THE REGIONAL MUNICIPALITY OF NIAGARA

BY-LAW NO. <>

A BY-LAW TO APPROVE THE SUBMISSION OF AN APPLICATION TO ONTARIO INFRASTRUCTURE AND LANDS CORPORATION ("OILC") FOR THE LONG-TERM FINANCING OF CERTAIN CAPITAL WORK(S) OF THE REGIONAL MUNICIPALITY OF NIAGARA (THE "MUNICIPALITY"); AND TO AUTHORIZE THE ENTERING INTO OF A RATE OFFER LETTER AGREEMENT PURSUANT TO WHICH THE MUNICIPALITY WILL ISSUE DEBENTURES TO OILC

WHEREAS the Municipal Act, 2001 (Ontario), as amended, (the "Act") provides that a municipal power shall be exercised by by-law unless the municipality is specifically authorized to do otherwise;

WHEREAS the Council of the Municipality has passed the by-law(s) enumerated in column (1) of Schedule "A" attached hereto and forming part of this By-law ("Schedule "A") authorizing the capital work(s) described in column (2) of Schedule "A" ("Capital Work(s)") in the amount of the respective estimated expenditure set out in column (3) of Schedule "A", subject in each case to approval by OILC of the long-term financing for such Capital Work(s) requested by the Municipality in the Application as hereinafter defined;

WHEREAS before the Council of the Municipality approved the Capital Work(s) in accordance with section 4 of Ontario Regulation 403/02 (the "**Regulation**"), the Council of the Municipality had its Treasurer calculate an updated limit in respect of its then most recent annual debt and financial obligation limit received from the Ministry of Municipal Affairs and Housing (as so updated, the "**Updated Limit**"), and, on the basis of the authorized estimated expenditure for the Capital Work or each Capital Work, as the case may be, as set out in column (3) of Schedule "A" (the "**Authorized Expenditure**" for any such Capital Work), the Treasurer calculated the estimated annual amount payable in respect of the Capital Work or each Capital Work, as the case may be, and determined that the estimated annual amount payable in respect of the Capital Work or each Capital Work, as the case may be, did not cause the Municipality to exceed the Updated Limit, and accordingly the approval of the Local Planning Appeal Tribunal pursuant to the

Regulation, was not required before any such Capital Work was authorized by the Council of the Municipality;

WHEREAS subsection 401(1) of the Act provides that a municipality may incur a debt for municipal purposes, whether by borrowing money or in any other way, and may issue debentures and prescribed financial instruments and enter prescribed financial agreements for or in relation to the debt;

WHEREAS the Act also provides that a municipality shall authorize long-term borrowing by the issue of debentures or through another municipality under section 403 or 404 of the Act;

WHEREAS OILC has invited Ontario municipalities desirous of obtaining long-term debt financing in order to meet capital expenditures incurred on or after the year that is five years prior to the year of an application in connection with eligible capital works to make application to OILC for such financing by completing and submitting an application in the form provided by OILC;

WHEREAS the Municipality has completed and submitted or is in the process of submitting an application to OILC, as the case may be to request financing for the Capital Work(s) by way of long-term borrowing through the issue of debentures to OILC, substantially in the form of Schedule "B" hereto and forming part of this By-law (the "**Application**");

WHEREAS OILC has accepted and has approved or will notify the Municipality only if it accepts and approves the Application, as the case may be; and,

WHEREAS at least 5 business days prior to the passing of the debenture by-law in connection with the issue of Debentures as defined below, OILC will provide the Municipality with a rate offer letter agreement substantially in the form of Schedule "C" hereto and forming part of this By-law (the "**Rate Offer Letter Agreement**").

NOW THEREFORE the Council of The Regional Municipality of Niagara enacts as follows:

1. That the Council of the Municipality hereby confirms, ratifies and approves the execution by the Treasurer of the Application and the submission by such authorized official of the Application, duly executed by such authorized official, to OILC for the long-term financing of the Capital Work(s) in the maximum principal amount of \$ 25,816,676.00, with such changes thereon as such authorized official

may hereafter, approve such execution and delivery to be conclusive evidence of such approval.

