

# Niagara Economic Base Analysis

Planning and Economic Development Committee

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# Overview

- Introduction
- Section 1: Demographic Characteristics
- Section 2: Labour Force
- Section 3: Industrial Base Analysis
- Section 4: International Trade
- Section 5: Macroeconomic Characteristics
- Section 6: Regional Benchmarking

# Section 1: Demographic Characteristics

- 1.1 Population
- 1.2 Educational Attainment
- 1.3 Commuting Patterns

## Section 2: Labour Force

- 2.1 Labour Force Characteristics
  - Labour Force
  - Employment (full-time and part-time)
  - Unemployment
  - Unemployment Rate
  - Participation Rate
  - Employment Rate
- 2.2 Employment by Sector and Occupation

## Section 3: Industrial Base Analysis

- 3.1 Job Growth and Location Quotients by Sector
- 3.2 Industries with High Location Quotients and Job Growth
- 3.3 Industries with High Job Growth
- 3.4 Business Counts by Sector

## Section 4: International Trade

- 4.1 Exporting and Importing Establishments
- 4.2 Export and Import Values, and Trade Balance

# Section 5: Macroeconomic Characteristics

- 5.1 Gross Domestic Product (GDP) by Sector
- 5.2 Income
  - Total Household Income
  - Household Income Per Capita
- 5.2 Consumer Price Index (CPI)
- 5.3 Retail Sales
- 5.4 Investment in Construction

# Section 6: Regional Benchmarking

Benchmark Regions: Niagara, Hamilton, Waterloo, London, and Windsor

- 6.1 Population Growth
- 6.2 Labour Force Characteristics
  - Labour Force
  - Unemployment Rate
  - Participation Rate
  - Employment



## Section 6: Regional Benchmarking cont.

- 6.3 International Trade
  - Export Values
  - Import Values
  - Trade Balance
- 6.4 Construction Investment
  - Total Investment
  - Residential Construction Investment
  - Non-residential Construction Investment

# Questions

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