Specialized Transit in Niagara

Study Update





June 2019







Presentation Outline

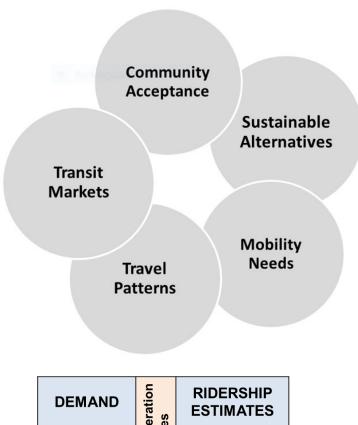
- Study Objectives & Work Plan
- Specialized Transit in Niagara Region Existing Conditions
- What We Heard Stakeholder Consultation & Survey Results
- Key Issues & Challenges
- Imagine Possibilities Opportunities
- Guiding Principles
- Considerations/Next Steps An Eye on the Future

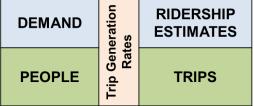




Study Objectives

- Opportunities to maximize use of existing resources
- Increase efficiencies in service delivery through policy review and development
- Project future specialized transit travel demand
- Develop options to best meet community's mobility needs -Action Plan









Work Plan

Public Workshop/ Focus Group Sessions

Public Workshop/ Focus Group Sessions

Presentations

Project Initiation Data
Collection
and Existing
Conditions
Analysis

Alternatives
Development
(including
financial
forecast)

Alternatives
Analysis &
Evaluation

Preferred Alternatives

Final Report

Specialized Transit Customer Survey Demand Forecasts Advisory Group, Task Forece Presentations





Specialized Transit in Niagara Region

Total Operating Cost: \$5.27m

• 3,435 registrants

Cost/Trip: \$45.17

• Total Trips: 105,800

• Cost/Capita: \$11.68

• Trips/Capita: 0.236

Service	Population Served	# Registrants	Total Trips	Operating Cost	Cost/Trip	Operating Cost/Capita	Trips/Capita
Niagara Region (NST)	447,900	1,153	30,100	\$2.37m	\$78.96	\$5.31	0.067
Niagara Falls (Chair-A-Van)	88,100	734	24,900	\$.76m	\$30.67	\$8.66	0.283
Fort Erie (FAST)	30,700	182	8,000	\$.30m	\$37.83	\$9.87	0.261
St. Catharines (Paratransit)	151,900	1,117	30,200	\$1.44m	\$46.76	\$9.30	0.199
Welland (WellTrans)	52,300	249	12,600	\$.40m	\$32.08	\$7.88	0.241
TOTAL		3,435	105,800	\$5.27m	\$45.17	\$11.68	0.236





Outreach & Consultation

- An online and paper customer survey
- Public Information Centres in Welland and St. Catharines;
- Discussion groups Accessibility Advisory Committee & other key stakeholders (community organizations)
- A focus group session Niagara Health Services

- 250 completed surveys
- Approx. 45
 attendees
 at PICs





What We Heard

- ✓ Favourable view of drivers & staff
- x Difficulty booking a trip tedious including need to call multiple agencies (municipal & regional travel)
- x Poor on time performance (or don't show up)
- x Excessive travel times
- x Inconsistent eligibility criteria & processes
- x Residents of communities without specialized transit (West Niagara) feel disadvantaged
- x Accessible fixed route may not be an option if no accessible path of travel





What We Heard (cont.)

Most Requested Improvements

- ✓ Online trip booking and payment
- Extended service hours
- ✓ Phone alert upon vehicle arrival
- ✓ Alternative service delivery e-hailing/same day service (may be prepared to pay premium fare)





WHAT WE HEARD

WHO RESPONDED?