- 2. That the Regional Chair and the Treasurer are hereby authorized to execute and deliver for and on behalf of the Municipality the Rate Offer Letter Agreement under the authority of this By-law in respect of the Capital Work(s) on such terms and conditions as such authorized officials may approve, such execution and delivery to be conclusive evidence of such approval.
- 3. That subject to the terms and conditions of the Rate Offer Letter Agreement, the Regional Chair and the Treasurer are hereby authorized to long-term borrow for the Capital Work(s) and to issue debentures to OILC on the terms and conditions provided in the Rate Offer Letter Agreement (the "Debentures"); provided that the principal amount of the Debentures issued in respect of the Capital Work or of each Capital Work, as the case may be, does not exceed the Authorized Expenditure for such Capital Work and does not exceed the related loan amount set out in column (4) of Schedule "A" in respect of such Capital Work.
- 4. That in accordance with the provisions of section 25 of the Ontario Infrastructure and Lands Corporation Act, 2011, as amended from time to time hereafter, the Municipality is hereby authorized to agree in writing with OILC that the Minister of Finance is entitled, without notice to the Municipality, to deduct from money appropriated by the Legislative Assembly of Ontario for payment to the Municipality, amounts not exceeding the amounts that the Municipality fails to pay to OILC on account of any unpaid indebtedness of the Municipality to OILC under the Debentures (the "Obligations") and to pay such amounts to OILC from the Consolidated Revenue Fund.
- 5. That for the purposes of meeting the Obligations, the Municipality shall provide for raising in each year as part of the general levy, the amounts of principal and interest payable in each year under the Debentures issued pursuant to the Rate Offer Letter Agreement, to the extent that the amounts have not been provided for by any other available source including other taxes or fees or charges imposed on persons or property by a by-law of any municipality.
- 6. (a) That the Regional Chair and the Treasurer are hereby authorized to execute and deliver the Rate Offer Letter Agreement, and to issue the Debentures, one or more of the Clerk and the Treasurer are hereby authorized to generally do all things and to execute all other documents and papers in the name of the Municipality in order to perform the terms and conditions that apply to the Municipality as set out

in the Rate Offer Letter Agreement and to perform the Obligations of the Municipality under the Debentures, and the Treasurer is authorized to affix the Municipality's municipal seal to any such documents and papers.

(b) That the money realized in respect of the Debentures, including any premium, and any earnings derived from the investment of that money, after providing for the expenses related to the issue of the Debentures, if any, shall be apportioned and applied to the respective Capital Work and to no other purpose except as permitted by the Act.

7. That this By-law takes effect on the day of passing.

THE REGIONAL MUNICIPALITY OF NIAGARA

James Bradley, Regional Chair

Ann-Marie Norio, Regional Clerk

Passed: <date>

Schedule "A" (Capital Work(s))

(1)	(2)	(3)	(4)
By-Law Number	Description of Capital Work	<u>Estimated</u> Expenditure	Loan Amount
18-2015	PH Facilities - Niagara Falls	\$2,640,000	\$2,640,000
18-2015; 2017-105	27-E Main St @CNR-WE	\$800,000	\$800,000
100-2015; 80-2016; 2017-105	69-069205-Reece-WL	\$8,400,000	\$8,400,000
2019-25	Struc Rehab - Hydro Canal Bridge North (Str. 020230)	\$350,000	\$350,000
2019-25	Struc Rehab - Mewburn Road @ CNR Tracks	\$300,000	\$300,000
03-2006; 27-2007; 110-2009; 12-2008	Long-term Acc-2017 NRPS D1	\$8,766,676	\$8,766,676
2017-105	Sewer & Forcemain Prgm - Stam	\$650,000	\$650,000
2019-25	19-Dain City Pump Station Forcemain Replacement	\$2,775,000	\$2,775,000
2019-25	19-Generator Replacement Program	\$360,000	\$360,000
2019-25	19-Seaway WWTP Influent Channel	\$295,000	\$295,000
2019-25	19-Generator Replacement Program	\$150,000	\$150,000
2019-25	DeCew Falls Bypass Channel Weir Upgrade (Middle Res)	\$150,000	\$150,000
2019-25	19-DeCew High Lift Pump Sizing	\$90,000	\$90,000
2019-25	19-DeCew WTP Valve House Rehab	\$90,000	\$90,000

