function of the intake.

B.1.4.3 Low Lift Pumping

Low lift pumping stations shall be equipped with vertical turbine pumps and shall be designed without the use of foot valves.

The designer is required to comply with the general intent of Section B, Item 3.0 Water Booster Pumping Stations.

B.1.4.4 Disinfection Processes

In an effort to reduce the formation of disinfection byproducts (DBP's) such as Trihalomethanes (THM) and Haloacetic acids (HAA), the Niagara Region has adopted the following disinfection process which the designer is required to comply with in all future upgrades and expansion of water treatment facilities.

- 1. Disinfection will be provided using ultraviolet and/or a liquid chlorine solution (sodium hypochlorite) and operating with a free chlorine residual.
- 2. Disinfection shall meet the plant's Environmental Compliance Approval (ECA) treatment capacity and the required level of redundancy.
- 3. Adequate chlorine contact time (CT) must be achieved on the plant property rather than relying on a transmission main for CT.

- 4. Processes such as chemically-assisted filtration shall be provided that will be designed to enhance organics removal in order to reduce DBP formation potential.
- 5. It is recommended that a multi-barrier approach be used for cyst or oocyst removal/ inactivation as a matter of good design practice and as a highly favourable approach with regulatory agencies including MECP and the United States Environmental Protection Agency (USEPA).
 - a) As a primary barrier of treatment, conventional treatment technologies (coagulation, flocculation, sedimentation, and filtration) shall be optimized to ensure high solids removal efficiency.
 - b) Generally, chlorination following conventional treatment is an effective disinfection strategy for giardia inactivation removal, meeting the MECP CT requirement.
 - c) Niagara Region's Water Treatment Plants shall be designed to achieve at least 99% (2-log) removal of cryptosporidium oocysts, 99.9% (3-log) removal of giardia cysts, and 99.99% (4-log removal) of viruses through conventional filtration (or alternative technology) and primary disinfection.

B.1.4.5 Taste and Odour Reduction

Performance requirements for taste and odour reduction systems will depend on the Methyl Isoborneol (MIB) and Geosmin concentrations, expressed in ng/L (nanograms per litre) present in the influent to the water plant. The following table indicates recommended performance requirements for MIB and Geosmin removal.

Influent Water MIB or Geosmin Concentrations (ng/L)	Treated Water MIB Maximum Concentration (ng/L) or Minimum Percentage Removal	Treated Water Geosmin Maximum Concentration (ng/L) or Minimum Percentage Removal
< 100 ng/L	< 10 ng/L	< 10 ng/L
100 ng/L or greater	90%	90%

For plants using granular activated carbon (GAC), the system design shall take into consideration selection of the appropriate type of media, loading rates, empty bed contact times (EBCT), mass transfer zones (MTZ), and absorption factors in order to meet Region design objectives. Pilot testing of new systems or new media shall be conducted to confirm the basis for detailed system design. Refer to the *Niagara Region Filter Media Replacement Specification*.

B.1.4.6 Coagulation and Flocculation

The designer shall evaluate and recommend the most appropriate coagulant chemicals and system configuration in consultation with Niagara Region.

- 1. The designer shall provide a minimum of two trains, sized such that with one train out of service the remaining train(s) are sized to handle a minimum of one half of the ECA capacity. Each train shall be capable of operating independently.
- 2. Wherever possible, flocculation tanks shall be designed to optimize g-forces provided by mechanical mixing devices.
- 3. Flocculation of raw water prior to sedimentation shall be achieved by mechanical mixing.

B.1.4.7 Sedimentation

Sedimentation tanks shall be designed for the efficient removal of particulate matter using plate settlers. A minimum of two trains shall be provided, sized such that with one train out of service the remaining train(s) are sized to handle a minimum of one half of the ECA capacity. Each train shall be capable of operating independently. Alternative technologies for the removal of particulate matter may be used if agreed to by, or identified by, Niagara Region.

For efficient operation of sedimentation processes, ensure that:

- 1. Sedimentation tanks shall be provided with potable water hose stations for cleaning and removal of sludge. Alternative cleaning technologies shall also be considered.
- 2. Automated sludge removal is the preferred solution where feasible.
- 3. The bottom of sedimentation tanks shall be sloped to a sump for periodic sludge removal. It is preferable that the sump shall be provided with a drainage pipe for discharge of wastewater by gravity where a suitable gravity outlet is available.
- 4. Where gravity outlet is not feasible, sumps shall be sized and oriented for operation with a portable submersible pump. All electrical connections required for such an operation shall be included. An appropriate location for the outlet must be selected for the removal of sludge by discharge to local sanitary sewer where available.
- 5. A means of isolating individual sedimentation tanks must be provided.
- 6. Process residuals shall be directed to the sedimentation tanks to settle out as much solids as possible.

B.1.4.8 Filtration

<u>General</u>

The *MECP Procedure for Disinfection of Drinking Water in Ontario* includes acceptable minimum standards for the design and operation of a conventional surface water treatment plant using coagulation, mixing, flocculation and sedimentation followed by filtration. In order to produce potable water with the lowest turbidity level, the following is required in all Region water treatment plant filtration systems.

1. Turbidity on each filter effluent line must be monitored to predict filter breakthrough and begin backwashing prior to breakthrough.

- 2. Air scour and backwash water systems shall be provided.
- 3. Plant performance shall be monitored for compliance with regulations to receive disinfection credits.
- 4. The unit process performance within the WTP shall be monitored.
- 5. Any filtered water that does not meet operational objectives for filter effluent must be rejected to waste.
- 6. Microbial removal must be maximized.
- 7. Halogenated DBP formation when chlorine is added must be minimized.
- 8. Chlorine addition must be minimized by removing material that increases chlorine demand.

Filter Design Objectives

Niagara Region has adopted the operating objective of 0.15 nephelometric turbidity units (NTUs) or lower for filter effluent turbidity. Based on this requirement, the designer shall design the filtration treatment process train to ensure that each filter shall produce water with filtered water turbidity of 0.15 NTU or less. Any filter effluent water that does not meet filtered water objectives must be diverted to waste. For turbidity control set points see the current version of *Niagara Region's Standard Operating Procedure (SOP) for Turbidity*.

Filter Operation

- 1. The designer shall provide design details of the filter operation in the pre-design report which shall, at a minimum, include the following components.
 - a) Filter Operation Description
 - b) Filter Layout and Cross-section Drawing(s)
 - c) Filter Instrumentation and Control
 - d) Filter Media
 - e) Backwash Pump and Motor Data
 - f) Backwash Wastewater Holding Tank
 - g) Air Scour System
 - h) Underdrain
- 2. At a minimum, the filters shall be provided with instrumentation for the monitoring of the following to ensure proper operation.
 - a) Loss of head indicator
 - b) Filtration Runtime
 - c) Flow from each filter effluent line

- d) Flow from each filter-to-waste line
- e) Backwash flow rate to each filter
- f) Effluent turbidity monitoring on each filter effluent line
- 3. Filters shall be provided with the characteristics for normal automatic operation as stipulated in *Niagara Region's SOP for Turbidity*. A detailed process description of filter operation and conditions that would trigger initiation of a backwash sequence shall be defined in the Process Control Narrative and the Operations Manual for the plant.
- 4. The backwash method for filter media shall include the air scour method as part of backwash. No other filter backwash method will be accepted.
- 5. Granular filter media shall comply with AWWA B100 Granular Filter Material and the *Niagara Region Filter Media Replacement Specification*.

B.1.4.9 High Lift Pumping

High lift pumping must comply with the general intent of Section B, Item 3.0 Water Booster Pumping Stations.

B.1.4.10 Chemical Feed Systems

The designer shall refer to the latest edition of the Niagara Region Chemical System Design Standard.

- 1. For monitoring flow of sodium hypochlorite and de-chlorination chemicals, Niagara Region prefers the use of flow switches. The design shall accommodate Niagara Region's critical control points for no-flow conditions and for compliance with *Niagara Region's Quality Management System*. For coagulant chemicals, Niagara Region prefers the use of magnetic flow meters.
- 2. In chemical filling areas, a spill containment area shall be designed to include the vehicle loading area and hose connections.
- 3. Monitoring equipment shall be designed to allow for the measurement of residual chlorine to 0.02 milligrams per liter (mg/l) to allow for appropriate disinfection dosage.

B.1.4.11 Residuals Management

Niagara Region requires that settled sludge from the treatment of residuals be discharged to a local sanitary sewer where available or the supernatant de-chlorinated prior to being discharged to the environment.

B.1.4.12 SCADA

The following water treatment processes shall be fully automated.

- 1. Inlet Works
- 2. Low Lift Pumping system to meet plant throughput demand
- 3. Flocculation System

- 4. Sedimentation System
- 5. Filtration including:
 - a) Flow equalization of flocculated raw water to each required filter
 - b) Rate of Filtration
 - c) Filter Backwashing
 - d) Air Scour Backwash System
- 6. High Lift Pumping system to meet water distribution system demand
- 7. Chemical System for:
 - a) Coagulation
 - b) Taste and Odour Control (if applicable)
 - c) Disinfection
 - d) Zebra mussel control
 - e) pH Adjustment
 - f) Chlorination of backwash water
- 8. UV Disinfection System
- 9. Residual Waste Management System
- 10. Distribution Monitoring

B.2 Water Transmission Systems

B.2.1 Design Vision

Niagara Region's vision is to design a reliable, energy efficient, structurally sound water transmission system that can sustain all operating and surge pressures, accommodate future growth, minimize the water age, and can be easily serviced by maintenance staff while minimizing the need for confined space entries.

B.2.2 Basis of Design

This section outlines the minimum requirements for the design of water supply transmission systems.

B.2.2.1 Design Water Demand

The system shall be designed to meet the following criteria.

- 1. Peak hourly demand plus fire flow.
- 2. Pressure in a transmission main is not to be less than 275 kilopascals (kPa) / 40 pounds per square inch (psi) during peak hour demands at hydrant elevation.

3. Pressure in a transmission main under the condition of simultaneous peak hour flow and fire flow demands is to be not less than 140 kPa (20 psi) at the point in our system where the fire flow is being drawn.

B.2.2.2 Fire Flow

Fire flow requirements to be specified by the area municipalities.

B.2.2.3 Equivalent Population

Please refer to the current *Niagara Region's Water and Wastewater Master Servicing Plan* for estimation of water service demand for the different types of development in the design of water transmission systems.

B.2.2.4 Design Factors

For average daily demand values, maximum day factors and maximum hourly demand peaking factors, refer to the current version of *Niagara Region's Water and Wastewater Master Servicing Plan*.

B.2.2.5 Pressure

Transmission mains shall be designed to withstand all surge and transient pressures and full vacuum without consideration for benefit provided by air/ vacuum valves. That is, transmission mains shall be designed as if air/ vacuum valves are not operational.

Transient analyses shall be part of the engineering scope for all transmission mains.

B.2.3 System Layout

B.2.3.1 Transmission System

The transmission system shall be designed to ensure flexibility of operation and to minimize the area of the community affected by shutdowns during water transmission network repairs. The designer shall demonstrate that water quality can be maintained throughout the transmission system. The designer shall consider the following in the design of the water transmission system.

The use of easements to loop transmission mains shall be minimized.

B.2.3.2 Location

B.2.3.3 Separation from Sewer and Wastewater Mains

The designer shall design transmission mains to ensure adequate horizontal and vertical separation between sewers and watermains.

1. Where transmission mains crossing above or below sanitary and storm sewers have insufficient cover and/or separation, the transmission main shall be completely encased with a minimum of 50mm of polystyrene insulation wrap. Insulation shall be designed to provide a minimum time to ice development after flow stoppage of 48 hours assuming the sewer is at minimum ambient temperature.

2. Where the specified vertical separation cannot be achieved, the storm and/or sanitary sewer shall be constructed of material and with joints that will comply with watermain construction standards and shall be pressure tested to ensure water tightness.

B.2.3.4 Private Service Connections

1. Private service connections are prohibited on transmission mains.

B.2.4 Pipe Requirements

B.2.4.1 Pipe Sizes, Material and Valves

- 1. All pipes shall have a minimum designed pressure rating of 1034 kPa (150 psi).
- 2. Transmission mains shall be sized for future growth as per the most current version of *Niagara Region's Water and Wastewater Master Servicing Plan*. Designers shall size transmission mains so as to maintain water quality but avoid unacceptable future changes in the pressure zone hydraulic grade line. All pipes shall have a maximum designed velocity of 1.5 m/s at peak hour demand.
- 3. The size, functionality and operational philosophy of the transmission main shall be reviewed with operations and engineering staff and determined at the preliminary design stage.
- 4. The designer shall include as part of the pre-design report the reasons for the selection of the proposed pipe material for the project. Where an alternative material is acceptable, the designer shall indicate this in the report and include a cost/benefit analysis of the acceptable alternative.
- 5. The following pipe materials are acceptable for transmission mains
 - a) Standard poly-vinyl chloride (PVC)
 - b) Fusible PVC
 - c) Molecularly oriented PVC (PVCO)
 - d) Concrete pressure pipe (CPP)
 - e) HDPE
 - f) The pipe shall transition to stainless steel prior to all underground chambers
- 6. In determining the suitable pipe class to be used, thrust force, internal pressure, surge pressure, live load, dead load, soil type and trench conditions shall be considered in the calculation. The above calculations and pipe manufacturer's recommendations shall be incorporated into the design.
- 7. Maximum allowable pipe joint deflection shall be 70% of the manufacturer's specifications. Pipe barrel bending/deflection will not be permitted.

Pipe and Fitting Materials

Material	Joint Type	Specification	Fittings
Polyvinyl Chloride	Gasketed Bell & Spigot	AWWA C900 & C905, CSA B137.3	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3
Fusible Polyvinyl Chloride	Fused joints	AWWA C900 & C905, CSA B137.3	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3
Molecularly- oriented PVCO	Gasketed Bell & Spigot	AWWA C909	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3
Stainless Steel	Welded	ASTM A312, Grade 316L, minimum Schedule 10S	Stainless Steel, Type 316, ASTM A403
High Density Polyethylene (HDPE)	Butt fused	AWWA C906	HDPE - AWWA C906 Electrofusion
Pre-tensioned Conc. Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C303	Concrete – AWWA C303
Pre-stressed Concrete, Lined Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C301 & C304	Concrete – AWWA C301 & C304
Pre-stressed Concrete, Embedded Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C301& C304	Concrete – AWWA C301 & C304

ASTM – American Society for Testing and Materials

B.2.4.2 Thrust Restraint

1. All transmission mains and thrust restraints shall be designed to withstand the maximum operating pressure plus the surge pressure to which it will be subjected. The design pressure shall not be less than that specified in Ontario Provincial Standard Specification 441 (OPSS.MUNI 441) as amended.

2. All plugs, caps, tees and bends will have approved mechanical thrust restraints. Concrete thrust blocks shall not be allowed other than in chambers.

B.2.4.3 Pipe Depth

- 1. Transmission mains shall not be less than 1.8m deep.
- 2. Transmission mains shall be deep enough to provide sufficient head room in valve chambers.
- 3. Under open ditch or unimproved roads, a minimum cover of 2.4m shall be provided to allow for future road improvements or lowering of the road profile.
- 4. In areas where minimum cover cannot be achieved, special provision shall be considered to protect pipe from live loading and freezing.

B.2.4.4 Bedding and Backfill

- 1. The bedding requirements for the transmission mains will depend upon the type and the class of pipe used.
- 2. Water transmission mains shall be provided with bedding and cover as per the Ontario Provincial Standard Drawings.
- 3. Bedding and cover material shall be Granular 'A' crushed limestone.
- 4. For all pipe, bedding shall be compacted to 100% Standard Proctor Maximum Dry Density (SPMDD).
- 5. The type of backfill material will usually be determined from the location of the transmission main within the right-of-way (ROW). Approved granular backfill shall be used within all road bases.

B.2.4.5 Valves

- 1. Under normal circumstances on transmission mains, three valves shall be provided on a tee intersection and four valves shall be provided on a cross intersection.
- 2. Line valves shall be spaced a maximum of 500m apart and shall be the same size as the transmission main.
- 3. All chambers shall be equipped with a flushing port or drain valve.
- 4. Drain valves shall be provided at each significant low point for transmission mains 400 mm and larger. All drain valves are to be located in a chamber. The valves shall have a stem to chamber roof in order to operate from the surface.
- 5. Air release valves shall be provided at all significant high points on large diameter transmission mains (400 mm and larger). Where air release valves are located in chambers, they shall be provided with vent lines that include a double check valve assembly for flood protection.
- 6. The inclusion of pressure reducing or pressure sustaining valves into transmission main will be considered on a project-specific basis.

