



# Great Lakes Shipping & Niagara

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GINA DELLE ROSE-ASH  
MANAGER, MARKET  
DEVELOPMENT HOPA PORTS

**HOPA**  
PORTS

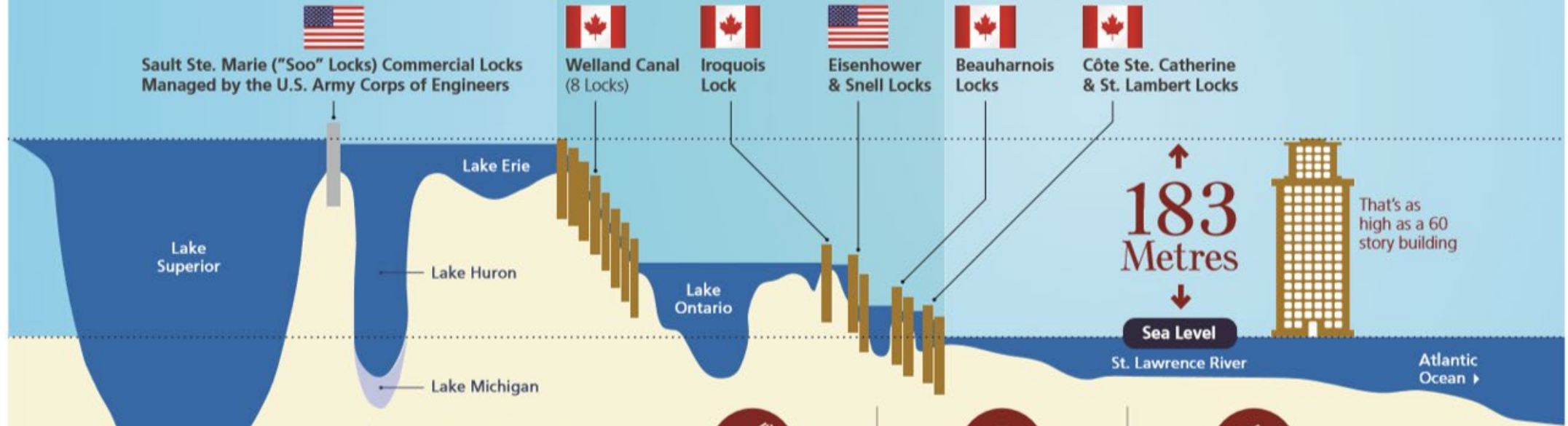
HAMILTON  
OSHAWA  
PORT  
AUTHORITY

# GREAT LAKES ST. LAWRENCE SEAWAY SYSTEM MAP



# The St. Lawrence Seaway's 15 locks connect the Great Lakes to the Atlantic Ocean

## ST. LAWRENCE SEAWAY



Cargo moving on the Great Lakes – St. Lawrence Seaway System supports:



**\$59 Billion**  
in Economic Activity



**329,000**  
Jobs



**\$23 Billion**  
in Wages

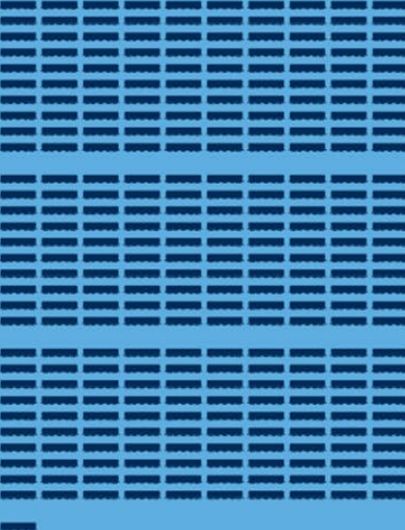
Source: *Economic Impacts of Maritime Shipping in the Great Lakes - St. Lawrence Region – Executive Summary* (Martin Associates, July 2018)