Schedule "B"

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Webloans Loan Application PDF

		FA Number	1416				
		Application for	Niagara, T	The Regional Municipality of	1	*	
Proj	ects						
ID	SIT Project ID	Project Name		Construction/Purchase Start	Construction/Purchase End	Project Cost	OILC Loan Amount
954	1	PH Facilities Niagar	a Falls	01/15/2015	12/31/2019	\$2,640,000.00	2,640,000.00
955	2	Municipal Bridge and Rehabilitation Project		01/15/2015	12/31/2019	\$9,850,000.00	9,850,000.00
956	3	Long term Acc 2017		01/01/2015	06/30/2020	\$8,766,676.00	8,766,676.00
957		Regional wastewater		01/01/2018	12/31/2019	\$4,080,000.00	4,080,000.00
958 Det		Regional water capit oject PH Facilitie		01/01/2019 Falls	12/31/2019	\$480,000.00	480,000.00
		Project Category	Municipal	Other Infrastructure		*	
		Work Type	Others			1	
		Other Description	Nlagara I	Falls Public Health Facilities	i		
		Project Name	PH Facili	ties Niagara Falis			
	Construct	ion/Purchase Start	01/15/20	15			
	Construct	tion/Purchase End	12/31/20	19			
	En	ergy Conservation					
		Project Address 1	7835 Mcl	Leod Road, Niagara Falis, (N		
		Project Address 2					
		City / Town					
		Province	ON				
		Postal Code					
		Description	Construc	tion of a new public health f	facility in Niagara Falis		
	Commer	nts and/or Special Requests					
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Authorization Reference: CSC 6-2019 Minute Item 6.1

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Project Category	Municipal Bridge Infrastructure				
Project Name	Municipal Bridge and Roads Rehat	ilitation Projects			
Construction/Purchase Start	01/15/2015				
Construction/Purchase End	12/31/2019				
Energy Conservation	П				
Project Address 1	1815 Sir Isaac Brock Way, Thorold,	ON			
Project Address 2					
City / Town					
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Postal Code					
Description	Multiple Regional Roads and Bridg	e Rehabilitation Pr	rojects:		
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Project Address 2 City / Town Province ON Postal Code Description 10SW1512, Stampford Interceptor renewal, \$650,000 20000881, Forcemain replacement, \$2,775,000 200008870, Generator replacement program, \$360,000 20000869, wastewater treatment plant influent channel, \$295,000	Project Cost (A) <u>Other Project Funding / Financing (</u> Other Project Funding/Financing Total OILC Loan Amount (A-B) Only include long-term borrowing in project, the information will be gath Required Date 11/30/2019 Long-term Borrowing Total Details of Project Regional we Project Category Project Name Construction/Purchase Start	I (B) In this section. If you anticipate that you will require short-term financing during hered as part of the Financing Agreement. Amount Term Type S8,766,676.00 30 Serial S8,766,676.00 Astewater projects Sewage Treatment Infrastructure Regional wastewater projects 01/01/2018	the construct	\$0.00 \$8,766,676.00
City / Town ON Province ON Postal Code 10SW1512, Stampford Interceptor renewal, \$650,000 20000881, Forcemain replacement, \$2,775,000 20000870, Generator replacement program, \$360,000 20000869, wastewater treatment plant influent channel, \$295,000	Project Cost (A) <u>Other Project Funding / Financing (</u> Other Project Funding/Financing Tota OILC Loan Amount (A-B) Only Include long-term borrowing la project, the Information will be gath Required Date 11/30/2019 Long-term Borrowing Total Details of Project Regional we Project Category Project Name Construction/Purchase Start Construction/Purchase End	I (B) In this section. If you anticipate that you will require short-term financing during hered as part of the Financing Agreement. Amount Term Type S8,766,676.00 30 Serial S8,766,676.00 Astewater projects Sewage Treatment Infrastructure Regional wastewater projects D1/D1/2018 12/31/2019	the construct	\$0.00 \$8,766,676.00
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Comments and/or Special	Project Cost (A) <u>Other Project Funding / Financing (A</u> Other Project Funding/Financing Total OILC Loan Amount (A-8) Only Include long-term borrowing in project, the Information will be gath Requred Date 11/30/2019 Long-term Borrowing Total Details of Project Regional will Project Category Project Name Construction/Purchase End Energy Conservation Project Address 1 Project Address 2 City / Town Province	I (B) In this section. If you anticipate that you will require short-term financing during hered as part of the Financing Agreement. Amount Term Type S8,766,676.00 30 Serial S8,766,676.00 astewater projects Sewage Treatment Infrastructure Regional wastewater projects 01/01/2018 12/31/2019 Illis Sir Isaac Brock Way, Thorold, ON I	the construct	\$0.00 \$8,766,676.00
	Project Cost (A) <u>Other Project Funding / Financing (</u> Other Project Funding/Financing Total OILC Loan Amount (A-B) Only include long-term borrowing in project, the information will be gate Required Date 11/30/2019 Long-term Borrowing Total Details of Project Regional we Project Category Project Name Construction/Purchase End Energy Conservation Project Address 1 Project Address 2 City / Town Province Postal Code	I (B) In this section. If you anticipate that you will require short-term financing during hered as part of the Financing Agreement. Amount Term Type S8,766,676.00 30 Serial S8,766,676.00 astewater projects Sewage Treatment Infrastructure Regional wastewater projects D1/D1/2018 12/31/2019 Illis Sir Isaac Brock Way, Thorold, ON ON ON IllisW1512, Stampford Interceptor renewal, \$650,000 20000881, Foroemain replacement, \$2,775,000 20000870, Generator replacement program, \$360,000	the construct	\$0.00 \$8,766,676.00