B.2.4.6 Corrosion Prevention

The designer shall ensure that all metallic components in the water transmission system are protected from corrosion with appropriate protection measures.

- 1. As a minimum, buried metallic components shall be protected from corrosion using three-part petrolatum tape meeting International Organization for Standardization 9001 (ISO 9001 standards).
- 2. All components of the corrosion protection shall be supplied by the same manufacturer/ supplier.
- 3. All exposed metallic components shall be protected from corrosion with a suitable high performance epoxy coating. Specifications must fully identify repairs to damaged surfaces prior to and during installation.

B.2.4.7 Tracer Wire

Refer to General Section – Civil.

B.3 Water Booster Pumping Stations

B.3.1 Design Vision

The overall objective is to design booster pumping stations that are reliable, safe, flexible, energy efficient and simple to operate and easy to maintain, meet all applicable standards, and provide a high level of service to Region customers.

B.3.2 Basis of Design

Designers shall take into consideration the following features at a minimum when designing water pumping stations:

- 1. The requirements of the Hydraulic Institute with respect to overall hydraulic design shall be followed. The designer shall pay particular attention to suction conditions for all pumps to avoid cavitation under all anticipated operating conditions.
- 2. Underground flow meter chambers shall be equipped with power supply, means of access and egress that are compliant with the Occupational Health and Safety Administration (OHSA) requirements, flood detection, and communications.
 - a) Control cabinets shall be installed above ground adjacent to the flow meter chamber.
 - b) Control cabinets shall be weatherproof stainless steel enclosures to avoid the need for confined space entry.
 - c) Chamber structures shall be provided with approved waterproofing.
- 3. Pipe sizing must accommodate future expansion.
- 4. The pumps selected shall cover the entire expected range of flows, including minimum flows and maximum day plus fire flows.

- 5. Flow circulation and water temperature rise shall be considered and evaluated for all stations during all combinations of possible demand scenarios including fire flow.
- 6. The advantages and disadvantages of available pump station configurations shall be evaluated, including storage with re-pumping. In-line booster pumping is not to be considered.
- 7. The designer shall allow the ability to isolate individual pumps.
- 8. Station bypass complete with check valve shall be provided.
- 9. For larger stations, costs and benefits of more than one discharge watermain shall be assessed.
- 10. A means of flood protection, detection, and alarming shall be provided.
- 11. The designer shall provide surge relief valves and piping and assess the need for surge tanks.
- 12. Energy management shall be an integral part of the design of water pumping stations. Refer to Section A on Energy Efficient Design.
- 13. A flow meter shall be provided on each watermain leaving the station. A pressure transmitter shall be provided on each watermain entering and leaving the station.

B.3.3 Facility Layout

Facilities shall consider the following:

- 1. The layout shall provide access for emergency vehicles and cranes.
- 2. The potential for flooding especially in flood plains must be considered.
- 3. Sufficient parking for maintenance and operational vehicles must be provided.
- 4. The design must consider noise controls.

B.3.4 Process Equipment

B.3.4.1 Pumps

The following shall apply to pumping systems:

- 1. The designer shall refer to the Hydraulics Institute for the design of pumping and piping systems. Particular attention shall be given to pump suction conditions and suction piping. Velocity in pump suction header must be 1.0 m/s or less.
- 2. Pumping systems shall be designed to have adequate available net positive suction head (NPSHA) that is greater than required net positive suction head (NPSHR) and include a 1.5 m safety margin applied to NPSHA.
- 3. Pumps shall typically be equipped with soft starters and shall be designed without the use of foot valves. VFDs will be considered only on a case-by-case basis and shall be agreed to by Niagara Region.

4. The designer shall size pumps and appurtenances according to the flows expected during the lifecycle of the facility and shall consider staging of pump sizes where applicable.

B.3.4.2 Surge Protection

Surge protection on a pump's discharge header shall be provided, and water shall be recirculated back to the reservoir where a reservoir exits or to the environment as applicable. Surge protection shall be designed on a site-specific basis and will include drainage to a local storm sewer or discharge to the environment with an air gap and dechlorination.

B.3.5 Process Control

All instrumentation, appurtenances and a control system shall be provided as necessary to meet Niagara Region's requirement that the water booster pumping station be fully capable of unmanned automatic operation.

B.4 Potable Water Storage

B.4.1 Basis for Design (all Storage)

- 1. Niagara Region's goal is to provide potable water storage that is watertight, energy efficiency, integrates well with the overall water supply and distribution systems, maintains a high level of water quality, maintains uniform water quality, and provides a high level of service to Region customers.
- Overall system storage as well as individual storage reservoirs shall be sized to have storage components for operational needs, demand balancing (Max-Day demand), LAM fireflow requirements, and emergency storage. Reservoir capacity at the Water Treatment Plants prior to CT time are not to be used in the calculation of these storage components.
- 3. Where possible, new, retrofits and rehabilitation of reservoirs should consider the triple bottom line (Economic, Social, and Environmental) comparison of status quo versus a change to operational flow philosophy and to ensure water quality and minimize water age. True life cycle costs are to be assessed including any differences in pumping requirements at water treatment plants, other storage reservoirs and booster pump stations.
- 4. For elevated storage tanks, the designer shall complete the site layout for the facility as well as the design of the tank in terms of capacity, hydraulic levels, operating range, instrumentation, and general tank configuration. The detailed design of the tank including structural design and mixing/circulation systems (including Computational Fluid Dynamic Modelling) is to be undertaken as a design-build contract by a specialty contractor with experience in elevated water storage tanks.
- 5. Where a chlorination booster system is required it shall be designed per the requirements of Section B5 Chlorine Booster System

6. The designer shall ensure that all water reservoirs are adequately mixed, have sufficient overflow capacity, sufficient ventilation capacity, and are watertight with reasonable access for maintenance.

B.4.2 Basis for Design (Non-Elevated Storage)

- 1. Non-elevated reservoirs should only be used in cases where their use, instead of an elevated reservoir, can be completely substantiated, in economic, environmental and social terms. The Region prefers to pump and add chlorine to potable water only once.
- 2. In-ground reservoirs shall contain a minimum of two operationally independent cells. Each cell shall be capable of full and independent operation of the pumping station/reservoir system while the other cell is in isolation.

B.4.3 Process Equipment

B.4.3.1 Process and Equipment Redundancy

- 1. For single reservoir systems, valving, appurtenances and controls should be provided at the WTP high lift pumping station to allow for safely pressurizing of the system (with pressure relief and related controls) during reservoir maintenance/cleaning.
- 2. Alternatively, for systems where multiple storage facilities are in use or proposed, the designer must show how individual storage facilities can be taken offline for maintenance/cleaning while not affecting the ability to supply water throughout the expected demand scenarios.

B.4.3.2 Reservoir Distribution Centre

A Reservoir Distribution Centre (RDC) is recommended to house electrical panels, chlorine analyzers, valves and other control devices.

- 3. RDC shall contain all reservoir and yard piping process control devices including valves, check valves, motorized inlet control valves, valve operators, process drains and other ancillary process control and/or instrumentation.
- 4. RDC shall include stairs or hatches with ladder access to the reservoir and adequate ventilation. Additional yard piping chambers shall be eliminated and/or reduced to a minimum.
- 5. Isolation valves shall not be submerged within the reservoir.

B.4.3.3 Circulation of Fresh Water

- 1. All inlet, outlet and piping within the potable water reservoir cells shall be designed to allow the circulation of fresh potable water within the reservoir cells.
- 2. A hydrodynamic mixing system (HMS) shall be included to provide uniform water age. Baffling is not acceptable as a means for mixing within distribution reservoirs. I.E.: Separate inlet and outlet piping must be provided.
- 3. Rubber "duck-bill" type check valves are a preferred method for mixing in reservoirs. Where required, (and shown by the designer to be effective), recirculation pumping shall be provided to maintain water age and temperature.

4. Reservoirs at the Water Treatment Plant shall be provided with baffling to achieve at least a T₁₀/T of 0.7. It is mandatory that the baffling be designed in accordance with the Computational Fluid Dynamic (CFD) modeling technique.

B.4.3.4 Storage Cell Isolation (Non-Elevated Storage)

All necessary piping and valving must be provided to allow for the bypassing of any reservoir's cell to be taken off-line for maintenance work.

- 1. A minimum of a two-cell reservoir must be used, with the ability to isolate any one of the reservoir's cells.
- 2. For water treatment reservoirs, isolation of one cell shall not impact the minimum required CT value.
- 1. Manually operated butterfly valves shall be provided, as required, as well as piping to permit the isolation of the potable water reservoir cell(s) for maintenance or construction work without having to shut down the entire reservoir.
- 3. Sufficient valves must be included to allow reservoir cell isolation to facilitate disinfection without impacting operation of other components of the system that must remain in service.

B.4.3.5 Washdown Piping (Non-Elevated Storage)

- 1. Washdown piping inside the potable water reservoirs shall be sized for two hoses operating at any one time.
- 2. A stainless steel wash down header must be provided.
- 3. Connection points must be provided at 30m intervals to cover the entire reservoir floor area.
- 4. The reservoir washdown system shall be protected by a dedicated backflow preventer.

B.4.3.6 Reservoir Drainage

- 1. The full capacity of the potable water reservoir shall be designed to be drained by gravity with controlled discharge to the municipal storm drainage system.
- 2. The drainage system shall incorporate a means of dechlorination prior to discharge to the storm drainage system.

B.4.3.7 Process Control

Process control for potable water storage facilities shall be designed to meet the following requirements:

- 2. The designer shall ensure that the full depth of the potable water reservoir is available for operation.
- 3. The flow of potable water out of a reservoir shall be metered and chlorine residual monitored.

4. An engineered potable water sampling station shall be provided. A sampling station shall be complete with 10 mm stainless steel piping complete with appropriate stainless steel valves and sink in order to permit samples to be taken at the desired location quickly. The location of sampling points is to be identified at the pre-design phase of the project.

B.4.3.8 Emergency Overflow

An overflow from portable water reservoirs / elevated tanks is generally not permitted at any time unless emergency conditions arise. The following requirements shall be implemented concerning emergency overflows:

- 1. A separate instrumentation and control system shall be provided exclusively for this function to alarm and warn of an overflow.
- 2. Reservoirs shall be equipped with an overflow system sized to convey 150% of the firm capacity of the upstream pumping capacity in the *Niagara Region Water and Wastewater Master Servicing Plan*. Overflow system include all overflow piping, appurtenances, chamber(s) and receiving infrastructure, from the reservoir to the receiving body. Consideration for future flow capacity shall be given. While the use of an overflow weir is not preferable, head on overflow weirs shall not exceed 200 mm.
- 3. For a multiple cell reservoir, the overflow system shall be capable of handling the full overflow capacity noted above, with one cell offline, regardless of which cell is offline.
- 4. The overflow is to be directed to an overflow chamber. Where connection from the chamber to a sewer is not possible, flows from the chamber will be directed to an overland drainage ditch, and in any case, the ultimate discharge point and/or receiving body will be identified for compliance purposes.
- 5. The overflow chamber will be complete with a suitable air gap, duckbill type check valve on the upstream discharge.
- 6. The overflow chamber shall incorporate a de-chlorination system on the downstream discharge comprising of an aluminum basket c/w stainless steel chain connected to a winch system.
- 7. Site grading shall take into consideration the effects of potential overflow from the reservoir drainage system. Management of overflow energy must be taken into account during the design of the facility.
- 8. Overflows shall not operate as vents.

B.4.3.9 Elevated Tanks

In addition to the requirements elsewhere in this document, elevated water storage tanks shall be designed to meet the following requirements:

- 1. Designed to supply peak demand rates at constant system pressures
- 2. Designed to include capacity for operational volume, flow equalization volume, fire storage volume and emergency volume.

- 3. All tanks to be designed as per latest AWWA standard.
- 4. Provide a painters rail and drip edge for the elevated tank.
- 5. Install a watertight access hatch of minimum 600mm diameter at bottom of tank, inside the support pedestal.
- 6. Provide a safety railing surrounding the top of the tank.
- 7. Circular reinforced concrete pedestal to support reservoir tank including all piping, valves and instruments at base.
- 8. Provide a recirculation pump system that has the capability to be manually started at the pump.
- 9. Provide sample points on the intake and discharge pipes. The sample points will be directed to the outer wall using stainless steel tubing, and will be complete with a shutoff valve. The sample point discharges will be routed to the chlorine analyzer(s).
- 10. Provide a stairway to the mezzanine level.
- 11. Provide a drainage system to allow for tank cleaning without contaminating riser pipe(s), and connect system into overflow pipe.
- 12. Provide an appropriate dehumidification system in the valve room.
- 13. Provide vacuum relief and overflow in tank.
- 14. Provide separate inlet and outlet piping.
- 15. Mixing system shall be provided to ensure consistent chlorine residuals and minimize water age.
- 16. Tank inlet elevation shall be determined at the time of mixing system design.
- 17. Provide double door entrance at pedestal base.
- 18. Seal all floors with a slip resistant coating.
- 19. Provide a minimum 900mm diameter access tube from the top of the pedestal to the reservoir roof.
- 20. Install aluminum ladders and platforms inside the pedestal and access tube.
- 21. The design of elevated tanks shall incorporate a central antenna base support structure for the mounting of communications systems on the top of the elevated storage tank.
- 22. Minimum 2mm corrosion allowance.
- 23. Elevated tank painting and logos shall be consistent with the Niagara Region Policy for Lettering on Steel Water Storage Tanks & Stand Pipes. Submit three variations of art work to Niagara for review and approval.

B.4.3.10 Structural and layout (Non-Elevated Storage)

The designer shall include the following structural and layout requirements in the design:

- 1. The design of a buried reservoir roof shall be based on cast-in-place reinforced concrete or pre-cast double tee concrete structure all complete with a membrane overlay. The membrane overlay shall have a 25 year roof warranty. The reservoir roof shall be covered with insulation and soil to a minimum depth of 400 mm.
- 2. In-ground reservoirs shall be designed with the roof slab sloped to promote drainage, and include a granular zone above the roof, below the cover material.
- 3. The reservoir base slab floor shall be sloped to sump pit(s).
- 4. The designer shall ensure that a maximum 50m egress distance is maintained from any location in each cell.

B.4.3.11 Reservoir Hardware (Non-Elevated Storage)

The designer shall include the following mechanical requirements in the design:

- 1. The overflow pipe shall be secured with a non-corrodible mesh screen installed within the pipe at a location least susceptible to damage by vandalism.
- 2. Hardware inside the reservoir, including ladders, handrails, etc., shall be stainless steel Type 316L or NSF-61 approved fiberglass-reinforced plastic (FRP).
- 3. Two aluminum access hatches, at minimum, shall be provided into each cell.
- 4. Where possible, access hatches shall be located adjacent to driveways or access roads for convenient access by service vehicles and cranes.
- 5. Submarine reservoir access hatches shall not be used.
- 6. Hatches shall be equipped with perimeter drains and limit switches.

B.4.3.12 Ventilation

- 1. Vents shall be designed to prevent vacuum. At no time shall a reservoir have air space pressurized or under partial vacuum.
- 2. Vent shall be located at least 900 mm above finished grade and be fitted with stainless steel screens to prevent entry of vermin, birds, and insects.

B.4.3.13 Instrumentation and Control

The designer shall include the following instruments and control systems in the design:

- 1. Ultrasonic level sensor in each reservoir cell.
- 2. Reservoir low, high and overflow alarm float in each cell.
- 3. Groundwater level high alarm.
- 4. Access house and RDC fire alarm.
- 5. Access house and RDC smoke alarm.

- 6. Access house and RDC intrusion alarm.
- 7. RDC flood alarm.
- 8. RDC low temperature alarm.

B.5 Chlorination Booster Systems

B.5.1 Design Vision

1. The overall objective is to design chlorination systems that are reliable, safe and simple to operate and meet all applicable design and safety standards. Niagara Region currently uses only liquid chlorine (sodium hypochlorite) at its water facilities.

B.5.2 Basis of Design

- 1. This section relates primarily to Chlorination Booster Systems and post-chlorination for the purposes of secondary disinfection. Chlorination for the purpose of primary disinfection is addressed under Section B.1 Water Treatment Plants.
- 2. The designer shall refer to the latest edition of the *Niagara Region Chemical System* Design *Standard.*

B.5.3 Facility Layout

- 1. Chemical feed systems shall be in separate areas or rooms to prevent impacts from passive off-gassing from chemicals on sensitive equipment.
- 2. Spill containment for the chemical filling area must be included in the design. The spill containment area shall include the vehicle loading area and hose connections.