47 NIAGARA FALLS

37 FORT ERIE

30 WELLAND

PORT COLBORNE

8 THOROLD

NIAGARA-ON-THE-LAKE

3 PELHAM

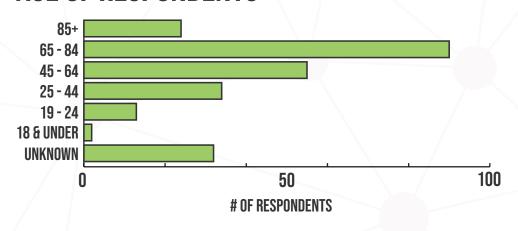
7

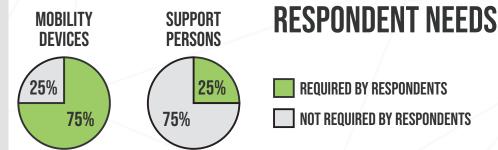
2 LINCOLN

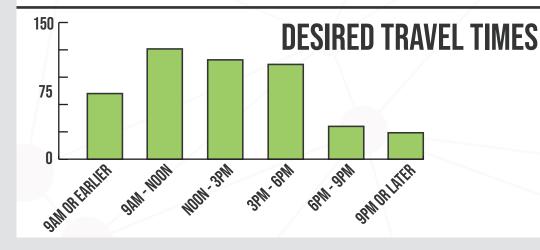
2 GRIMSBY

39 UNKNOWN

AGE OF RESPONDENTS







MOST COMPLIMENTS



MOST COMPLAINTS



MOST REQUESTED IMPROVEMENTS



- ONLINE TRIP BOOKING AND PAYMENT SERVICES
- EXTENDED SERVICE HOURS
- PHONE ALERTS UPON
 TRANSIT VEHICLE ARRIVAL

Challenges & Opportunities

- Effectively manage demographics / travel demand
- Address governance, program administration & trip management considerations to address:
 - Increasing costs
 - Program & fiscal accountability
 - Service & scheduling efficiencies (enhancements)
- Address range of functional disabilities
- Address compliance with AODA
- First/last 'mile' connections
- Integration with conventional transit
- Alternative delivery solutions NextGen Mobility

Shared ride public transit for those unable to use accessible fixed route transit





STATUS QUO IS NOT SUSTAINABLE



Imagine Possibilities – Opportunities

Alternate Delivery Models

Multiple Hybrids Single Providers Provider

Models – to address core functional areas:

- 1. Eligibility & Certification
- Trip Reservation & Scheduling
- 3. Dispatch/Trip Management
- 4. Service Delivery





Opportunities - IMTWG Mtg. – Key Outcomes

Eligibility & Certification

- Centralized
- Application available on-line/web portal
- Consideration of use of In-person assessment & periodic recertification

Reservations

Centralized (One-Call / One-Click)

Scheduling (route optimization, allocation of resources)

Extension of the reservation process





IMTWG Mtg. – Key Outcomes (cont.)

Service Delivery (Dispatch / Trip Management)

- Core service buses & vans and/or use of supplemental services
- Explore alternate scenarios:
 - Multiple "service areas" Municipal boundaries? Zones?
 - Demand management strategies prescribed availability of service (days of week, times of day, etc.)

Next-Gen Mobility / Leverage Technology

- **Supplemental services** taxis, TNCs, microtransit
 - Address peaking, late evenings & weekends
 - e-Hailing (same day) service





IMTWG Mtg. – Key Outcomes (cont.)

Technology

- Computerized scheduling & dispatch (route optimization)
- Real-time passenger information, IVR broadcast vehicle arrivals
- Self-service: App +/or web portal registration, trip planning, reservations, confirmations, cancellations
- Mobile payment (advanced fare systems)



Greater link/integration with fixed-route transit services

- Extent may meet mobility needs current & future?
- Incentives & policies address demand/ mobility management opportunities?





Guiding Principles – An Eye on the Future

A Preferred Approach Designed To:

- **Preserve the integrity** of the Region's specialized transit services for those with no alternative
- Maximize benefits from investments made in accessible fixed route transit & provide flexible mobility options
- Compliance with AODA (& universal design)
- Be fiscally responsible and accountable

Shared ride public transit for those unable to use accessible fixed route transit

- Maximize use of existing resources
- Increase efficiencies in service delivery
- Enhance the customer experience
- Leverage use of technology





Considerations - An Eye on the Future

- Governance
- Eligibility & Certification
- Operations
- Reservations, Scheduling, Dispatch/Trip Management
- Service Standards
- Service Delivery
- Dedicated/Non-Dedicated
- Cost Allocation Strategies
- Fare Policy
- Technology

- Status Quo Model
- Consolidated Model
- Hybrid Model

Travel Demand Forecasts







Specialized Transit in Niagara

MUVING FIRWARI

Thank You

June 2019

CONNECTING MORE PEOPLE TO MORE POSSIBILITIES



Key Contacts



Kumar Ranjan – Project Manager kumar.ranjan@niagararegion.ca



Steve Wilks – Project Manager swilks@ibigroup.com