One Great Lakes vessel carries as much cargo as 301 railcars or 963 heavy trucks

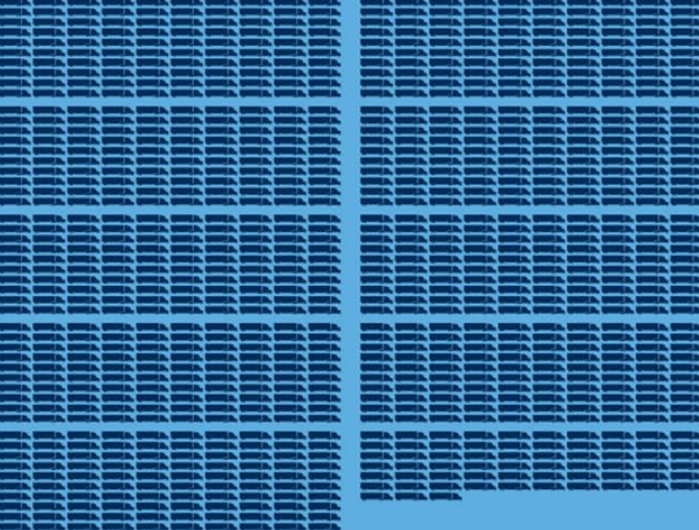
1 Ship



301 Railcars



963 Trucks





In 2022, a total of 135.7 million metric tons of cargo (149.5million short tons) moved through the Great Lakes-St. Lawrence Seaway System. This tonnage volume represents US\$26.1 billion (Cdn\$33.9 billion) of cargo value.

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# Containers |



# Impact of the Great Lakes/Seaway System

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- 251.1M tons moved
- 241,286 jobs supported
- US \$26.1B/CDN \$33.9B of cargo value
- US \$17.8B /CDN \$23.2B wages paid
- US \$36B/ CDN \$46.8B of economic activity



Association of  
Canadian Port  
Authorities

The leading voice of Canadian ports

## QUICK FACTS

80%

of everything around you  
has been moved by maritime  
transport in its lifetime!

Canada's 17 port authorities  
play an essential role in the  
national and global supply  
chains, bringing goods to  
Canadian consumers and  
prosperity to our country.



**OVER 340 MILLION**

Total tonnage handled in 2021 by 17 CPAs



One extra million  
tonnes of port  
throughput



300 jobs in the  
port hinterland



# Canada Port Authorities

Mandate: to advance the growth and prosperity of the Canadian economy by managing key marine infrastructure and services in a commercial manner, accounting for input from users and local communities

17 Canadian Port Authorities:

- Trade with over 170 countries
- Contribute \$25 billion to Canada's GDP (2021)
- \$14 billion in employee wages associated with a CPA
- 213,000 total jobs maintained



# HOPA Ports

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As a growing integrated port network, HOPA Ports offers innovative port and marine assets on the Great Lakes.