B.5.4 Process Equipment

B.5.4.1 Chemical Metering System Design Features

- 1. The metering pump panel shall be pre-mounted on high-density polyethylene board, pre-piped, pre-wired and pressure tested with Duty/Standby with Remote Control chemical feed capability. The metering panel shall include spill containment for 110% capacity of the storage tank.
- 2. The metering pump shall be a solenoid driven diaphragm metering pump or a peristaltic type pump complete with the following components where applicable.
 - a) A minimum of two metering pumps sized for maximum day plus fire flow demand.
 - b) A redundant chemical metering pump piped into the delivery panel must be provided that can be put into service immediately by operating the appropriate valves.
 - c) Microprocessor based electronics.
 - d) LCD display of operating status.
 - e) 4-20 mA external analog control.

- f) Meet the required metering capacity at the specified back pressure.
- g) Auto-degassing liquid end.
- h) Fault annunciation relay.
- i) On/Off Keypad.
- j) Remote On/Off capability.
- k) Manual stroke length adjustment 0-100% with electrical readout.
- I) Diaphragm of polytetrafluoroethylene-faced ethylene propylene diene monomer (PTFE-faced EPDM) with nylon reinforcement and steel core.
- m) Liquid crystal display (LCD) that shows flow rate in litres per hour, frequency, stroke rate, and stroke length.
- n) Foot valve and injection valve and a 2 m control cable.
- 3. The accessories package shall include the following components.
 - a) Pre-mounted backpressure valve.
 - b) Pressure relief valves.
 - c) Isolation ball valves.
 - d) Pre-mounted pressure gauge complete with diaphragm isolator.
 - e) Pre-mounted calibration column.
 - f) Isolation valves, as required, for isolation of metering system and/or equipment.
 - g) Flow monitors.
 - h) Corporation stop.
 - i) Bleed valve assembly.
- 4. The chemical shall be contained in a vertical cylindrical tank with the following operating requirements.
 - a) The sodium hypochlorite solution shall have a concentration of 12 to 14%.
 - b) The storage tank shall be equipped with a site glass, 19mm diameter, sch. 40 PVC pipe. The ball valves shall be PVC and shall meet ASTM D-1784.
 - c) A vent shall be provided as required and piped to the exterior of the building or structure.
 - d) All seals must be chlorinated polyethylene (CPE).
 - e) A separate fill opening shall be provided and 50mm pipe fill line shall be connected from the opening to the exterior of the building or reservoir complete with quick connector and cap.

- f) An ultrasonic level measuring system shall be provided.
- g) Chemical storage and dosing facilities shall be provided, with sufficient storage and pumping capacity to meet peak and minimum flow rates and dosing targets for two weeks without refilling, where possible.
- 5. The chemical feed system shall be sized to provide an increase to the free chlorine residual to 1.0 mg/l at the maximum rate of flow of water into the reservoir or through the facility.
- 6. The control and operation of the chemical feed system operation shall be managed by a PLC which is integrated with the plant SCADA system.
- 7. The chemical shall be injected by a metering pump into the inlet and/or outlet pipe.
- 8. Chemical injection points shall be positioned to promote mixing, mitigate the possibility of damage, and shall not to impede access to surrounding piping and equipment.
- 9. The sodium hypochlorite tank(s) shall be located in a containment area. Requirements for the containment area are as follows:
 - a) The minimum volume of the containment area shall be equal to 110% of the total volume of the sodium hypochlorite storage.
 - b) The containment area shall be rectangular and designed to safely contain sodium hypochlorite at a 12% to 14% strength solution. The containment area will be provided with a chemical resistant coating appropriate for the chemical used.
 - c) A float level and alarm sensor shall be provided to detect liquid in the containment area. The float level shall be installed in the lowest part of the area. A digital signal complete with suitable transducer and transmit sensor cables shall be supplied with the signal sent to the PLC.
- 10. The level of the chemical in the tank(s) shall be monitored by the PLC field instrumentation, which is connected to the plant SCADA system for monitoring the level from the treatment plant.
- 11. An electronic read-out of the sodium hypochlorite liquid level indicator(s) must be provided at the loading station.
- 12. The sealed chemical tank(s) shall be vented to the exterior of the building.
- 13. The designer shall locate metering pumps within the volume of the chemical spill containment.
- 14. A sanitary drain must be provided for samples containing chlorine. If a sanitary drain is not available, provisions must be made to de-chlorinate the sample flow prior to discharge to the environment.
- 15. Provide a stainless steel work area complete with stainless steel sample sink.
- 16. A safety eye wash and shower station must be provided as per OHSA.

SECTION C - Wastewater

C.1 Wastewater Linear Systems

C.1.1 Design Vision

The goal of Niagara Region's wastewater linear system is a reliable wastewater collection system that can accommodate future growth and minimize maintenance requirements.

Forcemains shall be designed to avoid fouling and plugging and to minimize turbulence and generation of hydrogen sulphide.

C.1.2 Basis of Design

This section outlines the minimum requirements for the design of wastewater collection systems.

C.1.2.1 Flow Calculations

Terms related to dry and wet weather flows are defined as the following.

1. Design RDII (Rain Derived Inflow and Infiltration)

RDII = Catchment Area X 0.286 l/s/ha

2. Design Dry Weather Flow (DWF)

DWF = Average Sanitary Flow + Dry Weather Infiltration

3. Design Peak Dry-Weather Flow (Peak DWF)

Peak DWF = DWF x Peaking Factor

4. Design Wet-Weather Flow (WWF)

WWF = DWF + Inflow and All Infiltration (Dry Weather and Rain Derived)

5. Design Peak Wet-Weather Flow (Peak WWF)

Peak WWF = Peak DWF + Design RDII (Catchment Area X 0.286 l/s/ha).

- 6. The peaking factors to be applied to the average flow rates such as to determine the peak flow rates are dependent on the type of development.
 - a) Residential depending on population using Harmon Formula
 - b) Industrial, Commercial, and Institutional expressed in equivalent population and combined with residential population, then using Harmon Formula.

C.1.2.2 Design Capacity

The design capacity of a gravity sewer shall be the maximum flow that can be carried by a sewer without surcharging when the sewer is full.

1. The capacity of a gravity sewer is designed to meet either one of the following:

- a) The Peak WWF when it is located upstream of combined sewer overflow (CSO) storage or when no storage exists
- b) The Peak DWF when it is located downstream of CSO storage (appropriately sized).
- 2. The design capacity of a gravity sewer is assumed to be over committed when it runs surcharged during Design Peak DWF, or when it runs surcharged during Design Peak WWF with a peak hydraulic grade line less than 1.8 metres below ground elevation where basements exist or could exist.

C.1.2.3 Average Dry Weather Flow

The designer shall perform the wastewater design flow calculations based on the design parameters provided, using population densities by development type and loads, as published in the most current version of *Niagara Region's Water and Wastewater Master Servicing Plan*. In all cases these parameters are to be confirmed/revised as necessary prior to start of preliminary design.

Individual studies may be required for special commercial establishments, major commercial areas, special industrial areas, and major industrial areas

C.1.2.4 Peak Wastewater Flow Factor

The designer shall refer to the most current version of *Niagara Region's Water and Wastewater Master Servicing Plan* for peak flow factors.

C.1.2.5 Infiltration Allowance

Designers shall use an infiltration rate consistent with that provided in the most current version of *Niagara Region's Water and Wastewater Master Servicing Plan*.

C.1.2.6 Flow Velocities

The maximum velocity shall not be greater than 3.0 m/s with the pipe flowing full, the minimum velocity shall not be less than 0.60 m/s with average dry weather flow and is preferred to be above 1.0 m/s during Peak DWF. Oversized sewers shall not be used in an attempt to justify using flatter slopes

The pipe diameter and slope shall be selected to obtain the greatest practical velocities to minimize solids settling.

C.1.2.7 Bedding and Backfill

- 1. At a minimum, sewers shall be provided with Type B bedding using Granular 'A' crushed limestone.
- 2. For all pipe, bedding shall be compacted to 100% SPMDD.
- 3. The type of backfill material will usually be determined from the location of the sewer within the ROW. Approved granular backfill shall be used within all road bases.

C.1.2.8 Rehabilitation of Existing Sewers and Maintenance Holes (Liners)

Where existing sewers are to be rehabilitated the following shall be required.

- 1. Maintenance Hole rehabilitation shall incorporate corrosion protection and leak tightness against external ground water pressure.
 - a) The amount of time that the maintenance hole is out of service shall be minimized and the proposed bypass pumping plan shall utilize sufficient capacity to accommodate the design Peak WWF. The proposed bypass plan shall be submitted to Niagara Region for review and approval prior to implementation.
 - b) Condition assessments shall, at a minimum, be according to the most current version of the National Association of Sewer Service Companies' Pipeline Assessment Certification Program (NASSCO PACP).
 - c) Material and application specifications for grout shall be adequate to ensure a sound substrate on which to install the liner.
 - d) Specifications for liner properties shall require that the liner meet minimum standards for thickness, structural strength and elasticity and chemical resistance as outlined in *Niagara Region's Water and Wastewater Services Specification for Maintenance Hole Rehabilitation.*
 - e) Minimum requirements for quality control and liner testing shall be specified.
 - f) The rehabilitation design submission shall be stamped by a professional engineer licensed to practice in the Province of Ontario.
- 2. In the case of structural lining of existing sewers, the designer shall require that the proposed structural liner submission include calculations and measures as follows:
 - a) The amount of time that the sewer is out of service shall be minimized and the proposed bypass pumping plan shall be sized to accommodate the full Peak WWF as per the updating design. The proposed bypass plan shall be submitted to Niagara Region for review and approval prior to implementation.
 - b) CCTV inspections shall at a minimum, be according to the most current version of NASSCO PACP.
 - c) Material and application specifications for grout shall be adequate to ensure a sound substrate on which to install the liner.
 - d) Specifications for liner properties shall require that the liner meet minimum standards for thickness, structural strength and elasticity, and chemical resistance.
 - e) Minimum requirements for quality control and liner testing shall be specified.
 - f) The liner design submission shall be stamped by a professional engineer licensed to practice in the Province of Ontario.

C.1.3 System Layout

C.1.3.1 Location of Trunk Sewers

1. All new trunk sewers shall be located within the road allowance.

C.1.3.2 Pipe Depth

1. The top of the trunk sewer pipe shall be at a sufficient depth that it does not conflict with local infrastructure, where it can accept gravity flow from the area it services and such that the pipe contents are not susceptible to freezing.

C.1.3.3 Service Connections

1. Sewer services from residential, commercial, industrial, institutional and community facilities shall be connected to the nearest local area municipal sewer and not the Regional sewer main.

C.1.4 Pipe Material

- 1. The preferred pipe materials for trunk sewers are polyvinyl chloride (PVC) and reinforced concrete pipe (RCP).
- 2. The designer shall determine the best pipe material for use depending on the application. Other materials may be considered provided that the designer provides sufficient justification for their use.
- 3. The designer shall include as part of the pre-design report the reasons for the selection of the proposed pipe material for the project. Where alternative materials are acceptable, the designer shall indicate this in the report and include a full life-cycle cost/benefit analysis of all the acceptable alternatives.
- 4. Prior to comparisons of pipe materials, the designer shall use commercially available software or other design techniques, to determine the appropriate class of RCP required.

Material	Joint Type	Specification
Polyvinyl Chloride	Gasketed Bell & Spigot	Maximum dimensional ratio – DR 35 CSA B182.2, OPSS 1841
Reinforced Concrete Pipe	Gasketed Bell & Spigot. Maximum joint deflection – 13 mm.	CAN/CSA A-257, OPSS.MUNI 1820; registered with Ontario Concrete Pipe Association (OPCA)

Pipe Specification

C.1.5 Maintenance Holes

All maintenance holes shall be designed to eliminate heaving/lifting and other movement and to prevent infiltration, based on the following criteria:

- 1. All maintenance holes shall conform to the Ontario Provincial Standard Specifications (OPSS's) and Ontario Provincial Standard Drawings (OPSD's) and CAN/CSA A-257.
- 2. At maintenance holes where pipe sizes change from a smaller pipe size to a larger downstream pipe size, the pipe's obvert elevations shall be matched. It is not permissible for the downstream pipe size to be designed to be smaller than the upstream pipe size.

- 3. Drop maintenance holes shall be provided where the invert elevation of a sewer entering a maintenance hole is 0.9 m above the invert of the outlet sewer.
 - a) Maintenance holes with internal drops will be designed to accommodate person access. Internal drops are preferred to external drops due to servicing issues with external drops. Vortex units or approved equivalents shall be considered for maintenance holes requiring internal drops.
 - b) The drop pipe shall be one nominal size smaller than the wastewater main.
 - c) The economic feasibility of providing deeper wastewater mains versus excessive invert drops, drop maintenance holes, or excessively steep benching shall be ascertained prior to finalizing the design.
 - d) Prefabricated drops internal to the maintenance hole are only permitted on 1500 mm diameter or larger maintenance holes.
 - e) Where the maintenance hole depth exceeds 5m, safety grating must be provided. Additional safety gratings must be provided every 5m as appropriate. The minimum maintenance hole diameter in such instances shall be 1500 mm.
- 4. When the rate of flow and the depth of the drop are of such a magnitude that there is potential for significant entrainment of air, then the drop shaft and lower connection shall be designed to provide for release of the entrained air and ventilation of the drop shaft.
- 5. Where significant sections of wastewater mains are provided with watertight covers at access maintenance holes, extended vents may be required which shall be determined by the designer on a case-by-case basis. Wherever possible, the designer shall avoid placing maintenance holes in low-lying areas. Locating maintenance holes in low-lying areas will only be accepted where no other option is available and in such locations, the top of the maintenance hole shall be above the expected water level during a 10-year rain event.
- 6. Maintenance holes shall be provided with monolithic bases and watertight joints. Adjustment units, as per OPS, shall be provided for grade adjustment(s).
- 7. Tee maintenance holes may be used for wastewater mains 1200 mm or larger in diameter.
- 8. For institutional, commercial and industrial establishments, an inspection maintenance hole must be placed at the property line for access to the service connection in accordance with the *Niagara Region Sewer Use Bylaw* (see *Niagara Standard Drawing* (*RSD S001-R01*).

C.1.6 Forcemains

C.1.6.1 General

1. Forcemains shall be designed to withstand maximum operating pressure plus all surge and transient pressures and expected vacuum conditions without consideration

for benefit provided by air/vacuum valves. That is, forcemains shall be designed as if all air/ vacuum valves are non-functional.

- 2. Transient analyses shall be part of the engineering design scope for all forcemains, and shall take into account the number and timing of the pump cycles to which the main(s) will be subjected.
- 3. A hydraulic transient analysis shall be undertaken as part of the design process considering the worst-case failure scenario involving the most critical pump and forcemain-in-service combination. The analysis will be completed using hydraulic models based on the final sizes and layout of pumps and forcemains including locations of air/vacuum release valves.

Based on the hydraulic transient analysis, provide devices, if necessary, to protect the forcemain such as, but not limited to, air/vacuum breaker, surge valves, surge tanks, etc. Hydraulic transient analysis shall be redone for any change in the forcemain material, class, alignment, or profile.

- 4. Wherever feasible, the designer shall design forcemains' profiles such that they rise continuously from the pumping station to the termination point. Ideally, local high points or low points shall be avoided. Under special cases, with the approval of Niagara Region, combination air valves will be permitted at local high points in the profile if the depth of the forcemain is impractical and tunneling techniques have been evaluated and discounted.
- 5. All low points in the forcemain (if provided) shall be equipped with drain chambers for maintenance.
- 6. For new construction, wherever possible, the designer shall provide redundant pipes/ conduits/ casings for pipeline crossings of major roads or waterways.
- 7. Forcemains shall be designed such that provisions for cleaning are provided.
- 8. Forcemains shall be pressure-tested to zero leakage.
- 9. Isolation valves should be considered where forcemains connect into a common forcemain. Cleanouts at low points and chambers for pig launching and catching should be considered for any forcemain to facilitate inspection and maintenance.

C.1.6.2 Forcemain Pipe Material

The designer shall comply with the following requirements.