Requests					
Project Life Span (Years)	30				
Project Financial Information					
					E 4 800 880 80
roject Cost (A) Other Project Funding / Financing (I	3):				\$4,080,000.00
ther Project Funding/Financing Total					\$0.00
NLC Loan Amount (A-B)					\$4,080,000.00
Only include long-term borrowing in	this section. If you anticipate that you	ı will require short-term fi	nancing during	the construct	ion phase of the
project, the information will be gath	ered as part of the Financing Agreeme	ent.			
Required Date	Amount	Tem	Type		
11/30/2019	\$0.00	30	Serial	<u>v</u>	
ong-term Borrowing Total	\$0.00				
Details of Project Regional wa	ater capital projects				
Project Category	Clean Water Infrastructure				
Project Name	Regional water capital projects				
Construction/Purchase Start	01/01/2019				
Construction/Purchase End	12/31/2019				
Energy Conservation	E				
Project Address 1	1815 Sir Isaac Brock way, Thorold,	ON			
Project Address 2					
City / Town					
Province	ON				
Postal Code	. Multiple Deplement under leftersteurit				
Description	Multiple Regional water infrastructu 20000836, generator replacement 20000615, bypass channel weir up 20000844, lift pump sizing, \$90,000	program, \$150,000 grade, \$150,000			
	20000834, valve house rehabilitation				
Comments and/or Special Requests					
Project Life Span (Years)	30				
Project Financial Information					
roject Cost (A) <u>Other Project Funding / Financing (</u>	3):				\$480,000.00
ther Project Funding/Financing Total					\$0.00
ILC Loan Amount (A-B)					\$480,000.00

