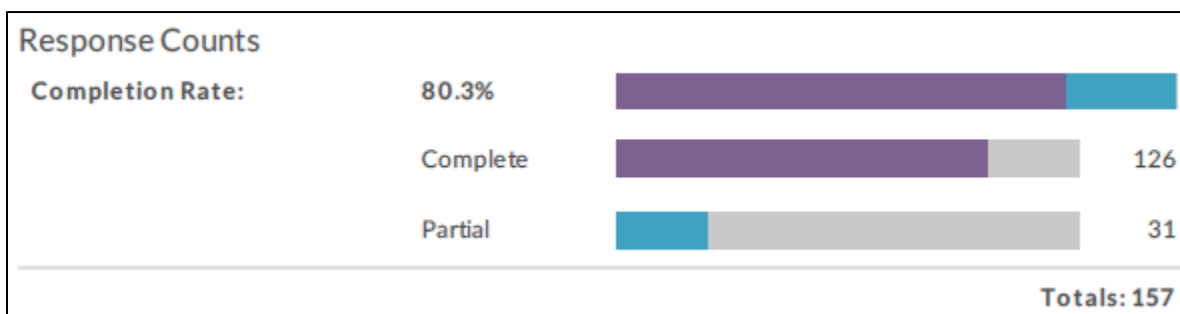
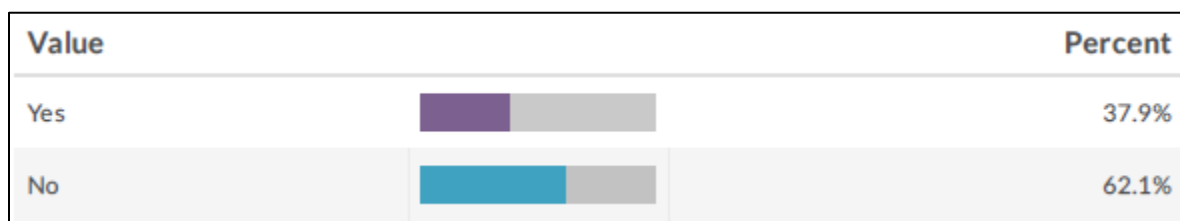


## Survey Response Summary / Introductory Questions

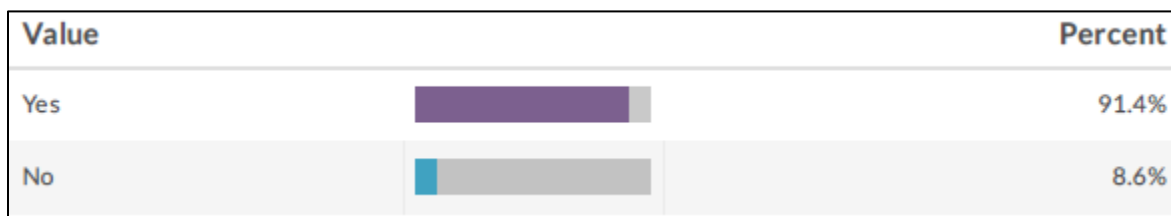
1. Summary/number of responses:



2. Do you own, or represent an owner, of a commercial / industrial property in Niagara?



3. Do you understand these two programs and the differences between them?



## Responses from Niagara Commercial/Industrial Property Owners/Representatives

1. Did you know that for 2018 these programs cost commercial and industrial property owners approximately \$74 and \$112 in Regional property taxes, respectively? (Based on a \$1 million assessment)

Value	Percent
Yes	52.8%
No	47.2%

2. Indicate if you currently, or have previously, benefitted from either of these programs:

Value	Percent
Vacant Unit Rebate	80.6%
Vacant / Excess Land Reduction	25.0%
Neither	13.9%


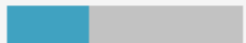
3. How important are the rebates and reductions in your business plan?

Value	Percent
Not important	5.6%
Somewhat important	19.4%
Important	22.2%
Very important	22.2%
Extremely important	30.6%




4. Would a multi-year phase out of these programs allow you to prepare for the elimination of these programs?

Value	Percent
Yes	55.6%
No	44.4%



5. Do you believe that either the rebate or reduction creates a positive impact on the local community?

Value		Percent
Yes		65.7%
No		34.3%



6. Should the rebate or reduction continue?

Value		Percent
Yes, continue both		69.4%
Yes, continue the Vacant Unit Rebate		22.2%
No, discontinue both		8.3%

7. Would you rather see these program expenditures allocated to other Economic Development incentives / programs or reduce the tax levy?



Value		Percent
Yes		25.7%
No		74.3%

8. Did you know that as a commercial / industrial property owner, a portion of your property taxes goes toward subsidizing these programs?



Value		Percent
Yes		72.2%
No		27.8%

## Responses from Non-Commercial/Industrial Property Owners/Representatives





1. Did you know that the Region currently budgets \$1 million each year in Vacant Unit Rebates for commercial and industrial properties?

Value		Percent
Yes		20.2%
No		79.8%



2. Do you believe that either the rebate or reduction creates a positive impact on the local community?

Value		Percent
Yes		13.1%
No		86.9%

3. Should the rebate or reduction continue?

Value		Percent
Yes, continue both		7.1%
Yes, continue the Vacant Unit Rebate		2.4%
Yes, continue the Vacant / Excess Land Reduction		7.1%
No, discontinue both		83.3%

4. Would you rather see these program expenditures allocated to other Economic Development incentives / programs or reduce the tax levy?

Value		Percent
Yes		88.0%
No		12.0%