- 1. In determining the suitable pipe class to be used, live load, dead load, soil type and trench conditions shall be considered in the calculation. The pipe manufacturer's recommendations shall be incorporated into the design.
- 2. The following pipe materials are acceptable for forcemains.
 - a) Standard PVC
 - b) Fusible PVC

- c) Molecularly oriented PVC (PVCO)
- d) Concrete pressure pipe (CPP)
- e) HDPE.
- f) The pipe shall transition to stainless steel at all underground chambers

Forcemain Pipe and Fitting Materials

Material	Joint Type	Specification	Fittings	
Polyvinyl Chloride	Gasketed Bell & Spigot	AWWA C900 & C905, CSA B137.3	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3	
Fusible Polyvinyl Chloride	Fused joints	AWWA C900 & C905, CSA B137.3	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3	
Molecularly- oriented PVCO	Gasketed Bell & Spigot	AWWA C909	PVC: AWWA C900, C905, C907, CSA B137.2, B137.3	
Stainless Steel	Welded	ASTM A312, Grade 316L, minimum Schedule 10S	Stainless Steel, Type 316, ASTM A403	
High Density Polyethylene	Butt fused	AWWA C906	HDPE - AWWA C906 Electrofusion	
Pre-tensioned Conc. Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C303	Concrete – AWWA C303	
Pre-stressed Concrete, Lined Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C301 & C304	Concrete – AWWA C301 & C304	
Pre-stressed Concrete, Embedded Cylinder Pipe	Gasketed Bell & Spigot with wrap-around cement mortar diapers	AWWA C301& C304	Concrete – AWWA C301 & C304	

C.1.6.3 Thrust Restraint

- 1. Forcemain thrust restraints shall be designed to withstand the maximum operating pressure from the transient analysis. Adequate thrust restraint must be provided to account for all flow conditions.
- 2. All plugs, tees and bends shall be provided with approved mechanical thrust restraints. Concrete thrust blocks shall not be allowed.

C.1.6.4 Pipe Size

- 1. Forcemains shall be sized to have a flow velocity in the range of 1.0 m/s to 2.5 m/s, with the lower limit being preferred for the initial phase.
- 2. The minimum size for forcemains shall be 150 mm diameter.

C.1.6.5 Pipe Depth

- 1. Forcemains shall under no circumstances be less than 1.8m deep.
- 2. Forcemains shall be deep enough to provide sufficient head room in valve chambers.
- 3. Under open ditch or unimproved roads, a minimum cover shall be provided to allow for future road improvements or lowering of the road profile.
- 4. In areas where minimum cover cannot be achieved, special provision(s) shall be considered to protect pipe from live loads and freezing.

C.1.6.6 Bedding and Backfill

- 1. The bedding requirements for the forcemains will depend upon the type and the class of pipe used. For all pipe, bedding shall be compacted to 100% Standard Proctor Maximum Dry Density (SPMDD).
- 2. Forcemains shall be provided with bedding and cover as per the Ontario Provincial Standard Drawings except for above compaction requirement.
- 3. Bedding material shall be Granular 'A' crushed limestone.
- 4. The type of backfill material will usually be determined from the location of the forcemain within the right-of-way. Approved granular backfill shall be used within all road bases.

C.1.6.7 Valves

- 1. All air valves are to be suitable for use with wastewater and shall be low-pressure double acting types.
- 2. Air relief valves shall be installed over a riser with a minimum diameter of 100 mm.
- 3. Air valves shall be located on roadway shoulders and out of intersections.
- 4. Direct-buried valves are prohibited.

- 5. The minimum drain valve size shall be 150 mm. The valve shall have operator stem extended to the chamber roof in order to be operable from the surface. Drain pipe shall include an appropriate camlock fitting for connecting a hose to the surface.
- 6. Chambers, pits or access holes containing valves, blow-offs, meters or other such appurtenances to the wastewater system, shall not be located in areas subject to flooding or in areas of high groundwater

C.1.6.8 Corrosion Prevention

In general, it is preferred to not use buried metallic fittings in the forcemain. The designer shall ensure that all metallic components of the forcemain are protected from corrosion with appropriate protection measures.

- 1. As a minimum, buried metallic components shall be protected from corrosion using three-part petrolatum tape meeting ISO 9001 standards.
- 2. All components of the corrosion protection shall be supplied by the same manufacturer/ supplier.

C.1.6.9 Tracer Wire

Refer to General Section – Civil.

C.1.6.10 Forcemain Outlets / Transition Maintenance Holes

The designer shall make provisions for a smooth transition from forcemain pressure flow to gravity sewer flow.

- 1. All sewage forcemains must terminate in a transition maintenance hole on a gravity sewer. The transition maintenance hole must permit a smooth flow transition to the receiving gravity sewer maintenance hole. The forcemain shall enter the transition maintenance hole at a point not more than 0.3 m (1 ft) above the invert.
- 2. No other gravity sewers shall enter the transition maintenance hole.
- 3. The gravity main from the transition manhole to the next maintenance hole shall be at least one size larger than the forcemain and shall have sufficient capacity for all design flows.
- 4. Forcemain transition maintenance holes shall have a corrosion protective coating.
- 5. Turbulence in the outlet of the transition maintenance hole must be minimized.
- 6. At a minimum, the last 6 m of forcemain from the outlet shall be one nominal size larger than the forcemain.

C.2 Wastewater Pumping Stations

C.2.1 Design Vision

Wastewater pumping stations shall provide reliable, safe, energy efficient and low maintenance operation with low visual impact to the surrounding community.

- 1. Preference will be given to housing electrical equipment in outdoor MCCs and control cabinets protected from the elements including a bus shelter-type enclosure.
- 2. Niagara Region wastewater pumping stations shall use submersible pumps unless specified otherwise in the Request for Proposal or unless a strong case can be made for a dry well / wet well configuration by the designer.
- 3. Wet wells shall be designed to minimize turbulence, odour problems, frequency of maintenance, and to maximize pump life.
- 4. DWFs, WWFs and all operational requirements shall be confirmed prior to start of any preliminary design.
- 5. Pump stop levels should be designed to minimize the volume of sewage remaining in the wet well after each pump cycle.

C.2.2 Basis of Design

Pumping station configuration shall be designed to provide the most efficient layout of pumps, equipment and piping with consideration for ease of access and maintenance.

- 1. All pumping station designs, both new stations and retro-fits, shall aim at eliminating (or minimizing where elimination is not feasible) the need for confined space entries into classified areas.
- 2. Pumps shall be selected based on the most optimal combination of pump efficiency, and full life-cycle (capital, operating and maintenance) costs.

C.2.2.1 Wet Wells

Wet wells shall be designed with the following considerations:

- 1. Wet wells shall be designed to meet Hydraulic Institute guidelines and to prevent dead zones and debris accumulation. Slope of floor benching shall be preferred 2:1 and a minimum 1:1 (other than the pump footprint).
- 2. Wet well capacity shall have 2 hours reserve capacity from the last duty pump start level to the invert of the inlet.
- 3. The depth of the wet well shall be sufficient to ensure adequate control bands for each pump within a maximum of six (6) starts per hour.
- 4. Pump run time shall be a minimum of 5 minutes at Design DWF. Wet well fill time shall be a maximum of 30 minutes at Design DWF.
- 5. Means for wet well cleaning must be provided. Provide a 50mm diameter yard hydrant complete with approved RPZ backflow preventer located near the wet well for wash down. When RPZ is located within a chamber, ensure the chamber is water tight and include a sump pump.
- 6. Access hatches for entry, equipment/ instrument removal, and maintenance must be provided. Hatches will have safety grating under the lid that need to be opened

separately from the lid. Drip trays on access hatches shall only drain to the ground surface.

- 7. Wet wells shall be water tight with zero visible leakage.
- 8. Other than pumps, only corrosion resistant concrete and stainless steel (316) are permitted in wet wells.
- 9. The wet well roof (where hatches are located) shall be at least 200 mm above the 100-year regional flood line.

C.2.2.2 Wet Well Ventilation

- 1. Declassification of classified areas by means of ventilation will not be accepted.
- 2. Ventilation of wet well shall meet the following requirements.
 - a) Passive ventilation is required for all wet wells complete with Schedule 10S stainless steel minimum 316L gooseneck outlet and screen. All ventilation ducts in wet well shall be stainless steel.
 - b) For entry into the wet well for maintenance and/ or operational functions, the preferred method of providing ventilation is to use portable fans implemented by operations staff.
 - c) The requirement for a positive forced air ventilation fan shall be on a project specific basis.
 - d) Ventilation fan shall be explosion proof and corrosion resistant.
 - e) Ventilation exhausts shall be directed away from nearby properties as much as practical to reduce the chance of nuisance odours.

C.2.2.3 Valve Room Ventilation

For stations where a valve room is required, the following shall apply.

- 1. Permanent ventilation equipment and duct work is required.
- 2. Provide positive ventilation system complete with motorized intake and exhaust dampers and fans with automatic and manual control.
- 3. It is not permissible to use ventilation equipment to de-rate valve room space.

C.2.2.4 Electrical

Electrical requirements for sewage pumping stations shall be as follows.

- 1. All electrical equipment shall be designed appropriately for the area classification. Where possible, for ease of service and operation, equipment must be installed in an unclassified area.
- 2. The designer shall ensure there are two 20A ground fault interrupt (GFI) external electrical outlets located close to the wet well and valve chamber access point.

- 3. Pumps with temperature and leakage sensors tied to the SCADA alarm system are required.
- 4. The electrical utility box shall be compact and low profile to complement the aesthetics of the location.
- 5. For a submersible pumping station where the electrical cabinet is located in in a shelter, the cabinet shall be sized, oriented and located to permit safe maintenance work.
- 6. A junction box equipped with terminal strip shall be provided on the exterior of the station to facilitate changes of the float regulators.
- 7. A separate junction box is required for pump power supply and to enable the removal and installation of the pump.

C.2.2.5 Odour Control

All sewage pumping stations shall be designed to minimize the escape of odours from the wet well. The designer shall provide engineering calculations of potential for hydrogen sulfide generation in the forcemain and provide recommendations to prevent generation of odours and for odour control.

C.2.2.6 Wet-weather Storage and Overflows

The need for wet-weather storage at pumping stations for both new stations as well as retro-fits is to be identified by the designer during the pre-design stage.

- 1. Sewage Overflows must discharge to a water body, municipal drain or storm sewer. Discharge to a storm water detention pond is not permitted. Overflow lines shall be equipped with a backflow preventing valve.
- 2. Reserve capacity of wet well (highest pump start to overflow level) is preferred to be a minimum of 2 hours during Design Peak DWF. Designer must show wherever this is not possible.
- 3. The discharge from overflows is required to be monitored and measured for compliance reporting to the MECP.
 - a) The design shall incorporate a method to measure the time, duration and the quantity of overflowed sewage to meet this requirement.

C.2.2.7 Sewage Pumping Station Classification

	Pumping Station Capacity	Туре	Wet Well Storage Capacity	Number of Primary Duty Pumps Required	Standby Pump Requirement	Type of Drives	Standby Power
1	Inflow: 0 to 120 L/s.	Submersible pumping station with single wet well and bypass inlet maintenance hole. Outdoor sound- attenuating enclosure for the standby generator. Outdoor control panel and MCC complete with bus type shelter.	Storage requirements to be discussed on a project- specific basis.	One or more pumps with a combined capacity equal to design flow. Pumping system shall be designed for the most efficient configuration under average day flow conditions.	One pump rated at peak flow.	Soft starters are preferred. VFDs only as approved by Niagara Region.	Emergency generator sized to handle design flow and all other essential loads required.
2	Inflow greater than 120 L/s.	Submersible pumping station with divided wet well. Outdoor sound- attenuating enclosure for the standby generator. Outdoor control panel and MCC complete with bus type shelter or superstructure for housing controls and MCC.	Storage requirements to be discussed on a project- specific basis.	Two or more pumps with a combined capacity equal to design flow. Pumping system shall be designed for the most efficient configuration under average day flow conditions.	One standby pump rated at the same capacity of the largest unit.	Soft starters are preferred. VFDs only as approved by Niagara Region.	Emergency generator sized to handle design flow and all other essential loads required.

C.2.3 Facility Layout

C.2.3.1 Control Building

- 1. For projects where a building is required, provide a building to house electrical equipment and pump controls, mechanical ventilation equipment and lighting equipment.
- 2. Motorized intake and exhaust louvers shall be provided for ventilation requirements.
- 3. Control buildings shall be equipped with wheel chair accessible washrooms.
- 4. Floor elevation (including base slabs for outdoor shelters) must be at least 150 mm above regional 100-year flood line.

C.2.3.2 Site Requirements

A paved access driveway and parking area shall be provided with adequate space for access and maneuvering by sewage hauling tanker trucks and fuel delivery trucks.

C.2.4 Process Equipment

C.2.4.1 Pumps

Pumps shall be provided with the following requirements.

- 1. Pumps shall be high efficiency, explosion-proof, submersible, a non-clog impeller type suitable for fluid to be pumped.
- 2. The use of grinder pumps is only acceptable for flow rates less than 10 L/s.
- 3. Vibration and harmonic analysis must be conducted for pumps if installed in dry wells.
- 4. Pumps shall be equipped with thermal and leak detection devices.
- 5. Pumps must be removable from the surface utilizing guide rails.
- 6. Lifting equipment shall be provided for all pumps.

C.2.4.2 Valves

- 1. All valves must be installed horizontally. Vertical installations are not acceptable.
- 2. Valves must be located in a separate water tight valve chamber or valve room. Valves located in the wet well are not acceptable.
- 3. All valves shall be supplied with fully restrained dismantling coupling.
- 4. Each pump will be provided with a separate air release valve on its discharge pipe.

C.2.4.3 Process Piping and Fittings

In the design of sewage pumping station piping, the designer shall comply with the following criteria.

1. All appurtenances and connectors shall be corrosion-resistant and compatible with the piping material.

- 2. Piping layout shall be designed with "Y"s and not "T"s.
- 3. Flushing connections to facilitate cleaning of plugged lines or pumps shall be provided. Flushing connections shall be a minimum of 75mm diameter.
- 4. A means for draining the forcemain into the wet well is required. Drain connection is to be located prior to the isolation valve on the forcemain.
- 5. Flow metering shall be provided for all forcemains.

C.2.4.4 Surge Protection

It is preferable that the designer address flow velocities and pressures within the lift station piping and forcemain to eliminate the possibility of pressure transients and dangerous surge pressures. However, if, given the profile of the forcemain and pipe sizes are such that surges cannot be eliminated, the designer shall include a provision for adequate surge control on a pump's main discharge header. The designer must review this on a project by project basis.

C.2.4.5 Instrumentation

As a minimum, the following instrumentation shall be provided:

- 1. Wet well level ultrasonic transmitter.
- 2. Wet well level backup level ultrasonic transmitter.
- 3. Wet well operating backup floats, high level float and overflow float.
- 4. Flow meter on each forcemain.
- 5. Pressure gauge connections on each pump discharge as well as each forcemain, and, for dry well arrangements, on each pump suction.
- 6. Flood floats to be provided in all chambers.
- 7. Pump power monitor.
- 8. Provide temperature, smoke and fire alarms in all buildings.

C.2.5 Process Pump Controls

Operation of the pumps is to be controlled by an ultrasonic level control tied to the station Programmable Logic Controller (PLC) or remote programmable unit (RPU).

C.2.6 Wet Well / Dry Well Pumping Stations

In rare instances where the design calls for a wet well / dry well-type pumping station, the following provisions shall apply.

- 1. Dry well shall be physically separated from electrical room, which shall be a nonclassified area.
- 2. Pumps are to be supplied with downstream air valves located prior to check valves to ensure priming. Suction pipe cleanouts shall be provided.

- 3. Wet well suction inlets shall be bell-mouth (flared) type.
- 4. A surge pressure relief valve with relief pipe extending from the discharge header through the dividing wall and into the wet well above the TWL. Orientation and routing of this relief pipe shall allow the pipe to drain by gravity to the wet well.
- 5. Flood floats shall be provided in the dry well.
- 6. Pressure gauge connections shall be provided on each pump suction line.
- 7. Permanent dry well ventilation equipment and duct work is required. Provide positive ventilation system in the dry well, complete with motorized intake and exhaust dampers and fans with automatic and/or manual control.
- 8. It is not permissible to use ventilation equipment to de-rate drywell space.

C.3 Wastewater Treatment Plants

C.3.1 Design Vision

Niagara Region's goal is to produce effluent from each of its wastewater treatment plants that meets the effluent quality limits and objectives stipulated in each Environmental Compliance Approval (ECA).

Wastewater treatment plants and upgrades shall be designed to provide for reliable, safe, energy efficient and low maintenance operation while minimizing impacts on the surrounding community.