Authorization Reference: CSC 6-2019 Minute Item 6.1

submitted? Please description any re-financing plans for any existing "interest only" debt, if applicable. Non Re-payments of Loans or Debenture In the last 10 years, has the borrower ever failed to make a loan payment or debenture repayment on time to any lender, including the Provinci Government? If yes, please provide details. OILC Loan Repayment Information Please description User Fees 0.00 User Fees 0.0	ng-term Borrowing Total Debt and Re-payments Summ Has there been any new/undisclosed of submitted? Please describe any re-financing plana debt, if applicable. Non Re-payments of Loans of	\$480,000.00 hary debt acquired since last FIR was		No	Serial	
Debt and Re-payments Summary The provide the sequence of the	Debt and Re-payments Summ tas there been any new/undisclosed o submitted? Please describe any re-financing plans febt, if applicable. Non Re-payments of Loans o	tery Jebt acquired since last FIR was	L _{Aee} K	No		
tas there been any newlundisclosed debt acquired since last FIR was in the set of a problem of the set of the	Has there been any new/undisclosed o submitted? Please describe any re-financing plans debt, if applicable. Non Re-payments of Loans o	lebt acquired since last FIR was	T Yes P	No		
tas there been any newlundisclosed debt acquired since last FIR was in the set of a problem of the set of the	Has there been any new/undisclosed o submitted? Please describe any re-financing plans debt, if applicable. Non Re-payments of Loans o	lebt acquired since last FIR was	□ ^{Yee} ₽	No		
submitted? Please describe any re-financing plans for any existing "interest only" debt, if applicable. Non Re-payments of Loans or Debenture In the last 10 years, has the borrower ever failed to make a loan payment or debenture repayment on time to any lender, including the Province Government? If yeas, please provide details. OILC Loan Repayment Information Please indicats the source(i) of revenue you plan to use to repay the OLC Loan Taxation User Fees 0.00 Service Charges 0.00 Connection Fees 0.00 Conne	submitted? Please describe any re-financing plans debt, if applicable. Non Re-payments of Loans of		□ ^{Yee} ₽	No		
debt, if applicable. Non Re-payments of Loans or Debenture In the last 10 years, has the borrower ever failed to make a loan payment or debenture repayment on time to any lender, including the Province Government? If yes, please provide details. OILC Loan Repayment Information Please Indicate the source(s) of revenue you plan to use to repay the OILC Loan Taxation U0.00 Uear Feee 0.00 Development Charges 0.00 Development Subsidies 0.00 Development Subsidies 0.00 Development Subsidies 0.00 Development Subsidies 0.00 Development Charges	debt, if applicable. Non Re-payments of Loans of	s for any existing "Interest only"				
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Please Indicate the source(s) of revenue you plan to use to repay the OILC Loan Taxation 10.00 User Fees 0.00 Development Charges 0.00 Connection Fees 0.00 Other 0.00 Total 100.00%		lf yes, please provide details.				
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Service Charges Development Charges Development Charges Development Charges Development Charges Development Subsidies Development S	Taxation	100.00				
Development Charges Development Charges Connection Fees Conne	User Fees	0.00				
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Total 100.00% Occumentation and Acknowledgements Bease ensure all required documents are submitted with the signed application. OILC requires originais as noted below to be mailed or couriered. Also, please no py of all documents submitted to OILC for your records. Notbain templates for documents see listed below. . • Loan Application Signature Page signed and dated by the appropriate individual (original to be submitted) . • Certificate and sealed copy of OILC template By-Law authorizing project borrowing and applying for a loan (original with seal) . • Certificate of Treasurer Regarding Lifigation using the OILC template (original, signed & sealed) . • Updated Certified Annual Repayment Limit Calculation (original) . I acknowledge and agree that all of the above referenced documents must be submitted in the form required by OILC and understand that the application will nocessed until such documents have been fully completed and received by Infrastructure Ontario. ease note: OILC retains the right to request and review any additional Information or documents at its discretion. profidential information LC is an institution to which the Freedom of Information and Protection of Privacy Act (Ontario) applica. Information and supporting documents submitted by the mover to process the loan application will be kept secure and confidential, subject to any applicable laws or rules of a court or tribunal having jurisdicton.	Repayment Subsidies	0.00				
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Infrastruoture Ontario, Copyright © Queen's Printer for Ontario, 2019	LC is an institution to which the Freedom of					
		Infrastructure Ontario, Copyright	@ Queen's Printer	r for Ontario, 201	9	