# Cargo Volumes | Hamilton & Oshawa

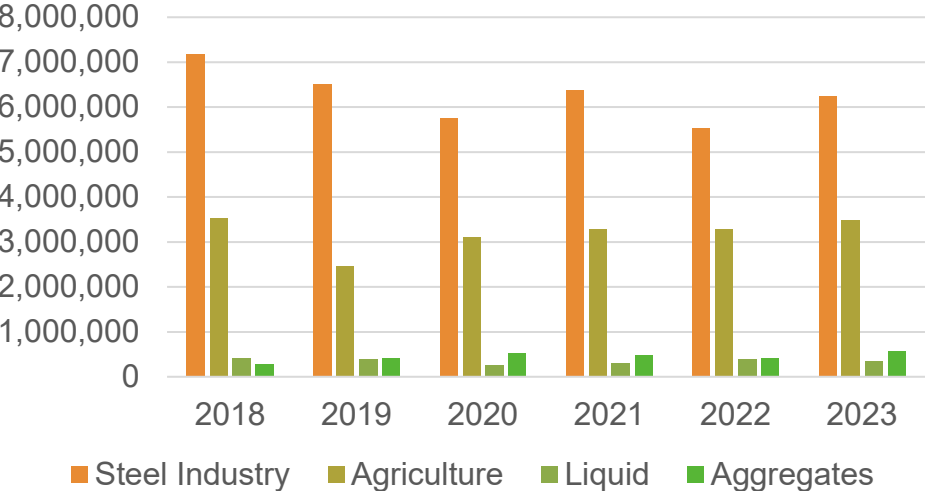
HAMILTON 2023: 10, 818, 979MT

5YR AVERAGE: 10, 434,229MT

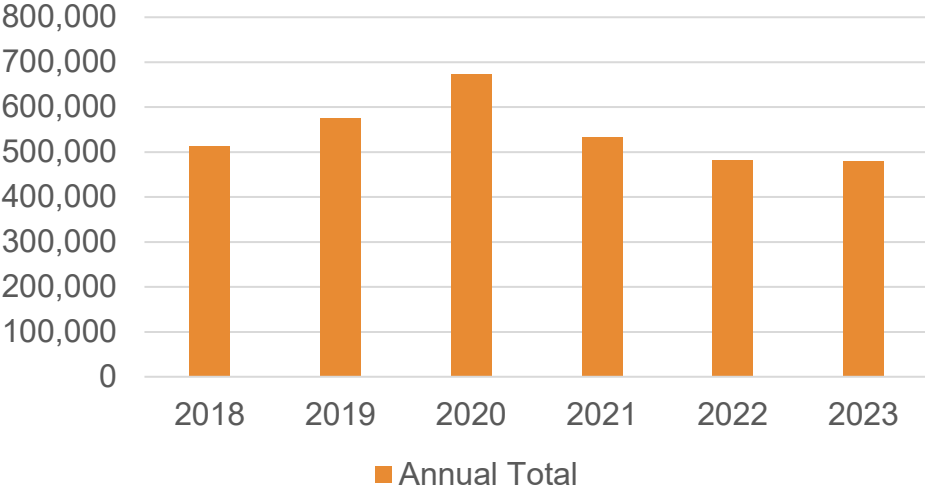
OSHAWA 2023: 479,200MT

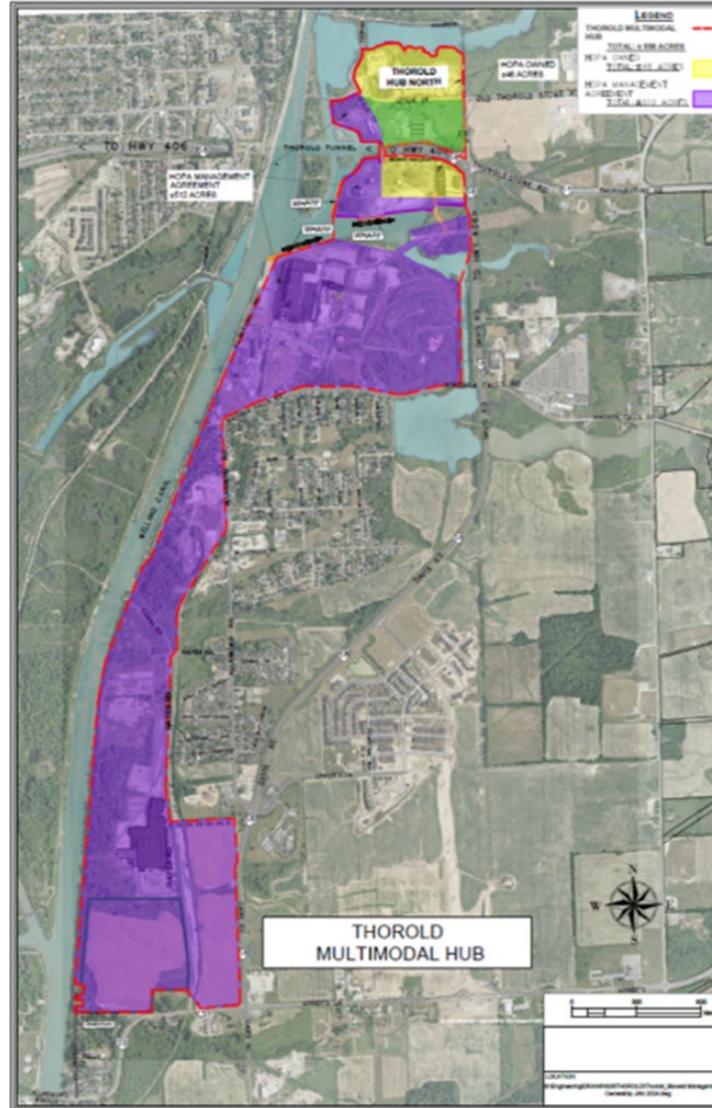
5YR AVERAGE: 554, 727MT

Port of Hamilton



Port of Oshawa





# Niagara Ports

## Thorold Multimodal Hub:

- Grown to over 500+ acres
- Over 1 million sq ft of building space
- 30+ tenants

## Port Colborne Multimodal Hub:

- Transport Canada Surplus Lands
- Transport Canada transferred 41 acres of surplus lands to HOPA in November 2023

# HOPA's Economic Impact

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Cargo connected to \$6 billion  
in economic activity and  
38,000 jobs

Approx. 2,400 people work  
directly on port lands

\$261 million in personal  
spending



# Investments

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\$500M in private sector investment

Building on \$150+M port investment



# Ontario Marine Strategy

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**The Future of  
the Great Lakes  
Economy:**

Ontario's Marine  
Transportation Strategy

2023





1CH  
**ALGOMA NIAGARA**

10M  
9  
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7  
6  
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4  
3



Thank You

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