Internal plant operating objectives (working levels) identified in this section have been developed for various operational parameters for Niagara Region's Wastewater Treatment Plants.

Treatment plants shall have sufficient backup controls and devices to allow for effective maintenance of all equipment without upset to the process or impacts on final effluent or biosolids quality.

C.3.2 Facility Layout

In designing the layout of wastewater treatment plants, consideration shall be given for future expansions of the plant to its ultimate site capacity in order to maximize the utilization of the available space of the property.

- 1. Works must be designed for proper flow splitting at each step in the overall treatment train. Interconnections between equivalent treatment processes from different stages of overall plant development shall be incorporated into the design wherever possible.
- 2. Facility layout shall provide sufficient space for complete servicing, removal, and replacement of all process equipment without impacting operation of the facility.

C.3.3 Treatment Processes and Equipment

C.3.3.1 Process and Equipment Redundancy

The designer shall consider multiple parallel treatment trains for each major process treatment step in the overall plant.

C.3.3.2 Inlet Works

The inlet works shall be housed in a building and designed for ease of operation for the removal of collection bins, process equipment, and cleanup of the facility so as to promote a positive working environment for the operators.

At a minimum, it shall include the following.

- 1. Inlet works shall be sized to handle actual peak WWF into the facility
- 2. Automatically cleaned screens shall be provided at all headworks. Preference shall be given to multi-rake, travelling bar screens.
- 3. A manually operable bypass weir gate and associated channel/piping for emergency operation shall be provided.
- 4. A screening compactor for the compaction of screening waste material shall be provided. Generally, the same manufacturer shall be selected for both screens and compactors to ensure compatibility.
- 5. Grit removal equipment shall be provided.
- 6. Grit and screenings shall be deposited in separate bins.
- 7. All wastewater originating from the grit cyclone and classifier and compactor shall be piped for return to the plant process stream.
 - a) Grit removal area and grit bins shall be designed and sized to minimize the manual labour involved with moving bins.
 - b) Preference is to have the bins as close to an exterior door and driveway as possible and in the correct orientation to allow the bin removal truck access to the bins.
- 8. Grit removal shall utilize aerated grit tanks or vortex grit separators without the use of air lift pumps, with preference given to aerated grit tanks. Note: Vortex grit separators are suitable when footprint is a limitation.
- 9. Odour control with appropriate ventilation system shall be designed to minimize the odour level in the inlet works working area.
- 10. Detection equipment and instrumentation is required for monitoring the operation of process equipment with a fail-safe feature that would be employed in the presence of combustible gases.
- 11. Parshall Flumes shall be provided in the influent and by-pass channels for flow measurement.

- 12. A means for the interception and removal of grease at the headworks shall be provided as well as a separate bin for the temporary storage of grease.
- 13. Where a septage receiving station is required, it shall be located at the head of the plant and shall include the following requirements:
 - a) Be capable of receiving hauled sewage loads from a variety of truck sizes.
 - b) An actuated valve to allow for the disposal to be directed to either the headworks or to the digesters.
 - c) Provision for source separation of hauled waste as some wastes must pass through the entire treatment process while other wastes may be directed straight to the digesters.
 - d) The septage receiving station shall be provided with a kiosk for the deposit and storage of hauled sewage manifests, a refrigerator for storage of collected samples, a writing area to allow completion of manifest information, an electric space heater, and a wash-up sink for disposal of samples and hand washing.
 - e) There shall be no classifications in this area and it shall be designed for human occupancy.
 - f) Septage receiving stations shall be laid out so that:
 - there is adequate room for septage hauling trucks to effectively maneuver
 - \circ spills will be contained to the area surrounding the vehicle and hose connection, and
 - the entire receiving area can be hosed down to a CB connected to the influent channel. See C.3.3.9 for requirements of containment area.

C.3.3.3 Primary Clarification

The designer shall provide a minimum of two primary clarifiers, sized such that with one clarifier out of service, the remaining capacity is more than the Design DWF (ECA capacity). Design HRT shall be no more than 2 hours for low ADF days. Design shall include for even flow splitting between clarifier units. Surface scum collector troughs shall be provided.

C.3.3.4 Aeration

Aeration system design shall include the following features:

- 1. The designer shall provide a minimum of two aeration tanks.
- 2. Systems shall utilize high efficiency fine bubble aeration
- 3. Where applicable, aeration tanks shall be designed assuming a Plug Flow reaction and to have step feed capability.

- 4. The aeration system is required to meet the minimum oxygen concentration and mixing requirements. Aeration systems shall be capable of achieving, at any point in the aeration tanks, a minimum dissolved oxygen (DO) concentration of 2.0 mg/L at all times. Aeration systems shall also be capable of providing sufficient mixing to maintain all mixed liquor solids in suspension for each aeration zone, with an aeration zone defined as an area of diffuser density different from a neighboring zone.
- 5. A flow metering device shall be provided at the main air header. For all branch air headers, each branch shall be provided with a flow meter, an isolation valve and a pressure gauge. Isolation valves shall not be used as balancing devices. Any diffuser zone will need a separate device from the isolation valve to balance airflow, if required by the design.
- 6. The designer shall provide required field instrumentation (including DO sensors) for the measuring of dissolved oxygen levels in each tank at mid-tank and at end of tank (2 DO sensors per tank).
 - a) The field instrumentation and related control system shall be tied to a fully automated dissolved oxygen (DO) control system which links actual DO level to blower(s) capacity and will automatically vary the air output from the blower(s) in direct response to measured DO, with the intent to keep the DO above 2 mg/L throughout the aeration process.
 - b) The type of dissolved oxygen (DO) meter shall be reviewed at the pre-design stage.

C.3.3.5 Secondary Clarification

- 1. The designer shall provide a minimum of two secondary clarifiers, sized such that with one clarifier out of service, the remaining capacity is more than the Design DWF (ECA capacity).
- 2. Sludge return capacity shall be designed for 100% return sludge capacity and all activated sludge flows, both return and waste, shall be metered and recorded.
- 3. A surface scum collector trough shall be provided.
- 4. Scum collector shall be fully and easily adjustable by hand with minimal tools.
- 5. All metal parts in clarifiers are to be stainless steel.

C.3.3.6 Sludge Pumping

Sludge pumps, including raw sludge pumps, return activated sludge (RAS) pumps and waste activated sludge (WAS) pumps, must be suitable for handling sludge and gritty material.

- 1. Each clarifier shall have a dedicated RAS pump.
- 2. RAS pumps are required to be sized to meet the full range of flow defined in Table 12-1 of the MECP Design Guidelines for Sewage Works (2008).
- 3. An on-line sludge total solids (TS) meter shall be provided and tied into SCADA.

C.3.3.7 Effluent Disinfection

Current practice at Niagara Region is to disinfect plant effluent with liquid chlorine (sodium hypochlorite) followed by de-chlorination with injection of a second chemical. The objective is to have no presence of free chlorine in the final effluent at the outfall to the receiving stream.

C.3.3.8 Sludge Digestion

- 1. The primary digesters shall be circular reinforced concrete tanks with conical floors, with one sidewall access bulkhead into the digester for inspection and cleaning.
 - a) The exterior of the tank shall be complete with pre-cast concrete panel veneer or aluminum cladding.
 - b) An insulated fixed steel cover is required for the primary digester.
 - c) Mixing equipment shall be provided for the primary digester. Secondary to primary digester volume ratios shall not be greater than 1:1.
- 2. Secondary digesters shall be circular reinforced concrete tanks with conical floors with one sidewall access bulkhead into the digester for inspection and cleaning.
 - a) The exterior of the tank shall also be complete with pre-cast concrete panel veneer or aluminum cladding.
 - b) An insulated steel floating cover for secondary digesters.
 - c) A supernatant line, equipped with a flow meter, shall be provided, and TS metering shall be required on all digested sludge lines leaving the secondary digester.

C.3.3.9 Sludge Loading Station

The sludge loading station shall be designed for minimum interference to the operation of the plant during the sludge loading operation.

- 1. Access to the sludge loading station shall be designed to permit trucks to enter and leave the station directly without backing into or out of the station. (i.e.: drive through access)
- 2. A fully curbed sludge containment area shall be provided at the loading station with a catch basin in the middle of the containment area.
- 3. The containment area shall drain to a holding tank.
- 4. A hosing station shall be provided for the cleaning of spilled sludge off the truck or the containment area.
- 5. The sludge loading arm shall be heat traced on all outside pipe sections.
- 6. A lockable remote control at the sludge loading station must be provided for the starting and stopping of the sludge loading pump.
- 7. A magnetic flow meter in a building or chamber shall be provided to measure the volume of the sludge being pumped into the truck.

- a) An electronic readout at the sludge loading station is required to indicate the volume of sludge pumped into the truck.
- b) The electronic readout shall be visible to the driver of the tanker truck.
- c) Pumped volume data shall be date and time stamped and shall be captured and recorded by the SCADA system.

C.3.3.10 Sampling Stations

Automatic sampling stations are required to perform discrete or composite, flow proportional and time proportional sampling.

- 1. The sampler enclosure shall be weatherproof, corrosion resistant, insulated, and complete with forced air heater and thermostat, locking door and bolt down base.
- 2. The refrigerated sample compartment must be lockable.
- 3. The controller must be programmable with an LCD display.
- 4. In the event of a power failure, program settings and stored information shall be maintained by an internal lithium battery.
- 5. The installation of samplers in classified environments is to be avoided.

C.3.3.11 High Pressure Effluent Water System

The designer shall provide a high pressure effluent water system where required as determined by operations staff for the cleaning of process equipment and general site maintenance.

- The high pressure effluent water system shall consist of a minimum of two pumps and a hydro-pneumatic tank to maintain system pressure when the pumps are not running. All effluent water needs to be screened/filtered to 500 micron size prior to pumping. Designer to use self-cleaning screens/filters.
- 2. The system shall be fully automatic with the pumps delivering the required flow and pressure at the furthest post yard hydrant of the high pressure effluent water system.
- 3. Yard hydrants shall be self-draining and non-freezing. Yard hydrants shall be installed above an engineered granular/geomembrane soakaway. Soakaway to be located above the higher seasonal ground water level.
- 4. Potable water may be provided with the same function if the effluent water cannot be used, as determined by the operations staff. All potable water service to yard hydrants shall include a RPZ backflow preventer located near the potable water service entrance to the property. Where potable water is connected, no connection shall be made to effluent water. RPZ backflow preventers must be installed in a location to prevent freezing, flooding and mechanical damage with adequate space to facilitate maintenance and testing. RPZ backflow preventers must not be installed in a vault, pit or enclosed space. There shall be no type of interconnection between the effluent water system and the potable water system. Drainage for backflow prevention

assemblies shall be provided for all installations of RPZs to accommodate discharge during testing or draining of the unit and for RPZ relief valve discharges.

- 5. Where effluent water is used, a nameplate shall be permanently fastened on or near every new and existing hose bib, faucet, hydrant or sill cock located on the water system.
 - a) The nameplate shall read 'Caution Non-Potable Water'.
 - b) Nameplates shall be of the lamacoid type.
 - c) Lettering shall be white, 15 mm high, and on a black background.

C.3.3.12 Low Pressure Hot Water Heating Systems

Low pressure piping and hot water systems shall meet the following criteria:

- 1. The layout of piping shall provide an expansion and contraction allowance of 100°C in water temperature to ambient at a working pressure of 860 kPa or as required to meet system requirements.
- 2. All heating pipes shall be installed in such a way that all high points have air relief valves and all low points have drain valves and necessary piping/facility for drainage of full system volume.
- 3. Piping shall be installed so that there will be no interference with the operation or installation of equipment or other piping systems, ducts, etc.
- 4. Piping shall ensure noiseless water circulation.
- 5. Pipes shall not be routed over electrical panels/ transformers.
- 6. An appropriate location in the heating system shall be provided for the injection of chemical into the hot water system.
- 7. Balancing and flow control valves shall be provided on hot water return piping from each heating unit or equipment and on the supply and return of each primary and secondary circuit. Immediately after the system is started up and prior to being put into operation, the entire system is to be balanced.

C.3.3.13 Circulating Pump

- 1. Circulating pumps are to be centrifugal pumps or close coupled vertical in-line pumps.
- 2. Pump installations should include a shut-off valve, and suction guide in pump suction piping; and a combination check-balance-shut-off valve assembly on the discharge.
- 3. A pressure gauge shall be included at the discharge side of all pumps.

C.3.3.14 Boiler

- 1. Boilers heating systems shall consist of dual gas fired boilers and have a minimum energy rating of 85% efficiency.
- 2. All boilers shall use tube-in-tube heat exchangers (HX).

C.3.3.15 Instrumentation and Control

In addition to the requirements specified by the *MECP Guidelines for the Design of Sewage Works*, latest edition, the following shall apply.

- 1. Flow meters shall be provided on each raw influent stream, including hauled waste, final effluent, internal return or recycle lines, and side streams from sludge processing steps. The objective is to monitor flow to and from all processes sufficiently to allow for an accurate flow balance to be performed across the entire plant.
- 2. Total solids (TS) meters and flow meters shall be provided on all primary sludge, secondary sludge (RAS), and waste sludge (WAS) lines. The objective is to monitor all process flow sufficiently to allow for an accurate solids mass balance to be performed across the entire plant.

C.3.4 Energy Efficient Treatment Plant (this section must be followed in addition to the above clauses when specified in the design requirements)

In addition to the following, the designer shall review Section A of this manual for general guidelines pertaining to energy efficient design.

C.3.4.1 Primary Treatment

The designer shall consider the potential use of chemically enhanced primary treatment (CEPT) with the goal of reducing energy costs. The designer is to perform a full costbenefit analysis of this and other options.

C.3.4.2 Anoxic Selectors

Anoxic zones shall be considered for all tanks to improve settling and to allow for denitrification to reduce process aeration costs.

C.3.4.3 Return Activated Sludge Pumps

RAS pumps shall be provided with variable frequency drives and controllers that pace flow based on wastewater flow rate to allow for maximum turndown and energy savings.

C.3.4.4 Disinfection

The designer shall evaluate the cost/benefit of UV versus chemical disinfection for the application. If ultraviolet (UV) irradiation is recommended for disinfection, only low pressure systems offering the highest UV efficiency shall be used.

C.3.4.5 Digestion

The largest energy users in anaerobic digestion include sludge heating and sludge mixing. The designer shall consider the following opportunities to reduce energy use.

 The cost/ benefit of alternative mixing systems with respect to energy consumption and life-cycle costs shall be considered, including newer technologies (e.g., linear motion mixers). On-off timers for hydraulic mixing systems shall be provided to reduce energy costs, while maintaining performance with slow settling anaerobic biosolids.

- 2. The thickening of WAS and/or primary sludge to maximize the sludge feed thickness to digestion shall be considered, resulting in lower heating costs and a smaller digester footprint for mixing.
- 3. Boilers with the ability to utilize both natural and digester gas shall be provided.
- 4. Appropriate gas metering is required to monitor the performance of gas production.
- 5. An incoming sludge solids meter and flow meter shall be provided.
- 6. Sludge pre-conditioning technologies to maximize sludge stabilization and gas production should be provided.
- 7. The designer should provide a sludge-to-sludge heat exchanger to recover energy from the digested sludge (typically 35 degrees C in a mesophilic digester) by preheating the sludge feed (typically 10 to 20 degrees C).

C.3.4.6 Thickening and Dewatering

Low energy technologies (gravity belt thickener, rotary drum thickener, etc.) should be used to thicken WAS or primary sludge. Effluent water should be utilized, wherever feasible, for belt/ drum cleaning.

- 1. The total life-cycle cost benefit analysis should be performed and considered when selecting the preferred dewatering technology including power, labour, maintenance, cake dryness, solids capture, biosolids haulage and disposal.
- 2. When dewatering centrifuges are preferred, structure procurement documents to favour equipment with the lowest total power requirements.
- 3. Polymer systems should be designed to make down at the highest possible concentration (typically 1%) to minimize potable water consumption. Effluent water should be utilized for secondary dilution to the concentration required for the thickening or dewatering process (typically 0.2 0.5%).
- 4. Consideration shall be given to specifying automated sludge thickening and dewatering equipment.

C.3.4.7 Drying

The following opportunities for maximizing the energy efficiency of a drying facility should be considered.

- 1. Dewatering technologies and/or digester feed conditioning systems should be selected to maximize the dewatering cake solids concentration to drying (i.e., minimize the energy required for evaporation).
- 2. Opportunities to recover waste heat or energy should be considered (e.g., digester gas, jacket and exhaust heat from co-generation facilities, etc.) in the treatment plant to off-set the costs of natural gas.
- 3. The feasibility of solar drying to minimize fossil fuel use should be reviewed.

C.3.4.8 Energy Recovery

The designer shall review opportunities for digester gas energy recovery either through co-generation, micro-turbines or gas purification to natural gas quality for injection to the local grid or for use as vehicle fuel.

- 1. For any co-generation facility, jacket heat recovery shall be provided at a minimum, and potentially exhaust and jacket recovery shall be provided to allow heating of the feed solids to digestion without supplemental fuels.
- 2. Alternative digestion pre-conditioning systems shall be reviewed to maximize gas production for co-generation or purification.
 - a) For these systems, an energy balance evaluation (i.e., energy in vs. energy out) shall be completed to determine the effectiveness of the conditioning system.
 - b) Only conditioning systems that offer a net positive energy benefit shall be utilized.

C.3.4.9 Other Considerations

Other considerations for energy efficiency in preliminary treatment include the following opportunities:

- 1. Enclosed equipment and channels with dedicated draw-off to odour control unit may be utilized to reduce air changes required in the main building area.
- 2. Equipment with lower overall headroom requirements shall be selected to minimize building height and ventilation air volumes.
- 3. Areas having Class 1, Division 1 classifications shall be designed, where appropriate. The designer may consider a system with flexibility for lower ventilation rates during winter months.
- 4. The designer may consider the use of heat recovery ventilators suitable for a classified environment.
- 5. Opportunities to minimize potable water consumption throughout the plant shall be reviewed.
- 6. The highest potential for headworks energy savings lies in the design of the HVAC system and area classification to reduce heating demand.

C.3.5 Biosolids Management

Refer to *Niagara Region's Biosolids Management Master Plan*, the latest version, for details.

Appendix A - Glossary

AC	Alternating Current	CAN/CGA	National Standard of
ACI	American Concrete Institute		Canada/Canadian Gas Association
AFBMA	American Friction Bearing Manufacturers	CD-ROM	Compact Disc Read-Only Memory
AGMA	American Gear Manufacturers Association	CGA	Canadian Gas Association
AISI	American Iron and Steel	CGE	Canadian General Electric
	Institute	CGSB	Canadian General Specification Board
AMCA	Air Moving and Control Association	CFD	Computational Fluid Dynamics
ANSI	American National Standards	СРМ	Critical Path Method
	Institute	CPP	Concrete Pressure Pipe
AODA	Accessibility for Ontarians with Disabilities Act	CPU	Central Processing Unit
APEL	Approved Product and	CPVC	Chlorinated polyvinyl chloride
/	Equipment List	CRI	Colour Rendering Index
ASA	American Standards Association	CRN	Canadian Registration Number
ASC	Application Specific Controller	CSA	Canadian Standards Association
ASCE	American Society of Civil	CSO	Combined Sewer Overflows
	Engineers	СТ	Concentration Time
ASHRAE	American Society of Heating, Refrigerating and Air	DBP	Disinfection By-Products
	Conditioning Engineers, Inc.	DC	Direct Current
ASTM	American Society for Testing and Materials	DI	Digital Input
AWWA	American Waterworks	DO	Dissolved Oxygen
	Association	DTC	Direct Torque Control
BOD	Biochemical Oxygen Demand	DWF	Dry Weather Flow
BUNA-N	Nitrile	DWWP	Drinking Water Works Permit
C/W	Complete With	EASR	Environmental Activity and Sector Registry
C.T.	Current Transformer	ECA	Environmental Compliance
CAD	Computer Aided Design		Approval
		EMI	Electromagnetic Interference

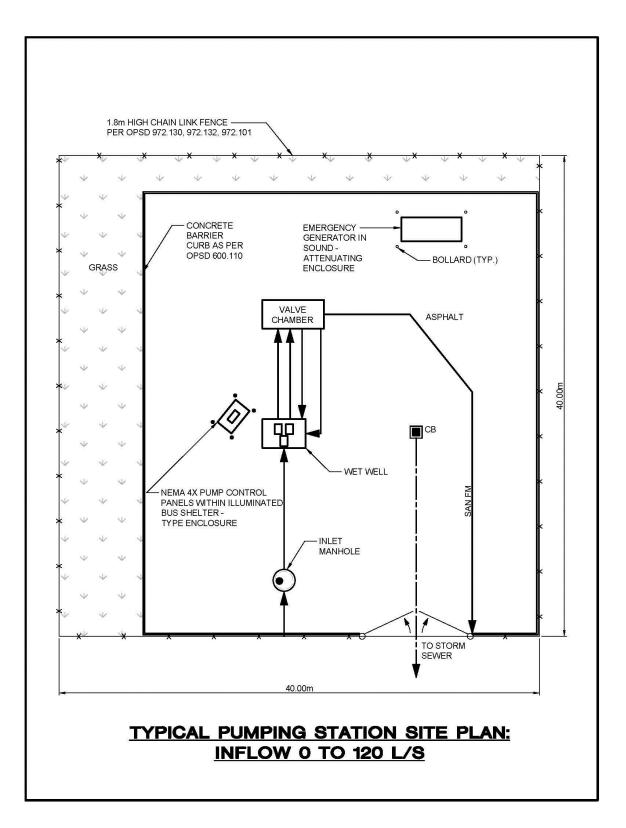
Niagara Region Water-Wastewater Project Design Manual

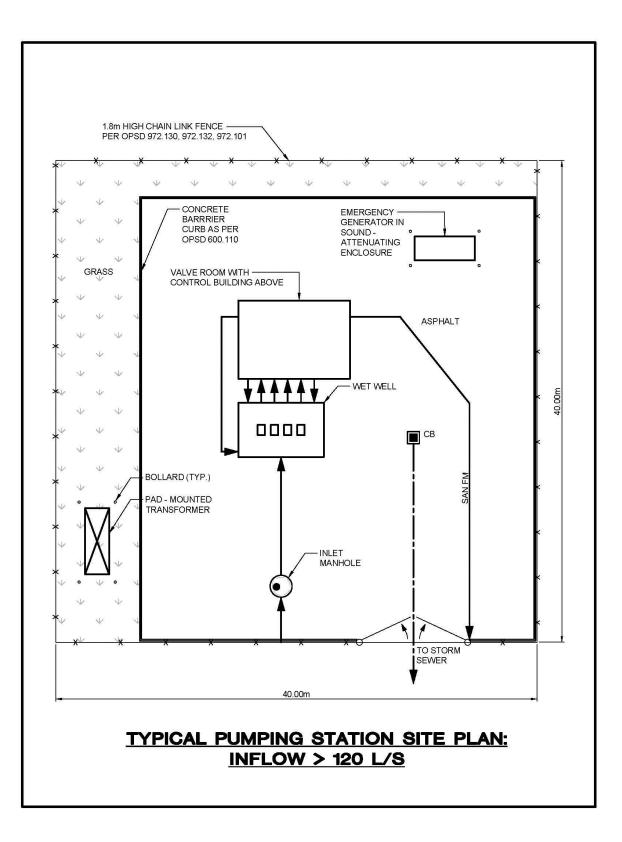
EPA	Environmental Protection Act	IEEE	Institute of Electrical and
E.T.M.	Elapsed Time Meter		Electronic Engineers
EEMAC	Electrical and Electronics	IGBT	Isolated Gate Bipolar Transistor
	Manufacturers Association of Canada	IRQ	Interrupt Request
EEDDOM		ISO	International Standard
EEPROM	Electrically Erasable Programmable Read-Only-	KPA	Kilopascals
	Memory	LAN	Local Area Network
EPROM	Electrically Programmable Read-Only-Memory	LCD	Liquid Crystal Display
ESA	Electrical Safety Authority	LED	Light Emitting Diode
FAT	Factory Acceptance Test	LCP	Local Control Panel
FOM	Facility Operation Manual	LL	Low Level
FRP	Fibreglass Reinforced Plastic	LOS	Loss of Signal
GAC	Granular Activated Carbon	MAC	Maximum Acceptable Concentration
GE Canada	General Electric Canada	MAUA	Multi-Attribute Utility Analysis
GFI	Ground Fault Interrupt	MCC	Motor Control Centre
GUI	Graphic User Interface	MDWL	Municipal Drinking Water
HAA	Haloacetic Acid		License
HAZOP	Hazard and Operability Review	MIB	Methyl Isoborneol
HDPE	High Density Polyethylene	MIGD	Million Imperial Gallons per Second
HHL	High High Level	MNR	Ministry of Natural Resources,
HID	High Intensity Discharge		Ontario
HMI	Human Machine Interface	MECP	Ontario Ministry of the Environment Conservation and
HP	Horsepower		Parks
HVAC	Heating, Ventilation and Air Conditioning	MOL	Ministry of Labour
HWL	High Water Level	MOV	Metal Oxide Varistor
Hz	Hertz	MSDS	Material Safety Data Sheet
I/O	Input/Output	MSP	Master Servicing Plan
I&C	Instrumentation & Control	MTO	Ontario Ministry of Transportation
ICI	Industrial, Commercial and Institutional	NASSCO PACP	National Association of Sewer Service Companies' Pipeline
ID	Inside Diameter		

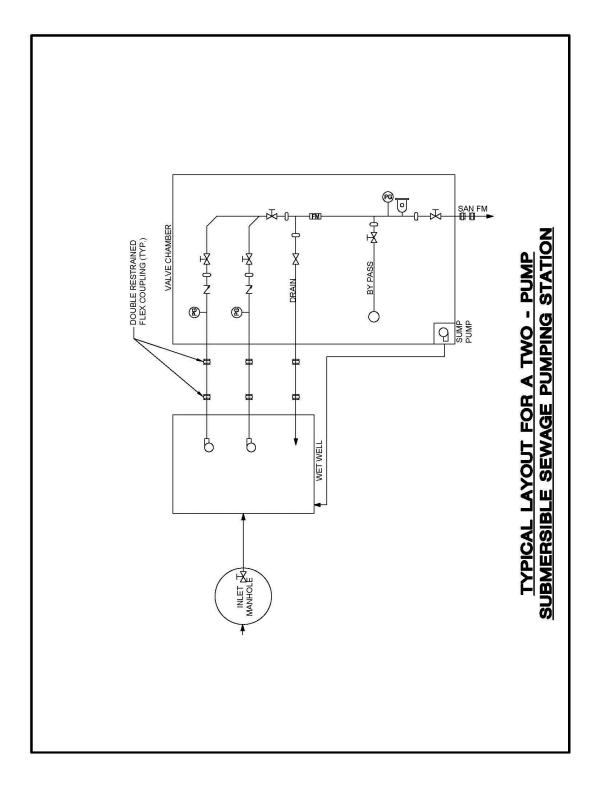
	Assessment and Certification	PLC	Programmable Logic Controller
	Program	PMG	Permanent Magnet Alternator
N.C.	Normally Closed	PS	Dumping Station
N.O.	Normally Open		Pumping Station
N.P.T.	Nominal Pipe Thread	PSI	Pounds Per Square Inch
NEMA	National Electrical Manufacturers Association	PTC	Positive Temperature Coefficient
NFPA	National Fire Protection	PVC	Polyvinyl chloride
	Association	PVCO	Molecularly oriented polyvinyl
NPC	Noise Pollution Control		chloride
NPSCD	Niagara Peninsula Standard	PWM	Pulse Width Modulated
	Contract Document	R.R.O.	Revised Regulations of Ontario
NSF	National Sanitary Foundation	RAM	Random Access Memory
NTU	Nephelometric Turbidity Unit	RBC	Rotating Biological Contactor
OBC	Ontario Building Code	RCP	Reinforced Concrete Pipe
O.D.	Outside Diameter	Region	Niagara Region
ODWS	Ontario Drinking Water Standards	RFI	Radio Frequency Interference
OHSA	Occupational Health and Safety Act	RLC	Resistive Capacitance Inductance
	Ontario Electrical Safety Code	RMS	Root Mean Square
OESC	Ontano Electrical Salety Code	RPM	Rotations Per Minute
OPS	Ontario Provincial Standards	RPU	Remote Programmable Unit
OPSD	Ontario Provincial Standard Drawings	SAE	Society of Automotive Engineer
OPSS	Ontario Provincial Standard	SAT	Site Acceptance Test
0100	Specifications	SCADA	Supervisory Control and Data Acquisition
OWRA	Ontario Water Resources Act		
P&IDs	Process & Instrumentation Diagrams	SMACNA	Sheet Metal and Air Conditioning Contractors National Association
PAC	Powdered Activated Carbon	SO2	Sulfur Dioxide
PCB	Polychlorinatedbiphenols	SOP	Standard Operating Procedure
PEO	Professional Engineers Ontario		
PID	Process and Instrumentation Drawing	SPS	Sewage Pumping Station
	-	SQL	Structural Query Language

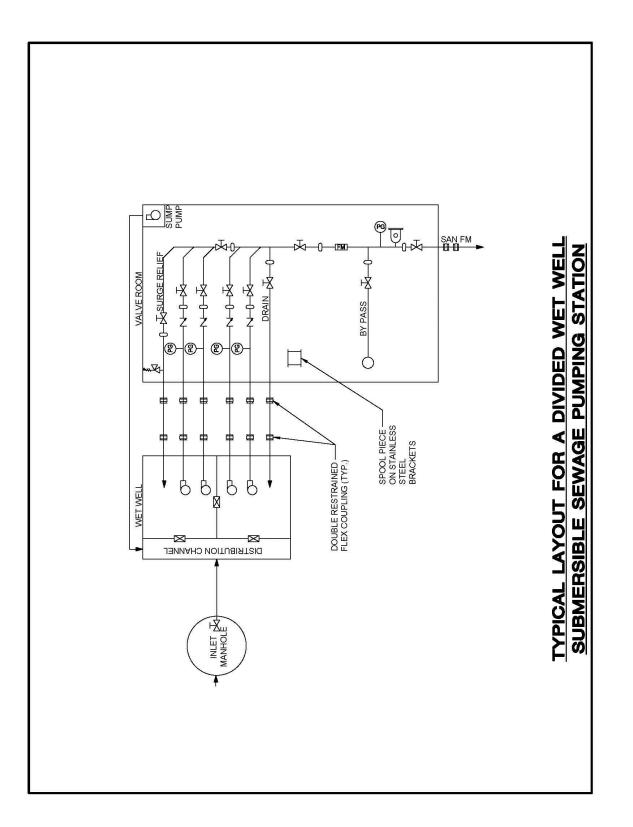
SUE	Subsurface Utility Engineering	UL	Underwriters Laboratories	
T&O	Taste and Odour	USEPA	United States Environmental	
TC/TC	Tungsten Carbide/Tungsten		Protection Agency	
	Carbide	UV	Ultra-Violet	
THD	Total Harmonic Distortion	VAC	Voltage Alternating Current	
THM	Trihalomethane	VDC	Voltage Direct Current	
TS	Total Solids	VFD	Variable Frequency Drive	
TSE	Technical and Scientific	WAN	Wide Area Network	
	Equipment	WEAO	Water Environment Association of Ontario	
TSSA	Technical Standards and			
	Safety Authority	WHMIS	Workplace Hazardous Material	
TTHM	Total Trihalomethanes		Information System	
TWH, TWU		WWF	Wet Weather Flow	
	Indicates Thermoplastic Vinyl- Coated Wire that is Moisture- Resistant	WWTP	Wastewater Treatment Plant	
		WTP	Water Treatment Plant	
TWL	Top Water Level	ХО	Neutral	

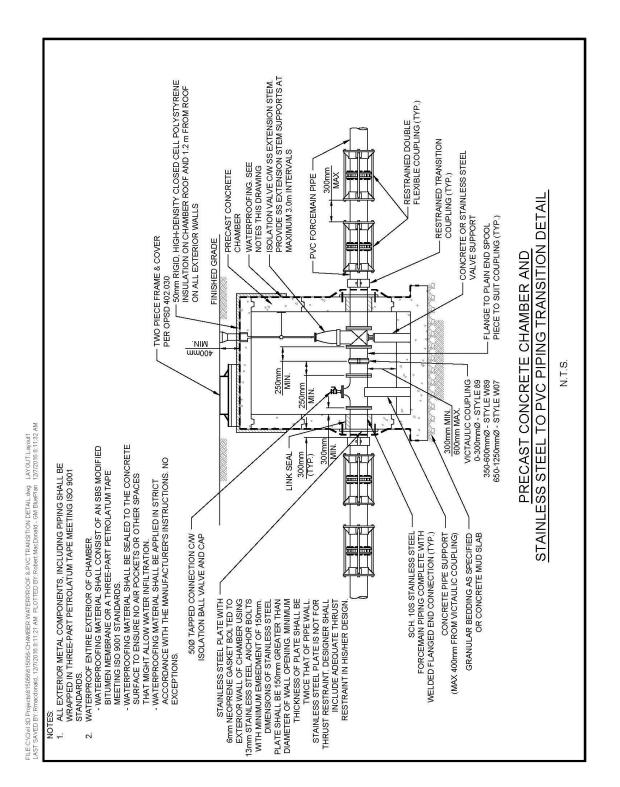
Appendix B - Schematics











Appendix C - Acts, Codes, Standards and Guidelines

Designs shall meet the following acts, codes, standards and guidelines.

- 1. Ontario Ministry of the Environment Conservation and Parks (MECP) Design Guidelines
 - a) Design Guidelines for Drinking-Water Systems
 - b) Procedure for Disinfection of Drinking Water in Ontario
 - c) Design Guidelines for Sewage Works
 - d) Stormwater Management Planning and Design Manual
 - e) Water and Energy Conservation Guidance Manual for Sewage Works
 - f) Guidelines for Environmental Protection Measures at Chemical and Waste Storage Facilities
 - g) Information to be Submitted for Approval of Stationary Sources of Sound, Publication NPC-233, latest revision
- 2. Clean Water Act
- 3. Ontario Safe Drinking Water Act
- 4. Ontario Water Resources Act
- 5. Ontario Provincial Standards Specifications
- 6. Ontario Environmental Assessment Act
- 7. Ontario Environmental Protection Act
- 8. Ontario Building Code
- 9. Accessibility for Ontarians with Disabilities Act
- 10. Wastewater Systems Effluent Regulations
- 11. National Building Code of Canada
- 12. National Fire Code of Canada
- 13. National Plumbing Code
- 14. Canadian Standards Association
- 15. Guidelines for Canadian Drinking Water Quality, Health Canada
- 16. National Sanitary Foundation (NSF) NSF 60 and NSF 61
- 17. Applicable National Fire Protection Association (NFPA) Standards
- 18. American National Standards Institute (ANSI)
- 19. American Waterworks Association (AWWA) Standards
- 20. Canadian Gas Association CGA B105 Digester Gas Systems

- 21. Institute of Electrical and Electronic Engineers (IEEE)
- 22. The Instrumentation, Systems and Automation Society (ISA)
- 23. Canadian Electrical Code
- 24. Ontario Electrical Safety Code
- 25. Ontario Underground Infrastructure Notification Systems Act
- 26. American Society of Civil Engineers Standard Guideline for the Collection and Depiction of Existing Subsurface Utility Data
- 27. Local Area Municipal By-Laws

PWC-C 49-2020 Appendix B

Niagara Approved Product and Equipment List

DISCLAIMER: Inclusion onto the Approved Product and Equipment List (APEL) does not constitute mandatory use of the product in the Region's contract documents. The approved manufacturer(s) on the APEL must meet the specifications as outlined in Niagara Region's render or quotation. Products are not necessarily listed in preferential order. Niagara Region reserves the right to list manufacturer(s) for specialized equipment and applications outside the APEL in tender or quotation specifications. All materials used in the alteration or operation of a Niagara Region drinking water system that come into contact with water within the system must meet all applicable standards set by both the American Water Works Association ("AWWA") and the American National Standards Institute ("ANSI") including NSF 61 and NSF 372.

Control and Instrumentation

Equipment Type	Equipment Sub-Type	Water/Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
Automatic Sampler		Wastewater	Hach			
Chlorine Residual	Continuous	Water	Prominent		DAC	
Analyzer	online	Water	Rosemount	Emerson	FCL-56	
Conductivity Level Switches		Water	Warrick	Gems Sensors and Controls		
		Water/wastewater	WIKA			
Diaphragm Seal for Pressure Gauges		Water/wastewater	ABB			
		Water/wastewater	Rosemount	Emerson		
Dissolved Oxygen		Wastewater	Aysix Technologies			
Sensor / Analyzer		Wastewater	Hach			
Gas Monitoring	Fixed combustible gas	Wastewater	MSA		Infrared	
Level Switch	Float	Water/wastewater	Sulzer			
	Float	Water/wastewater	Xylem			

Equipment Type	Equipment Sub-Type	Water/Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Paddle	Water/wastewater	Siemens			
	Pressure	Water/wastewater	Rosemount	Emerson	3051S Series HART Compatible	
	Radar	Water/wastewater	Rosemount	Emerson		Non-contact
Liquid Level Transmitter	Ultrasonic	Water/wastewater	Miltronics			
	Ultrasonic	Water/wastewater	Pulsar Process Measurement			
	Ultrasonic	Water/wastewater	Rosemount	Emerson		
		Water/wastewater	Krohne		OptiFlux	
Magnetic Flow Meter	Chemical dosing	Water/wastewater	Kohen		EnviroMag	
		Water/wastewater	Rosemount	Emerson		
		Wastewater	Aysix Technologies			
Mass Flow Meter		Wastewater	Fox Thermal Technologies			
		Wastewater	Kruz Instruments	SPD Sales	Series 545FTB and 504FTB	
pH Measurement	In-line analyzer	Water/wastewater	Rosemount	Emerson		
		Water/wastewater	ABB			
Pressure Transmitter		Water/wastewater	Rosemount	Emerson		1
Temperature		Water/wastewater	Ashcroft			
Transmitter		Water/wastewater	Honeywell			

Equipment Type	Equipment Sub-Type	Water/Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
		Water/wastewater	Rosemount	Emerson		
Thermostat	Low temperature thermostat	Water/wastewater	Honeywell			
Total Solids Analyzer		Wastewater	Metso Kajaani	Valmet		
Turbidity Meter	Online	Water	Hach		TU5300	
Ultrasonic Flow Meter		Water/wastewater	Endress and Hauser		Proline Prosonic	
		Water/wastewater	APC	Schneider Electric		Minimum UPS capacity to be
Uninterruptible Power Supply		Water/wastewater	Powerware	Eaton		equal to150 per cent of system full
		Water/wastewater	SOLAHD	Emerson		load.
Voltage and Current		Water/wastewater	Phoenix Contact			
Transducer		Water/wastewater	Pribusin			

Crane and Hoist

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
		Columbus McKinnon		
Trolleys, Hoist, Chain,		Demag		
and Controls		Richards-Wilcox		
		Zelus	Steelway Material Handling	

Electric

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
Control Relay	GE Multilin Relays			
	Baldor			For all applications
	TECO Westinghouse Motors			 Service Factor: 1.15 Frame and Bracket: Cast Iron
	Toshiba			3. Enclosure >40°C Ambient <90°C, ODP
Electric Motor	U.S. Motors	Nidec Motor Corp.		 >40°C Ambient <80°C, TEFC 4. Electric motor used for VFD application must be inverter rated 5. Guaranteed minimum full load efficiency. Typical efficiency values are now in the range of 92-95% depending on model selected. 6. The motor is to meet or exceed the following % Guarantee Minimum Full Load Power Factor: 88.3 7. Inverter duty motor rating. Motor meeting all applicable requirements of NEMA MG 1, Section IV, Parts 30 and 31 8. 75 kW and larger to be suitable for solid state reduced voltage starting
	Allen-Bradley	Rockwell Automation		
Motor Control Centre	Eaton		Freedom 2100 Motor Control Centre	All analog signals to be split out in a separate area of the panel.
	Siemens			Arc Resistant per IEEE C37.20.7 Low voltage MCC IP20 Finger Safe
	Square D	Schneider Electric		
Soft Start/Soft Stop Controls	Allen-Bradley	Rockwell Automation		

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Benshaw			
	Eaton			
Surge Protection Device	Total Protection Solution Canada	Innosys Power		
	ABB			
Variable Frequency Drives	Allen-Bradley	Rockwell Automation		
	Danfoss			

Emergency Standby Power

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
Automatic Transfer	ASCO	Emerson		
Switch	Thomson Power Systems			
	Caterpillar			Standard prime mover is
Engine/Generator	Cummins			diesel engine. Natural gas engine to be used
	MTU			by exception only.
	ABB			
Switchgoor	Eaton			
Switchgear	SandC			
	Square D	Schneider Electric		

Process Equipment

Sub Category	Equipment Type	Equipment Sub-Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
		Contrifugal	Wastewater	Hibon	Ingersoll- Rand		
		Centrifugal	Wastewater	Hoffman and Lamson	Gardner Denver		
	Air Blower		Wastewater	Aerezen			
	All blower	Positive Displacement	Wastewater	HSI	Atlas Copco		
			Wastewater	Hibon	Ingersoll- Rand		
		Turbo Blower	Water/wastewater				
Aeration	Boilers	Dual Gas System	Wastewater	Cleaver-Brook			
	Dolicis		Wastewater	Boiler Smith			
			Wastewater	Aquarius			
	Fine Bubble		Wastewater	OTT			
	Aeration System		Wastewater	Sanitaire	Xylem		
			Wastewater	Tideflex	Syntec Process Equipment	Tideflex Bubble Aeration	
			Wastewater	Envirex/Viking	Evoqua		
	Collector Chain	Non-Metallic	Wastewater	Polychem	Brentwood		
Clarifier			Wastewater	Banyan			
	Sludge and Scum		Wastewater	Envirex	Evoqua		
	Removal Equipment		Wastewater	WesTech		COP WW Clarifier	

Sub Category	Equipment Type	Equipment Sub-Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
			Wastewater	Ovivo	Ovivo	Type C3(Diagonal Plow) Type C4D (Spiral Blade) Type C3D (Suction Header) Type C3S (Suction Pipe)	
	Digester		Wastewater	ΟΤΙ			
	Cover		Wastewater	Westech			
	Digester	Enclosed Gas Burner	Wastewater	Varec	Westech		
	Waste Gas Burner		Wastewater	Shand and Jurs	Vector Process Equipment	97311T Enclosed Burner with Touch Screen Control Pad	
		Rectangle	Wastewater	DDI			
	Heat Exchanger	Tube-in-tube	Wastewater	Claro			
Digester			Wastewater	Napier Reid			
		Gravity Belt Thickener	Wastewater	Andritz			
			Wastewater	Alfa-Laval			
	Sludge Dewatering/	Gravity Belt Thickener and Belt Filter Press	Wastewater	Charter Machine Company			
	Thickening	ering/	Wastewater	Arlat			
			Wastewater	Phoenix Process Equipment		Belt Filter Press Models LC,MC, WX-E/G/H, WXG- W, WXH-W	

Sub Category	Equipment Type	Equipment Sub-Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
			Wastewater	Duperon			
	Bar Screens	Multi Rake	Wastewater	Headworks		Mahr Bar Screen	
			Wastewater	Huber Technology Inc.		Rake Max-Multi Rake	
			Wastewater	Franklin Miller			
	Grinder/		Wastewater	Netzsch Macerator Grinder	Syntec Process Equipment		
	Comminutor		Wastewater	JWC		Muffin Monster	
Headworks			Wastewater	Moyno		For light duty applications	
			Wastewater	Vogelsang		For light duty applications	
		Shaftless Screw	Wastewater	Arlat			
			Wastewater	Mabarec		Vistex Grit Removal Classifier	
	Grit		Wastewater	Metcan	Veolia	MectanV	
	Collection Systems		Wastewater	WEMCO	Weir		
			Wastewater	Claro Environmental	Claro Environmental	Claro Fine Step Screen	
				WTP Equipment Corp.		Vortex Grit Removal System	

Pumps

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Electronically Actuated	Water/wastewater	Grundfos			Reciprocating, for
	Diaphragm	water/wastewater	Prominent			chemical metering
			Netzsch – Tornado Rotary Lobe Pump	Syntec Process Equipment	T2	
Dianlagament	Multiple Rotor	Wastewater	Vogelsang			Lobe
Displacement Rotary Pumps			LobePro Rotary Pumps	LobePro Rotary Pumps		Lobe
		Wastewater	Moyno			Screw
	Progressive Cavity	Wastewater	Seepex			Screw
		Water/Wastewater	Netzsch – Nemo	Syntec Process Equipment		
			Watson Marlow			
			Hayward Gordon		CHOPX Chopper Pump	
	Chopper	Wastewater	Vaughan			
			WSP	Weir		
Dynamic Contrifueral		Wastewater	Byron Jackson	Flowserve		
Centrifugal Pumps	Modified	Water/wastewater	Sulzer			
	Radial Flow: Vertical		Peerless	Grundfos		
	Turbine	Water	Ruhrpumpen			
			Worthington	Flowserve		

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
			Gorman Rupp			
	Radial Flow,	Wastewater	Grundfos			
	and Standard Centrifugal		Hayward Gordon		Torus Recessed Impeller Vortex Pump	
		Water	Ruhrpumpen		Horizontal Split Case	
		Screw Wastewater	Hayward Gordon		XCS	
	Screw		Hidrostal			
			WEMCO	Trillium Flow Technologies		
		Water	Hidrosta			
	Submersible Pump		Grundfos			For dry and wet pit
			Sulzer			Tor dry and wet pit
			Xylem			

Valves

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
Check Valves Duck Bill Flexible Disc	Duck Bill	Water/wastewater	EVR			
		Water/wastewater	Tideflex	Red Valve		
	Flexible Disc	Wastewater	Crispin		Rubber Flapper	

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
		Water/wastewater	Pratt		RD Series	
		Water/wastewater	Val-Matic		Swing Flex Check Valve	
		Water	Pratt			
	Tilting Diag	Water	APCO			
	Tilting Disc	Water	GA Industries			
		Water	Val-Matic			
	Inline	Water/wastewater	WaPro	Devine and Associates Limited	Inline WaStop DN300 Check Valve	
	mine	Water/wastewater	Tideflex Technologies	Syntec Process Equipmemt	Tideflex Checkmate Inline Check Valve	
		Water/wastewater	Chemline			
	Ball	Water/wastewater	lpex			PVC
		Water/wastewater	Asahi/America			
Isolation Valves		Water/wastewater	Clow			Replaceable/Adjustable seat required for valves greater than or equal to 600mm.
	Butterfly AWWA	Water/wastewater	Dezurik			
		Water/wastewater	Pratt			
		Water/wastewater	Val-Matic			
		Water/wastewater	At Controls			

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Butterfly	Water/wastewater	Dezurik			
	Valves Aeration	Water/wastewater	Sure Seal			
		Water	AVK			
		Water	Clow			
	Gate	Water	J&S			6" and larger
		Water	Mueller			-
	Globe	Water/wastewater	Jenkins	Crane Co.	≤75mm Fig. 106A ≤75mm Fig. 108A (Angle) ≥75mm Fig. 142 (Angle)	
		Wastewater	Dezurik		Styles KGC-BD & KGN- RSB	
		Wastewater	Orbinox			
	Knife Gate	Wastewater	Stafsjo		MV-A	_
		Wastewater	Trueline			
		Wastewater	Dezurik			
	Plug	Wastewater	Homestead		Eccentric Plug Valve	
		Wastewater	Milliken	Pratt		
		Wastewater	Val-Matic			
	Sluice/Slide Gate	Wastewater	B.N.W			Product is NOT NSF- 61 Approved (but uses 316 S.S)

Sub Category	Equipment Type	Water / Wastewater	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
		Water/wastewater	Fontaine Aquanox		Series S	Product is NSF Approved
		Water/wastewater	Orbinox	Devine and Associates Limited	MU, CC, RB, AG, SL, RC, RR	Approved NSF 61 and NSF 372
		Water/wastewater	A.R.I.			
		Water/wastewater	Cla-Val			
	Air	Water/wastewater	Val-Matic			
		Water/wastewater	H-Tec	Syntec Process Equipment	Model 992 HaVent Auto Air Valve Set	
		Water/wastewater	Vent-Tech Air Valves	Devine and Associates Limited	SWG-145 psi Series C WTW-363 psi Series C	
	Hydraulic Control Valves	Water	Cla-Val			
Missellerssus		Water	Singer			
Miscellaneous Valves	Backflow Preventer	Wastewater	Watts			
		Water/wastewater	Auma			
	Electric Valve Actuator	Water/wastewater	Limitorque	Flowserve		
		Water/wastewater	Rotork			
	Inflow Preventer	Water	Val-Matic	Syntec Process Equipment	Floodsafe	
	Relief	Water	Cla-Val			Distribution
		Water	Singer	Syntec Process Equipment		Distribution
		Water/wastewater	Singer			

Ventilation / Heating Equipment

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Carrier	United Technologies		
Air Conditioning/Heating	Trane	Igersoll Rand		
	Engineered Air		FW / DJ	
Air Vents (Recirculation	Armstrong			
System)	Spirax-Sarco			
Custom Air Handling and Energy Recovery	Engineered Air			
Ventilators	Haakon			
Motorized Domner	Belimo			cUL (CSA 22.2)
Motorized Damper	Honeywell			CSA Class 4813 certified

Miscellaneous Equipment

Equipment Type	Brand Name	Owner Name	Model	Code, Criteria and Restrictions
	Bilco			
Hatch Covers	EJ			
	MSU Mississauga Limited			

Terms of Reference for the Product Review Committee for Water and Wastewater

1.0 General

Niagara Region has approved the use of the Approved Product and Equipment List referenced in the Water and Wastewater Project Design Manual. The intent is to ensure that equipment that is specified in future contracts is appropriate in nature, represents best value and whenever possible, is similar to the equipment that is already incorporated in these facilities.

This reduces the number of spare parts that the Region must keep on hand in order to maintain its facilities working efficiently as well as to be able to respond effectively for emergency repairs. At the same time, it reduces the number of different equipment types that the maintenance staff must be familiar with in order to provide effective repair and maintenance services. Consultants shall specify which equipment, where applicable, in design and contract specifications.

2.0 Product Review Committee

The Product Review Committee stated purpose is to review and potentially approve new equipment materials for design purposes, equipment replacement and new equipment installations at the Regional water and wastewater treatment plants, water storage reservoirs, pumping stations, bio-solids works and other facilities within the division.

To provide timely responses to requests for product reviews, the chairperson will convene quarterly meetings to review any new submissions. Meetings to hear presentations from suppliers and equipment manufacturers and product reviews will be scheduled on a minimum quarterly basis, or more frequently as deemed necessary by the Product Review Committee chairperson. The committee's administration assistant and chair will meet one week prior to the quarterly meetings to review current and ongoing matters and to confirm quorum will be met.

Product Review Committee quorum is defined as eight members. If there's no prospect of there being a quorum, the chairperson will announce that there is no quorum and confirm that no official business will be conducted. The chair may then move to adjourn the meeting and reschedule it for another date. In the event that no quorum is present, the administrative assistant should reflect in the minutes how many members were present, that quorum was not achieved, the date and time of the rescheduled meeting and make not of any non-binding discussions that were held. The structure of the committee allows input from the engineering, operations, maintenance and integrated systems section of the division. The associate director of water and wastewater engineering shall be the chair for the committee and the committee shall be comprised of 18 representatives from across the water and wastewater division as follow:

- Chair
- Administrative assistant (one)
- Engineering (one)
- Water operations and maintenance (six)
- Wastewater operations and maintenance (six)
- Integrated system (three)

These categories may include but aren't limited to:

- Electrical and Instrumentation
- SCADA
- Process
- Compliance
- Laboratory
- Mechanical
- Health and safety

Each subcommittee will meet at the direction of the Product Review Committee chair (frequency ultimately depends upon the quantity of products to be reviewed) in order to ensure timely consideration of submitted products for evaluation. Each subcommittee will review the product and submit a report to the Product Review Committee with its recommendations. The Product Review Committee will accept this report and render its decision within 30 days. Consensus by the committee is required to accept any new product.

Other interested Regional staff, not sitting on these committees, may become involved in the Product Review Process with specific products of interest to them. While noncommittee members can be invited to attend committee meetings to offer their feedback, they won't carry an official vote with regards to committee approvals.

3.0 New Product Definition

New equipment and/or new material is defined as any product, which has not been included in the Water and Wastewater Project Design Manual. No new product shall be included on the Approved Product Equipment List in the Water Wastewater Project Design Manual without review and written approval by the Product Review Committee.

The Approved Product Equipment List applies to replacement and installation of equipment, as performed by plant operations, plant maintenance, and construction

projects under the capital project program at the Regional water and wastewater treatment plants, water storage reservoirs, pumping stations, bio-solids works, and other facilities within the division.

During emergency repairs required to restore services, products and materials not included on the Approved Product Equipment List may be used.

4.0 Lunch and Learn

Lunch and Learn or other information presentations and training sessions are considered external to the product review process. Suppliers and/or manufacturers of new products must follow the review process as defined in the terms of reference.

5.0 Requests for Consideration

To initiate a product review, complete and submit a request for consideration form. This can be done by water and wastewater staff, consultants, sales representatives or other interested parties. Submit one form per product. The Product Review Committee will review only one application for a specific product, regardless of applicant, once within a one year time frame.

The request for consideration must be accompanied by an information package before the product can be brought to the Product Review Committee for consideration. The request for consideration must consist of the online application with product attachments containing the following information:

- 1. Suppliers / manufacturer's company name and address including parent company information
- 2. Applicant contact name and information
- 3. Product name
- 4. Designed or intended use for the product
- 5. Manufacturer's brochure that provides a component-level understanding of the product
- 6. Product standards and specifications
- 7. Material safety data sheets, if applicable
- 8. Listing of applicable standards and the products status with regard to approval with reference numbers (American Water Works Association, American Society for Testing and Materials, American National Standards Institute, National Fire Protection Association and National Sanitation Foundation
- 9. Test results showing compliance with applicable standards, including independent laboratory test results, if requested
- 10. Information on installation, use and product specifications
- 11. A brief history of the product manufacturer (ex: length of time in business, market and quality objectives, etc.)

- 12. A brief history of the product(s), (ex: length of time in production, modifications, compatibility with other similar products, how long the manufacturer expects to continue product(s) production)
- 13. Maintenance requirements, special equipment and procedures, recommended maintenance schedules, availability of service and training required
- 14. A statement on the availability of the product(s) and replacement parts (ex: supplier names and locations, origin of parts, size of inventory, maximum delivery time, etc.)
- 15. Cost to supply and maintain product, if applicable
- 16. Product references (municipal or public users within the Province of Ontario and in applicable industry) shall include users' name, address and telephone number, product application and number of years in use, and name and telephone number of a contact person having knowledge of the particular usage.)
- 17. Explanation of how the product benefits the division in terms of prolonged service life, reduced maintenance, reduced life-cycle cost and other relevant aspects.
- 18. Indicate if there are any special conditions (such as pipe size) for optimal performance of the product. Specify conditions or requirements for optimal performance. Where appropriate, include the engineering data required for proper application of the product. Indicate relevant safety factors, and pressure, temperature, or environmental limits.
- 19. Provide information relating to patents, licenses, user fees and/or franchises held on the product.
- 20. Provide any other related information

Only complete submissions will be considered by the Product Review Committee. If the submission is incomplete as determined by the committee subject matter expert, the applicant will be advised and provided an opportunity to update the information submitted.

Although not required, application submittal may include other data to assist the Product Review Committee in evaluating the product. This information could include brochures, videos, product samples and/or photographs. The Product Review Committee cannot be responsible for return of these materials. (One copy of video/media and product samples is sufficient for committee review.)

The applicant's request for consideration shall be submitted at least 30 days prior to a Product Review Committee meeting. The Product Review Committee's workload and the number of requests received will dictate the timeline for resolution. After a general review of the applications, one of five decisions will be reached if the product:

- Is not approved as per Section 5.1
- Is under evaluation
- Contains insufficient information to classify
- Is conditionally approved
- Is accepted for use as per Section 7.0

5.1 Not approved

The Product Review Committee may deem the product not approved based on the following:

- 1. The product isn't within the jurisdiction of the Product Review Committee
- 2. The Product Review Committee fails to find a value in the product
- 3. The number of similar products currently listed in the Water and Wastewater Project Design Manual is sufficient and additional products aren't needed
- 4. Other considerations dictate that the product not be approved

The proceedings will cease and the applicant will be notified specifying the reason for refusal.

If the product is not approved, the applicant, or any other person, must wait for one year from the date of decision before re-submission. The one year waiting period is to ensure that the manufacturer adequately reviews and assesses their product for significant changes to warrant re-submission.

5.2 Under evaluation

The Product Review Committee will further investigate the product as described in Section 6.0.

6.0 In-Depth Review Procedure

For products considered under evaluation under Section 5, an in-depth review will be conducted. The investigation may consist of any of the following:

- Presentation before Committee
- Reference checks
- Samples as appropriate
- In office or site demonstration
- In field application performed by municipal staff
- Site visit to previous installations or manufacturing facilities
- Laboratory testing
- Pilot study
- Other tests or demonstrations deemed necessary by the Committee
- Other information requirements as determined

6.1 Presentation

Following review of the submittals the Product Review Committee may request a presentation by the representative at a regularly scheduled Product Review Committee meeting to demonstrate the product or provide additional information. In addition, submitters may request time for a formal presentation to the Committee. This would be

especially beneficial for products or procedures that are unique or are significantly different from those currently approved or used. Such requests should be made through the Product Review Committee chairperson. Formal presentations, including questions, are limited to no more than 30 minutes.

Representatives at the meeting should be in a position to offer any type of background on product use and locations, design, and reference checks. These representatives should also have the authority to approve a trial run in the Niagara. When additional information is desired by the Product Review Committee, it may request additional information from the sales representative, or that they work with members of the Product Review Committee or their appointees to develop an in-depth study.

6.2 Product demonstration

The need for product demonstration or sample may be determined by sales representatives to better promote their product, or may be at the request of the Product Review Committee to gain a better understanding of the product. All costs associated with the supply and delivery of the product demonstrations purposes will be incurred by the supplier.

6.3 Field tests (less than six month duration)

Some products may require a test period to evaluate the field performance of the product. The requirement for test installations will generally be requested by the Product Review Committee during their review. The duration of the field test will determined by the Product Review Committee for each individual product. The chairperson or his designate will serve as study coordinator in the development and presentation of these reports to the Product Review Committee. Procedures for testing or evaluation shall be as agreed upon between the supplier and the Product Review Committee. Results will become a part of the product file and will be made available to the supplier upon request.

All costs associated to the trial test period shall be borne by the applicant. These include but are not limited to: installation costs, the costs to remove or expose the product (in some cases), laboratory testing, and any other costs that may be deemed necessary by the Product Review Committee to fully monitor and evaluate the product. If the Region, after completing adequate field tests approves the product, the Region may reimburse the supplier for the cost of the product only. No compensation will be provided for a product that is not approved.

6.4 Pilot study (six months duration or greater)

If the Product Review Committee determines that a long term field test is required to adequately assess the product, a pilot study may be requested. The applicant may arrange for other municipalities to participate in the pilot study. The pilot study must be fully documented to the satisfaction of the Product Review Committee and the participating municipality.

The trial test site location(s) will be recommended by the applicant for consideration by the Product Review Committee and the participating municipality. More than one test site location may be selected for trial. The performance of the product is to be evaluated at the end of the probationary period. The probationary period shall be of a minimum duration determined by the Product Review Committee. At any time the Product Review Committee reserves the right to extend this probationary period, as deemed necessary.

Procedures for testing or evaluation and cost sharing shall be as agreed upon between the supplier and the Product Review Committee. Results will become a part of the product file and will be made available to the supplier upon request.

7.0 Selection Criteria

Acceptance of the new product or equipment for addition into the Approved Product Equipment List will be guided based on performance, maintenance requirements, life cycle costs, availability of spare parts and response of vendor to the Region, as well as achieving successful field trial(s). In a similar manner, existing products or equipment may be de-listed based on the established criteria.

8.0 Approvals

Following the Product Review Committee review, and provided no further information is required, a letter outlining the Product Review Committee's decision will be sent to the applicant and other interested parties. The letter will also outline the reasons for that decision. This is the final step in the product review process. The decision rendered will be one of the following:

- 1. The product/equipment is accepted for use. The product/equipment is approved for general use and will become part of the Approved Product Equipment List of the Water Wastewater Product Design Manual when the subsequent issue of the specifications are released.
- 2. The product/equipment is conditionally approved. The Committee may choose to allow the use of a product, but with certain restrictions. The use of a product/equipment may be limited to pre-approved applications. If conditions or restrictions are imposed, the reasoning will be provided. The product shall be listed in the Approved Product Equipment List of the Water and Wastewater Project Design Manual with all applicable restrictions/conditions clearly noted.
- 3. The product/equipment is not approved. The product/equipment may not be used in the Division's systems. Notification will be sent to the applicant indicating that the product/equipment is not approved. Reasons will be provided.

The approval for a product or equipment is limited to the stated model(s), conditions or standards/specifications at the date of approval. Any modifications require additional review and approval. Products previously granted approval will not be required to be re-reviewed by the Product Review Committee for minor changes that do not impact the functionality of the product, unless it is determined that the changes may affect how the product performs for its intended use.

9.0 Maintenance of the Approved Product Lists

Once products have been approved, a letter will be sent to the product representative and other interested parties. The review process will be documented and kept on file by the Product Review Committee.

Products in use by the Region are subject to ongoing consideration and evaluation by the Product Review Committee.

A copy of the Approved Product Equipment List will be posted on the Product Review Committee SharePoint site and the Water and Wastewater division's external Product Review Committee website.

10.0 Removal of Products

Existing equipment may be de-listed as deemed necessary, by the Product Review Committee.

Products may be removed from the list for any of the following reasons:

- 1. The division changes specifications or standards that preclude the use of any particular product
- 2. Vendors fail to satisfactorily respond to inquiries or service requests
- 3. Non-use of a product for a period of two years or more may result in the removal from the list
- 4. Products will be removed from the list when they: are deemed obsolete by the Product Review Committee, are no longer manufactured, are requested to be removed by the vendor, or if the Product Review Committee deems the product has changed significantly enough to warrant a new submission
- 5. The product is found to be defective
- 6. Repeated or likely installation errors
- 7. Performance problems
- 8. No satisfactory action has been taken by the manufacturer to correct a defect or associated problems with a product
- 9. Parts or service has become difficult to obtain or is cost prohibitive
- 10. If the product no longer meets the relevant standards. For example, the current Ontario Provincial Standard Drawing or current Ontario Provincial Standard Specifications; American Water Works Association standards and amendments,

Canadian Standards Association, American Society for Testing and Materials, National Sanitation Foundation; other applicable standards

- 11. Local Municipal or Regional by-laws
- 12. Health or safety issues
- 13. Regulatory non-compliance
- 14. Process reliability

Any interested parties may notify the Product Review Committee of issues regarding the performance of new and existing products used in the field. Negative feedback shall be submitted to the Product Review Committee for review. Should it become necessary to consider a removal of a product from the Approved Product Equipment List, the procedure shall be as follows:

- 1. The review process will be initiated when a member of the Product Review Committee tables a motion for a product removal consideration.
- 2. The chairperson will notify the manufacturer or the supplier that consideration is being given to remove the product from the Water Wastewater Project Design Manual. The product manufacturer and/or its supplier representative will be given an opportunity to appear before the Committee.
- 3. Upon the completion of the Committee's review, the chairperson will remove the product (if so decided) from the Approved Product Equipment List and will notify the interested parties that the use of the product will be discontinued.

If the reason is health or safety related, regulatory non-compliance or process upset; removal from the Approved Product Equipment List may be issued prior to notifying a representative of the manufacturer. A notification will also be circulated to the users of the Water Wastewater Project Design Manual.

11.0 Moratorium

Products or equipment that are not approved may be reconsidered, if the applicant can supply additional information that may influence the stated basis for the Product Review Committee's decision. However, the Product Review Committee reserves the right to not approve any product or equipment deemed to be incompatible with our current methods and materials and to limit the number of approved manufacturers or models of any particular types of products. Ultimately the best interests of Niagara will be paramount in its decision.

The applicant, or any other person, must wait for one year from the date of rejection before re-application. The one year waiting period is to ensure that the manufacturer adequately reviews and assesses their product prior to re-submission.

If the product is removed from the Approved Product Equipment List, the manufacturer and supplier must wait for two years from the date of removal before re-submission, unless otherwise approved by the chairperson. The application for re-submission must include a written statement outlining improvements/changes made to the product and/or its supply.

12.0 Tender Specifications

Once a product has been granted approval by the Product Review Committee, the product may be named in tender or quotation specifications. In case of any inconsistency, conflict, or differences by design decisions between the products named in the Approved Product Equipment List and the tender or quotation specifications, the tender or quotation specifications shall govern. Any specifications that deviate from the Approved Product Equipment List must be accompanied by a technical memorandum justifying the proposed deviation for Niagara Region project stakeholder review and approval.

Inclusion of a product into the Approved Product Equipment List does not constitute mandatory use of the product.

The Water Wastewater Project Design Manual and the Product Review Committee terms of reference are living documents and will be updated as required.